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Friday, 19th Aug 2022

Indian Indices	Last Price	(%) Chg
NSE	17956.50	0.07
BSE	60298.00	0.06
World Indices		
Dow Jones	33999.04	0.06
Nasdaq	12965.34	0.21
Nikkei	28981.50	0.14
Hang Seng	19869.00	0.84
FTSE	7541.85	0.35
Commodity		
GOLD(\$/ounce)	1769.35	-0.10
Silver (\$/Ounce)	19.32	-0.70
Crude (\$/BBL)	90.14	-0.40
Aluminium spot (\$/mt)	2409	-0.08
Copper SPOT (\$/mt)	8028	1.31
Zinc (\$/MT)	3476	-1.07
Natural gas \$/MMBtu	9.16	-0.17
Currency	Last Price	(%) Chg
USD-INR	79.77	-0.04
EUR-INR	80.44	-0.01
Bond		
India 10 Yr Bond yield	7.24	0.84

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2895	2934	KAVERI	468	465
ADANIENT	3153	3186	--	--	--
ADANITRANS	3599	3625	--	--	--
ADANIPOWER	380	399	--	--	--
APOLLOTYRE	266	367	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower but witnessed upside momentum in the final hour of the trade to close in green. On the daily chart, we are observing three consecutive spinning top candlestick patterns with higher high which gives small clue that the prior trend is losing breath. Hence a consolidation or minor correction cannot be ruled out. In coming trading session if nifty for first hour trades above 17975 level then it may test 18050 - 18150 levels. On the downside, 17840 - 17730 levels may act as support for the day.

At present, the 200-days SMA (16983) has started rising, hence there is high probability that momentum on the upside may continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1652.03
Stock Futures	Net Sell	-1431.47
Net Future Position	Net Sell	-3083.5
Index Options	Net Buy	11143.34
Stock Options	Net Buy	183.52
Net Options Position	Net Buy	11326.86
FII In cash Segment	Net Sell	-1706
DII In cash Segment	Net Buy	470.76
Net Cash Position	Net Sell	-1235.24

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Aug-2022	18000	87,036
NIFTY	25-Aug-2022	19000	82,633
NIFTY	25-Aug-2022	17900	79,738

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Aug-2022	17000	1,19,436
NIFTY	25-Aug-2022	17900	92,535
NIFTY	25-Aug-2022	17800	88,446

Securities in Ban For Trade Date 18-08-2022

BALRAMCHIN, DELTACORP

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Aug-22	CAPACITE	NEWQUEST ASIA INVESTMENTS II LIMITED	S	1000000	135.21
18-Aug-22	EMBASSY	ICICI PRUDENTIAL MUTUAL FUND	B	11869867	357.00
18-Aug-22	EMBASSY	AMERICAN BALANCED FUND	S	29262468	357.61
18-Aug-22	KLBRENG-B	THE RATNAKAR BANK LIMITED	S	350000	50.35
18-Aug-22	KLBRENG-B	RBL BANK LIMITED	S	600000	50.35
18-Aug-22	SONACOMS	GOVERNMENT OF SINGAPORE	B	3,068,730	505.00
18-Aug-22	SONACOMS	SBI MUTUAL FUND	B	3,700,000	505.00
18-Aug-22	SONACOMS	SBI MUTUAL FUND	B	5,000,000	505.00

Bulk Deals (BSE)

 Note- Executed on 18th Aug 2022. Bulk Deal Buy/Sell done by fund house is considered.

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