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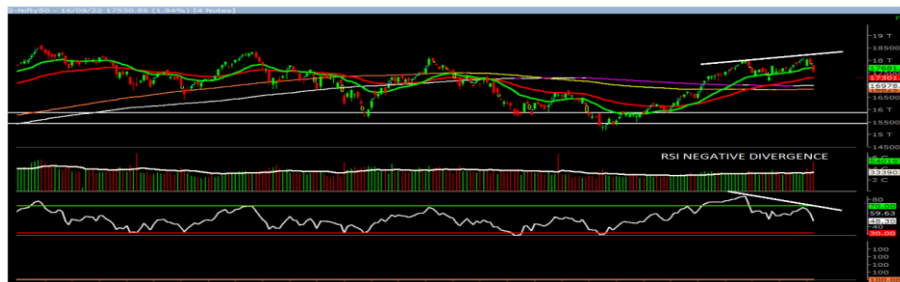
Monday, 19^h Sep 2022

Indian Indices	Last Price	(%) Chg
NSE	17530.85	-1.94
BSE	58840.79	-1.82
World Indices		
Dow Jones	30822.42	-0.45
Nasdaq	11448.40	-0.90
Nikkei	27567.25	-1.11
Hang Seng	18589.5	-0.46
FTSE	7236.68	-0.62
Commodity		
GOLD(\$/ounce)	1684.50	0.43
Silver (\$/Ounce)	19.615	1.80
Crude (\$/BBL)	85.40	0.35
Aluminium spot (\$/mt)	2284.50	-1.00
Copper SPOT (\$/mt)	7799.00	0.90
Zinc (\$/MT)	3153	-1.05
Natural gas \$/MMBtu	7.817	-6.09
Currency	Last Price	(%) Chg
USDINR	79.72	-0.15
EURINR	79.51	-0.41
Bond		
India 10 Yr Bond yield	7.66	0.39

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIENT	3702	3865	ALEMBIC	610	609
ADANIPORT	938	976	BIOCON	292	290
ADANITRANS	4090	4238	INTELLECT	558	529
AMBUJACEM	516	550	JUBILANT	314	311
APOLLOTYRE	282	303	MPHASIS	2015	2002

Source: BSE

Market Technical Outlook



Nifty opened down with a gap and momentum on the downside intensified as the day progressed which led the indices to close deep in red. On the daily chart we are observing a negative divergence in the RSI. Further, prices have given close below the 20-day SMA (17681). This suggests that momentum on the downside is likely to continue. In coming trading session if nifty for first hour trades below 17495 level then it may test 17280 – 17190 levels. On the upside, 17650 - 17730 levels may act as resistance for the day.

Since, prices have closed below the 20-day SMA (17681) we are of the opinion that momentum on the downside is likely to continue. Hence one can trade with cautiously positive bias and stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	837.65
Stock Futures	Net Sell	-3466.79
Net Future Position	Net Sell	-2629.14
Index Options	Net Buy	6863.43
Stock Options	Net Buy	110.94
Net Options Position	Net Buy	6974.37
FII In cash Segment	Net Sell	-3260.05
DII In cash Segment	Net Sell	-36.57
Net Cash Position	Net Sell	-3296.62

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Sep-2022	19,000	1,86,341
NIFTY	22-Sep-2022	18,000	1,52,046
NIFTY	22-Sep-2022	18,500	1,44,388

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Sep-2022	17,000	92,430
NIFTY	22-Sep-2022	16,500	83,391
NIFTY	22-Sep-2022	16,800	58,042

Securities in Ban For Trade Date 19-09-2022

IBULHSGFIN, INDIACEM, PVR, RBLBANK

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Sep-22	DEEPAKFERT	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDEXFD A SERIES OF V I E I F	BUY	688921	890.23
16-Sep-22	ELGIEQUIP	THE VANGUARD GROUP INC A/C VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND (P8)	BUY	2729411	489.20
16-Sep-22	ELGIEQUIP	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDEXFD A SERIES OF V I E I F	BUY	2809639	489.20
16-Sep-22	EMBASSY	NEW WORLD FUND INC	BUY	5487000	351.00
16-Sep-22	EMBASSY	SMALLCAP WORLD FUND INC	BUY	5487000	351.00
16-Sep-22	GHCL	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDEXFD A SERIES OF V I E I F	BUY	561350	671.12
16-Sep-22	GHCL	THE VANGUARD GROUP INC A/C VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND (P8)	BUY	577494	671.12
16-Sep-22	MANGLMCE M	PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED	BUY	300000	366.48
16-Sep-22	ANSALHSG	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	631059	6.73
16-Sep-22	APTUS	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	2652173	326.74
16-Sep-22	ASAHIINDIA	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1580220	603.61
16-Sep-22	DEEPAKFERT	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	753298	887.69
16-Sep-22	ELGIEQUIP	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	2757923	490.64
16-Sep-22	EMBASSY	REDDY VEERANNA	SELL	14592275	351.06
16-Sep-22	GHCL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	667116	667.67
16-Sep-22	LEMONTREE	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	5228379	81.74
16-Sep-22	MANGLMCE M	ADITYA MARKETING&MANUFACTURING PRIVATE LIMITED	SELL	450000	366.93
16-Sep-22	MSUMI	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	16794202	86.54

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Sep-22	EMBASSY	REDDY VEERANNA	S	4780507	351.02

Note- Executed on 16th Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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