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Wednesday, 19th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11385.35	1.23
BSE	38528.32	1.26
World Indices	Last Price	(%) Chg
Dow Jones	27778.07	-0.24
Nasdaq	11210.84	0.73
Nikkei	23101.76	0.22
Hang Seng	--	--
FTSE	6076.62	-0.83
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2003.90	-0.46
Silver (\$/Ounce)	27.81	-0.94
Crude (\$/BBL)	45.22	-0.53
Aluminium spot (\$/mt)	1779.50	0.35
Copper SPOT (\$/mt)	6630.55	0.53
Lead Spot (\$/MT)	1991.75	-0.13
Natural gas \$/MMBtu	2.43	0.58
Currency	Last Price	(%) Chg
USD-INR	74.74	-0.25
EUR-INR	88.95	0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.99	0.25

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
EMAMI	340	360	--	--	--
JINDAL S	225	226	--	--	--
MINDTREE	1178	1163	--	--	--
BSOFT	171	177	--	--	--
SRF	4285	4331	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note and momentum on the upside intensified as the day progressed which led the Nifty to close in green. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). At present, prices have moved closer to the upper range of the supply zone. This suggest upside momentum is likely to continue. In coming trading session if prices trade above 11410 levels then it is likely to test 11500 - 11600 levels. On the downside, 11200 - 11150 levels may act as support for the day.

**We maintain our stance that Nifty is trading within the supply zone of 11036–11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-161.19
Stock Futures	Net Buy	38.81
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-122.38</b>
Index Options	Net Buy	1042.53
Stock Options	Net Buy	13.10
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1055.63</b>
FII In cash Segment	Net Buy	1134.57
DII In cash Segment	Net Sell	-379.38
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>755.19</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (18-08-2020)
ZEEL	211.51	173.95
LT	1087.39	1004.55
ITC	206.22	198.55
SBIN	246.97	195.1
TATAMOTORS	128.42	125.6
HDFC	2014.28	1820.7
BPCL	417.93	402.3
ICICIBANK	426.8	369.55
HDFCBANK	1102.51	1056.5
IOC	101.76	87
AXISBANK	560.64	445.8
ONGC	96.53	80.65
GAIL	105.59	96.95
INDUSINDBK	875.09	521.6
KOTAKBANK	1454.13	1369.35
NTPC	101.84	95.05
BAJAJFINSV	7223.7	6343.05
COALINDIA	162.01	136.65
INFRATEL	214.55	200.55
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Aug-2020	11400	3,019,650
NIFTY	20-Aug-2020	11500	2,842,050
NIFTY	20-Aug-2020	11600	2,326,275

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Aug-2020	11300	3,182,850
NIFTY	20-Aug-2020	11200	2,999,475
NIFTY	20-Aug-2020	11000	2,612,625

**Securities in Ban For Trade Date 19-08-2020**

ADANIEN, AUROPHARMA, BANKBARODA, BHEL, IBULHSGFIN, IDEA, JINDALSTEL, MANAPPURAM, SAIL, SUNTV, VEDL, ZEEL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Aug-20	CGPOWER	GDN INVESTMENTS PRIVATE LIMITED	B	4600000	14.66
18-Aug-20	CGPOWER	YES BANK LTD	S	23827756	14.66
18-Aug-20	SUNFLAG	VEENA BHARDWAJ	B	1062050	45.49
18-Aug-20	SUNFLAG	ANUJ SHANTILAL BADJATE	S	1058516	45.50

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Aug-20	GSS	RAO MAREPALLY RAGHUNADHA RAO	BUY	118337	21.78
18-Aug-20	SATIN-RE	TRISHASHNA HOLDINGS & INVESTMENTS PRIVATE LIMITED	BUY	1141355	20.45
18-Aug-20	CGPOWER	YES BANK LTD	SELL	28000000	14.60
18-Aug-20	GSS	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	500000	21.54
18-Aug-20	SATIN-RE	PANKAJ JASRAJ SAHUJI	SELL	129875	20.64
18-Aug-20	SATIN-RE	BHAWANI FINVEST PVT LTD	SELL	274521	19.87
18-Aug-20	SATIN-RE	LINKAGE SECURITIES PRIVATE LIMITED	SELL	253257	21.42
18-Aug-20	SATIN-RE	RAJSONIA CONSULTANCY SERVICES PRIVATE LIMITED	SELL	370442	20.23
18-Aug-20	SDBL	KARST PEAK ASIA MASTER FUND	SELL	177000	46.96
18-Aug-20	THEJO	INDIA OPPORTUNITIES FUND	SELL	30000	617.40

Note- Executed on 18<sup>th</sup> Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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