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Friday, 19th May 2023

Indian Indices	Last Price	(%) Chg
NSE	18129.95	-0.28
BSE	61431.74	-0.21
World Indices	Last Price	(%) Chg
Dow Jones	33535.91	0.34
Nasdaq	12688.84	1.51
Nikkei	30862.50	0.94
Hang Seng	19489.50	0.17
FTSE	7742.30	0.25
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1965.15	0.27
Silver (\$/Ounce)	23.78	0.63
Crude (\$/BBL)	72.39	0.74
Aluminium spot (\$/mt)	2284.00	-0.13
Copper SPOT (\$/mt)	8217.50	0.72
Zinc (\$/MT)	2464.00	0.49
Natural gas \$/MMBtu	2.59	-0.95
Currency	Last Price	(%) Chg
USDINR	82.59	0.23
EURINR	89.29	-0.02
Bond		
India 10 Yr Bond yield	6.97	0.10

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ARVIND	116	120	ABFRL	194	192
CANFINHOME	676	698	IPCALAB	675	672
CHOLAHLDNG	831	836	--	--	--
CHOLAFIN	1043	1048	--	--	--
CYIENT	1296	1299	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening hour gains and selling in the latter half of the session drag nifty to close in red. On the daily chart, we are observing that prices have come close to 20-days SMA (18078) by making a low of 18104. At present, the 20-days SMA (18078) is immediate support for the market. Any daily close below it may intensify the selling pressure. In such scenario nifty may test 17980 – 17900 levels. On the upside, 18240 – 18310 levels may act as resistance for the day.

We still continue to maintain or stance that looking at the major pattern of inverse head and shoulder formed above 17900 level suggests that market is heading to test all-time high or even head higher in couple of weeks. Hence, one needs to adopt positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	656.47
Stock Futures	Net Sell	-1140.45
Net Future Position	Net Sell	-483.98
Index Options	Net Buy	11740.05
Stock Options	Net Buy	171.84
Net Options Position	Net Buy	11911.89
FII In cash Segment	Net Buy	970.18
DII In cash Segment	Net Sell	-849.96
Net Cash Position	Net Buy	120.22

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-May-2023	18,200	1,66,710
NIFTY	25-May-2023	18,300	1,62,863
NIFTY	25-May-2023	19,000	1,53,102

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-May-2023	18,200	1,37,691
NIFTY	25-May-2023	18,000	1,08,298
NIFTY	25-May-2023	17,500	94,179

Securities in Ban For Trade Date: 19-05-2023

DELTACORP, GNFC, PNB, BALRAMCHIN, MANAPPURAM, ABFRL, LICHSGFIN, L&TFH

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-May-23	GISOLUTION	AG DYNAMIC FUNDS LIMITED	BUY	200000	36.35

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-May-23	BLS	DIWAKAR AGGARWAL	SELL	11200000	175.24
18-May-23	JKTYRE	NAVODYA ENTERPRISES	SELL	1622494	186.80

 Note- Executed on 18th May 2023. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com