

Monday, 19th August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37350.33	0.10
NSE	11047.80	0.17
World Indices	Last Price	(%) Chg
Dow Jones	25886.01	1.20
Nasdaq	7895.99	1.67
Nikkei	20525.45	0.52
Hang Seng	26205.66	1.83
FTSE	7117.15	0.71
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1519.50	-0.27
Silver (\$/Ounce)	17.04	-0.51
Crude (\$/BBL)	59.28	1.09
Aluminium spot (\$/mt)	1797.75	0.10
Copper SPOT (\$/mt)	5761.75	0.13
Lead Spot (\$/MT)	2037.25	0.11
Natural gas \$/MMBtu	2.18	-0.91
Currency	Last Price	(%) Chg
USD-INR	71.21	-0.26
EUR-INR	78.99	-1.06
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.53	-1.28

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHO	1471	1487	ARVIND	50	49
ASIANPAI	1597	1600	BHEL	51	50
BATA	1473	1479	BRITANN	2499	2444
BERGERPA	365	367	CYIENT	430	420
PIDILITE	1369	1374	GLENMA	361	356

Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias with choppiness which led the indices to close in green. On the daily chart, we are observing two consecutive narrow range body formations which suggest indecisiveness prevailing at current level. We still maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens down in the range of 11030 - 10992 then one can go long with a stop loss of 10930. On the upside Nifty may test 11081 – 11102 - 11137 levels.

News for stocks under our Fundamental coverage

TVS MOTORS	Subsidiary TVS Motor (Singapore) Pte signed definitive agreements to invest \$3.2 million in Predictrics Corporation
M&M	Company inaugurated its 1st local automotive assembly plant in Sri Lanka
TATA MOTORS	Tata Motors in its vendor meet in Rome has guided for a double-digit decline for FY20 for the CVs and the automobile sector on account of tightened liquidity and falling freight rates

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-294.26
Stock Futures	Net Sell	-490.92
Net Future Position	Net Sell	-785.18
Index Options	Net Buy	493.24
Stock Options	Net Sell	-76.03
Net Options Position	Net Buy	417.21
FII In cash Segment	Net Sell	-1339.27
DII In cash Segment	Net Buy	1058.28
Net Cash Position	Net Sell	-280.99

Technical Levels for Nifty 50 Companies

Company	Closing 16-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	357.35	355.30	360.60	363.85	352.05	346.75
ASIAN PAINT	1597.45	1586.43	1611.87	1626.28	1572.02	1546.58
AXIS BANK	675.65	670.17	683.48	691.32	662.33	649.02
BAJAJ-AUTO	2750.95	2724.10	2786.85	2822.75	2688.20	2625.45
BAJAJ FINSV	7439.40	7432.58	7581.82	7724.23	7290.17	7140.93
BAJ FINANCE	3337.20	3316.48	3379.62	3422.03	3274.07	3210.93
BHARTIARTL	361.55	360.52	366.03	370.52	356.03	350.52
BPCL	351.20	351.15	355.95	360.70	346.40	341.60
CIPLA	2499.45	2482.15	2522.30	2545.15	2459.30	2419.15
COALINDIA	476.10	478.00	481.50	486.90	472.60	469.10
DRREDDY	201.95	201.50	203.30	204.65	200.15	198.35
EICHERMOT	2492.55	2495.52	2526.03	2559.52	2462.03	2431.52
GAIL	16600.45	16501.28	16819.17	17037.88	16282.57	15964.68
GRASIM	129.65	128.45	132.65	135.65	125.45	121.25
HCLTECH	752.25	742.95	766.65	781.05	728.55	704.85
HDFC	1062.75	1063.38	1076.27	1089.78	1049.87	1036.98
HDFC BANK	2100.00	2118.17	2143.83	2187.67	2074.33	2048.67
HEROMOTOCO	2227.70	2221.60	2239.10	2250.50	2210.20	2192.70
HINDALCO	2669.00	2632.02	2716.98	2764.97	2584.03	2499.07
HINDPETRO	179.80	178.33	182.97	186.13	175.17	170.53
HINDUNILVR	1828.65	1830.75	1845.45	1862.25	1813.95	1799.25
IBULHSGFIN	550.75	537.08	576.17	601.58	511.67	472.58
ICICIBANK	418.95	417.02	421.93	424.92	414.03	409.12
INDUSINDBK	1439.10	1419.70	1464.40	1489.70	1394.40	1349.70
INFRA TEL	249.20	247.90	252.30	255.40	244.80	240.40
INFY	774.55	772.37	782.23	789.92	764.68	754.82
IOC	126.25	126.30	127.35	128.45	125.20	124.15
ITC	253.00	251.27	255.13	257.27	249.13	245.27
JSWSTEEL	227.15	225.90	230.20	233.25	222.85	218.55
KOTAK BANK	1498.95	1494.32	1511.13	1523.32	1482.13	1465.32
LT	1335.25	1331.88	1343.27	1351.28	1323.87	1312.48
M&M	527.85	525.10	534.65	541.45	518.30	508.75
MARUTI	5975.05	5853.35	6116.70	6258.35	5711.70	5448.35
NTPC	117.80	117.90	119.20	120.60	116.50	115.20
ONGC	127.90	127.80	129.20	130.50	126.50	125.10
POWERGRID	211.15	209.23	216.17	221.18	204.22	197.28
RELIANCE	1278.00	1280.93	1288.87	1299.73	1270.07	1262.13
SBIN	290.90	289.33	294.37	297.83	285.87	280.83
SUNPHARMA	414.70	415.37	420.73	426.77	409.33	403.97
TATAMOTORS	121.35	120.38	123.42	125.48	118.32	115.28
TATASTEEL	363.05	361.80	368.15	373.25	356.70	350.35
TCS	2165.10	2183.25	2223.25	2281.40	2125.10	2085.10
TECHM	659.00	655.38	664.62	670.23	649.77	640.53
TITAN	1075.80	1076.77	1083.33	1090.87	1069.23	1062.67
ULTRACEMCO	4208.00	4216.78	4235.57	4263.13	4189.22	4170.43
UPL	549.05	541.45	560.85	572.65	529.65	510.25
VEDL	144.40	143.68	146.42	148.43	141.67	138.93
WIPRO	249.20	248.42	251.78	254.37	245.83	242.47
YES BANK	79.45	79.25	81.65	83.85	77.05	74.65
ZEEL	346.60	343.57	350.83	355.07	339.33	332.07

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

IPO Listing Today

Company Name: Spandana Sphoorty Financial Limited, BSE Code: 542759, NSE Symbol: SPANDANA, Issue Price: Rs 856 per share, Series: EQ

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (16-08-2019)
WIPRO	266.82	249.20
ZEEL	408.04	346.60
LT	1391.46	1335.25
ITC	282.76	253.00
TATASTEEL	499.45	363.05
SBIN	307.83	290.90
DRREDDY	2646.27	2492.55
GRASIM	834.10	752.25
TATAMOTORS	174.46	121.35
CIPLA	538.08	476.10
M&M	674.80	527.85
HINDALCO	206.04	179.80
BPCL	354.35	351.20
HEROMOTOCO	2739.57	2669.00
SUNPHARMA	443.45	414.70
BRITANNIA	2938.53	2499.45
IOC	145.29	126.25
AXISBANK	706.83	675.65
ONGC	152.98	127.90
VEDL	178.08	144.40
UPL	575.23	549.05
GAIL	165.24	129.65
EICHERMOT	20656.07	16600.45
INDUSINDBK	1539.72	1439.10
ADANI PORTS	374.46	357.35
TECHM	737.40	659.00
JSWSTEEL	285.41	227.15
NTPC	126.71	117.80
MARUTI	6867.92	5975.05
YESBANK	176.24	79.45
BAJAJ-AUTO	2805.94	2750.95
COALINDIA	239.69	201.95
INFRA TEL	278.32	249.20
IBULHSGFIN	719.62	550.75

Securities in Ban For Trade Date 19-08-2019

DHFL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Aug-19	Cox & Kings Limited	STATE STREET BANK & TRUST CO A/C STATE STREET BANK & TRUST C	BUY	1162443	7.10
16-Aug-19	Reliance Capital Limited	JUPITER INDIA FUND	SELL	1446343	48.43

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Aug-19	BALAJITELE	GOTHIC HSP CORPORATION	B	614275	50.50
16-Aug-19	BALAJITELE	GOTHIC CORPORATION	B	1228550	50.50
16-Aug-19	BALAJITELE	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	S	2564777	50.50

 Note- Executed on 16th Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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