

Friday, 19th July, 2019

Indian Indices	Last Price	(%) Chg
BSE	38897.46	-0.81
NSE	11596.60	-0.78
World Indices	Last Price	(%) Chg
Dow Jones	27222.97	0.01
Nasdaq	8207.24	0.27
Nikkei	21394.23	1.65
Hang Seng	28785.26	1.14
FTSE	7493.09	-0.56
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1445.00	1.18
Silver (\$/Ounce)	16.46	1.65
Crude (\$/BBL)	63.21	2.07
Aluminium spot (\$/mt)	1850.50	0.00
Copper SPOT (\$/mt)	6078.50	1.88
Lead Spot (\$/MT)	2048.25	0.49
Natural gas \$/MMBtu	2.30	0.44
Currency	Last Price	(%) Chg
USD-INR	69.01	0.14
EUR-INR	77.54	0.13
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.38	0.66

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CANFINH	389	392	AUROPHA	569	562
GSPL	210	214	GAIL	141	141
HDFC	2338	2357	GNFC	223	223
INFY	793	798	M&M	597	595
SBIN	363	373	MARUTI	5883	5859

Source: BSE

Market Technical Outlook



Nifty opened on a flat note and traded in a tight range for first half, but in last half hour we have seen selling pressure from higher level which led the indices to close in red. On the daily chart we are observing Nifty stuck between 50 & 100 day SMA. So unless we did not get either side range break we can get opportunity for trade both side. On the upside 11660 – 11710 level will be major resistance and the downside 11545 will be support.

Outlook: Hence, in coming trading session traders can get both side opportunities. If Nifty trades below 11545-11540 then can go short with a stop loss of 11585 for target 11500-11480. On the flip side if Nifty trade above 11600 then trader can go long with the stop loss 11560 for target 11650-11680.

News for stocks under our Fundamental coverage

ACC	ACC's June quarter net profit surges 39% to Rs 456 cr driven by improvement in operating performance. Total revenue from the operation was up by 7.83% to Rs 4,150 crore during the quarter under review as against Rs 3,848.25 crore in the year-ago period.
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1367.85
Stock Futures	Net Sell	-703.79
Net Future Position	Net Buy	664.06
Index Options	Net Buy	600.67
Stock Options	Net Sell	-111.68
Net Options Position	Net Buy	488.99
FII In cash Segment	Net Sell	-1404.86
DII In cash Segment	Net Buy	329.05
Net Cash Position	Net Sell	-1075.81

Technical Levels for Nifty 50 Companies

Company	Closing 18-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	412	414	418	423	409	406
ASIAN PAINT	1385	1386	1394	1404	1376	1368
AXIS BANK	740	743	752	764	732	723
BAJAJ-AUTO	2631	2655	2688	2745	2597	2564
BAJAJ FINSV	7848	7855	7900	7953	7802	7757
BAJ FINANCE	3468	3477	3510	3553	3434	3401
BHARTIARTL	343	344	350	357	337	332
BPCL	349	351	354	358	346	343
CIPLA	2821	2817	2847	2874	2791	2761
COALINDIA	547	551	556	564	542	537
DRREDDY	220	224	228	235	216	212
EICHERMOT	2656	2655	2680	2705	2630	2605
GAIL	18406	18446	18541	18677	18310	18215
GRASIM	142	142	144	146	141	139
HCLTECH	908	913	921	934	900	892
HDFC	1019	1024	1032	1045	1011	1003
HDFC BANK	2345	2330	2373	2402	2301	2257
HEROMOTOCO	2412	2414	2427	2441	2400	2387
HINDALCO	2479	2500	2534	2589	2446	2412
HINDPETRO	201	201	203	204	199	197
HINDUNILVR	1739	1738	1767	1795	1710	1681
IBULHSGFIN	659	663	675	690	647	636
ICICIBANK	419	421	424	429	416	413
INDUSINDBK	1471	1481	1494	1516	1459	1446
INFRA TEL	263	263	265	266	262	260
INFY	793	792	799	805	786	780
IOC	148	147	149	151	146	144
ITC	273	273	275	276	272	271
JSWSTEEL	266	267	270	273	264	261
KOTAK BANK	1538	1536	1546	1553	1529	1519
LT	1435	1441	1449	1464	1426	1418
M&M	597	603	611	624	589	582
MARUTI	5882	5932	6006	6130	5808	5734
NTPC	127	128	130	133	125	124
ONGC	143	146	148	154	141	138
POWERGRID	205	206	208	210	204	203
RELIANCE	1262	1269	1280	1297	1251	1240
SBIN	364	367	371	378	360	355
SUNPHARMA	426	428	431	436	423	420
TATAMOTORS	161	163	165	170	158	155
TATASTEEL	467	469	473	480	462	457
TCS	2066	2081	2101	2137	2045	2025
TECHM	687	687	694	701	680	673
TITAN	1080	1081	1106	1131	1055	1031
ULTRACEMCO	4602	4599	4624	4645	4578	4553
UPL	655	658	668	681	644	634
VEDL	163	164	166	170	161	159
WIPRO	269	268	276	282	261	253
YES BANK	86	85	91	96	80	74
ZEEL	360	358	367	374	351	342

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-07-2019)
ZEEL	416.91	360.10
ITC	284.82	273.00
HCLTECH	1037.53	1018.55
TATASTEEL	514.66	466.60
TATAMOTORS	180.54	160.75
CIPLA	550.24	547.00
M&M	697.24	597.40
HINDALCO	210.34	200.55
BPCL	350.55	349.25
HEROMOTOCO	2777.84	2479.45
SUNPHARMA	460.58	426.20
BRITANNIA	2957.62	2820.85
ONGC	155.45	143.40
VEDL	184.68	163.05
GAIL	169.78	141.95
EICHERMOT	21237.90	18406.00
INDUSINDBK	1558.98	1471.45
TECHM	742.64	687.20
JSWSTEEL	298.55	266.10
NTPC	127.84	127.05
MARUTI	6993.16	5882.35
YESBANK	188.96	85.80
BAJAJ-AUTO	2807.72	2630.80
COALINDIA	245.96	220.30
INFRADEL	279.21	263.15
IBULHSGFIN	750.70	659.10

Securities in Ban For Trade Date 19-07-2019

DHFL, IDBI, RELCAPITAL, RELINFRA, TATAELXSI.

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Jul-19	Intellect Design Arena	AMANSA HOLDINGS PRIVATE LIMITED	BUY	953000	267.00

 Note- Executed on 18th July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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