

Wednesday, 19<sup>th</sup> June, 2019

Indian Indices	Last Price	(%) Chg
BSE	39046.34	0.22
NSE	11691.50	0.17
World Indices	Last Price	(%) Chg
Dow Jones	26465.54	1.35
Nasdaq	7953.88	1.39
Nikkei	21321.17	1.66
Hang Seng	28154.83	2.39
FTSE	7443.04	1.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1347.90	-0.21
Silver (\$/Ounce)	14.96	-0.22
Crude (\$/BBL)	62.11	-0.05
Aluminium spot (\$/mt)	1775.25	-0.21
Copper SPOT (\$/mt)	5948.75	-0.10
Lead Spot (\$/MT)	1908.00	-0.46
Natural gas \$/MMBtu	2.34	0.39
Currency	Last Price	(%) Chg
USD-INR	69.76	-0.33
EUR-INR	78.18	-0.41
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.81	-1.73

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CUB	214	219	AMARAJA	602	594
PI INDUS	1195	1207	ARIND	68.9	67.2
SRF	3010	3021	BALKRISH	738	727
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Source: BSE

### Market Technical Outlook

On 18/06/2019 markets opened on a subdued note traded in a narrow range with choppiness but finally managed to close in green. On the sectorial front, Oil & Gas, IT and Teck ended on the gainers side whereas Auto and Finance ended with marginal losses. The advance decline ratio was in favour of declining counter (Advances= 964 Declines= 1572).

**Pattern Formation:** On the Daily Chart, we are observing a Doji candlestick pattern which suggests indecisiveness prevailing at current level.

**Outlook:** The current price action on the daily chart suggests that the previous downfall is losing breath. We maintain our stance that in coming trading session, 11640 is crucial support if Nifty for first hour hold 11640 level then a bounce up to 11750 - 11800 levels cannot be ruled out. On the flip side, if Nifty trades below 11640 level then Nifty may test 11600 – 11580 levels

**At present one needs to adopt cautious approach at current level.**

### Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
MARUTI	6890	6439	7352	HOLD
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### News for stocks under our Fundamental coverage

HDFC BANK	RBI imposes penalty of Rs 1 Cr on the bank for non-compliance with directions on KYC norms & on reporting of frauds.
DABUR INDIA	CRISIL reaffirmed rating on long term bank facilities, short term bank facilities, commercial paper, non-convertible debentures.
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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	118.71
Stock Futures	Net Buy	52.58
<b>Net Future Position</b>	<b>Net Buy</b>	<b>171.29</b>
Index Options	Net Buy	885.70
Stock Options	Net Buy	66.81
<b>Net Options Position</b>	<b>Net Buy</b>	<b>952.51</b>
FII In cash Segment	Net Buy	31.73
DII In cash Segment	Net Buy	181.03
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>212.76</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 18-06-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	421	422	425	429	418	415
ASIAN PAINT	1380	1389	1402	1423	1367	1354
AXIS BANK	776	777	784	792	769	762
BAJAJ-AUTO	2856	2858	2879	2903	2834	2813
BAJAJ FINSV	8246	8217	8304	8362	8159	8072
BAJ FINANCE	3509	3503	3537	3564	3476	3442
BHARTIARTL	345	345	348	351	342	338
BPCL	386	383	390	394	379	372
CIPLA	2867	2877	2895	2922	2850	2832
COALINDIA	548	549	554	560	543	539
DRREDDY	260	259	262	264	257	253
EICHERMOT	2591	2578	2613	2636	2556	2520
GAIL	19732	19745	19925	20117	19552	19373
GRASIM	308	307	310	312	305	302
HCLTECH	880	877	887	894	869	859
HDFC	1090	1086	1098	1106	1078	1067
HDFC BANK	2153	2161	2187	2221	2127	2101
HEROMOTOCO	2417	2418	2432	2446	2404	2390
HINDALCO	2668	2662	2689	2710	2641	2614
HINDPETRO	190	192	194	198	188	186
HINDUNILVR	1810	1807	1821	1832	1796	1782
IBULHSGFIN	610	623	642	674	591	572
ICICIBANK	422	421	427	432	416	410
INDUSINDBK	1409	1418	1436	1463	1391	1373
INFRA TEL	270	269	274	277	266	261
INFY	750	748	755	760	743	735
IOC	158	157	159	161	155	152
ITC	275	276	277	280	273	272
JSWSTEEL	264	261	267	271	257	251
KOTAK BANK	1462	1464	1473	1483	1453	1444
LT	1505	1508	1518	1530	1495	1486
M&M	626	625	630	635	621	616
MARUTI	6439	6493	6595	6752	6336	6234
NTPC	132	133	133	134	132	131
ONGC	166	165	168	169	164	162
POWERGRID	198	197	200	202	195	192
RELIANCE	1281	1279	1290	1298	1271	1261
SBIN	340	339	345	349	335	329
SUNPHARMA	378	379	385	391	373	368
TATAMOTORS	158	159	161	163	156	154
TATASTEEL	472	471	479	486	464	457
TCS	2251	2247	2264	2276	2235	2219
TECHM	742	741	745	749	737	732
TITAN	1258	1251	1267	1277	1241	1225
ULTRACEMCO	4511	4495	4553	4594	4454	4396
UPL	1000	997	1006	1013	991	982
VEDL	168	167	170	172	165	162
WIPRO	298	298	300	303	296	294
YES BANK	109	111	116	122	105	101
ZEEL	339	341	348	358	332	324

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3800.00	153.49%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1312.60	92.58%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	8335.00	143.95%
HDFC Bank	10-Nov-16	1251.25	2465.00	97.00%
Kotak Bank	10-Nov-16	822.10	1555.00	89.15%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1529.00	43.15%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	773.00	58.53%
Wipro	17-Aug-17	289.95	299.00	38.26%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1417.00	62.36%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.86%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	783.00	48.93%
HDFC	19-Dec-17	1719.95	2210.00	28.49%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	22.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	439.00	57.55%
Axis Bank	10-Apr-18	519.30	822.00	58.29%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	138.00	15.77%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.44%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	716.00	20.01%
SBIN	28-Aug-18	308.00	364.00	18.18%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11751.00	20.78%
Bajajfinance	11-Oct-18	2270.95	3531.00	55.49%
Ambuja Cement	06-Nov-18	206.00	244.00	18.45%
Hindpetro	26-Nov-18	251.60	332.00	31.96%
BPCL	26-Nov-18	330.10	421.00	27.54%
HDFC AMC	19-Dec-18	1572.85	1776.00	12.92%
Godrej Properties	19-Dec-18	685.30	986.00	43.88%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	259.90	7.02%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	399.00	14.52%
Greaves Cotton	19-Dec-18	127.10	154.00	21.16%
3M India	19-Dec-18	22850.95	25439.00	11.33%
Ultratech	19-Dec-18	4084.55	4904.00	20.06%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1820.00	13.11%
DCB Bank	19-Dec-18	164.55	237.00	44.03%
Bandhan Bank	19-Dec-18	556.40	636.00	14.31%

**Securities in Ban For Trade Date 19-06-2019**

IDBI, PCJEWELLER, RELCAPITAL, JETAIRWAYS, DHFL.

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

N.A

Note- Executed on 18<sup>th</sup> June 2019. Bulk Deal Buy/Sell done by fund house is considered.

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