

Friday, Oct 19<sup>th</sup>, 2018

Indian Indices	Close	(%) Chg
BSE	34779.58	-1.09
NSE	10453.05	-1.24

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25379.45	-1.27
Nasdaq	7485.14	-2.06
Nikkei (8:35 am)	22411.33	-1.09
Hang Seng (8:35 am)	25466.27	0.05
FTSE	7026.99	-0.39

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1230.90	0.07
Silver (\$/Ounce)	14.62	0.14
Crude (\$/bbl)	68.83	0.26

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.59	0.18
EUR-INR	84.92	-0.21

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.91	0.51

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	DBL	467	458
--	--	--	DLF	144	143
--	--	--	Finolex	483	481
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Source: BSE

## Market Technical Outlook

On 17/10/2018 markets opened higher but were unable to sustain the opening gains which led the indices to close deep in red. On the sectoral front, Realty, Auto, Oil & Gas and metal led the fall whereas FMCG was the only sector which ended with marginal gains. The advance decline ratio was in favour of advancing counter (Advances= 705 Declines= 1904).

**Pattern Formation:** On the Daily Chart, after a small pull back rally we are observing a bearish engulfing pattern this suggests weakness.

**Outlook:** In view of the above pattern formation it is evident that markets are circumspect at higher level. In coming trading session if Nifty trades below 10430 then it is likely to test 10380 – 10340 levels. On the upside, 10500 – 10550 levels may act as resistance for the day.

**We still maintain our weekly stance that one needs to adopt cautiously positive approach toward the markets.**

## Key Events 19-10-2018

Countries	Events
India	--
China	GDP, Industrial Production
Europe	--
Japan	BOJ Gov Kuroda Speaks
UK	BOE Gov Carney Speaks
US	Existing Home Sales, FOMC Member Bostic Speaks

## Ratings for stocks under our coverage

Company	CMP	Target	Call
NTPC	164	213	Buy
City Union Bank	170	202	Accumulate
Bajaj Auto	2541	2771	Hold

## News for stocks under our coverage

<b>YES Bank</b>	Yes Bank received a reaffirmation order from RBI a successor to Rana Kapoor, MD and CEO of the bank should be appointed by Feb. 1, 2019. The Bank's appointed selection committee is targeting to complete the recruitment process latest by mid-December this year. <b>Impact Neutral</b>
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**FII and DII Cash Activities 17-10-2018**

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4680.64	4540.62	140.02
DII Activity (Rs in cr)	3547.70	3890.81	-343.1

**FII Derivative Statistics 17-10-2018**

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	56938	4926.78	44743	3850.00	1076.78	275665	21633.31	22358.88	-3.25
INDEX OPTIONS	2103144	201782.14	2103498	201746.62	35.52	999425	80604.46	86041.12	-6.32
STOCK FUTURES	296196	17932.75	298098	17888.77	43.99	1319057	85035.80	85587.24	-0.64
STOCK OPTIONS	127052	8700.05	128338	8804.02	-103.98	141794	9309.80	9571.43	-2.73
<b>Total</b>	<b>2583330</b>	<b>233341.72</b>	<b>2574677</b>	<b>232289.41</b>	<b>1052.31</b>	<b>2735941</b>	<b>196583.37</b>	<b>203558.67</b>	<b>-3.43</b>

- Open Interest of derivative segment decreased to Rs 196583.37 vs Rs 203558.67 cr.
- FII's net buyers in index futures to the amount of Rs 1076.78 cr and in index options net buyers to the amount of Rs 35.52 cr.
- Put-Call Ratio at 0.87 vs 0.88 (Bullish).

**Securities in Ban For Trade Date 19-10-2018**

ADANIPOWER, DHFL, JETAIRWAYS

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Oct-18	LAOPALA	ABG CAPITAL	S	819603	225.00
17-Oct-18	LAOPALA	DSP BLACKROCK MUTUAL FUND	B	2271695	225.00
17-Oct-18	LAOPALA	LTR FOCUS FUND	S	604181	225.00
17-Oct-18	LAOPALA	STEADVIEW CAPITAL MAURITIUS	S	3,437,911	225.00
17-Oct-18	LAOPALA	UTI MUTUAL FUND	B	1,550,000	225.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Oct-18	Dewan Housing Fin Corp	PENSION RESERVES INVESTMENT TRUST FUND	SELL	2521342	245.92

 Note- Executed on 17<sup>th</sup> Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

**Technical Levels for Nifty 50 Companies**

Company	Closing 17-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOORTS	314	321	332	351	303	291
ASIANPAINT	1259	1265	1276	1293	1249	1238
AXISBANK	576	580	594	613	562	548
BAJAJ-AUTO	2548	2578	2619	2690	2507	2467
BAJAJFINSV	5380	5490	5630	5880	5240	5100
BAJFINANCE	2151	2218	2302	2454	2066	1981
BHARTIARTL	289	291	296	304	283	277
BPCL	285	291	299	312	277	270
CIPLA	640	641	645	650	636	632
COALINDIA	280	280	283	287	277	274
DRREDDY	2565	2572	2592	2619	2545	2525
EICHERMOT	21978	22519	23187	24396	21310	20641
GAIL	345	351	359	372	338	330
GRASIM	882	892	905	929	869	855
HCLTECH	1024	1022	1038	1051	1009	993
HDFC	1738	1747	1765	1793	1720	1702
HDFCBANK	1975	1984	2004	2033	1954	1934
HEROMOTOCO	2808	2856	2946	3085	2718	2628
HINDALCO	228	228	233	239	223	218
HINDPETRO	207	209	213	219	203	199
HINDUNILVR	1562	1562	1578	1594	1546	1530
IBULHSGFIN	789	829	880	971	737	686
ICICIBANK	315	318	325	335	308	302
INDUSINDBK	1604	1619	1638	1671	1585	1566
INFRADEL	260	263	267	274	256	251
INFY	705	710	718	730	697	689
IOC	132	134	135	138	131	129
ITC	286	287	292	297	281	276
JSWSTEEL	362	366	374	386	354	347
KOTAKBANK	1176	1179	1186	1195	1169	1163
LT	1212	1220	1230	1249	1201	1190
M&M	759	767	783	807	743	728
MARUTI	6886	6995	7136	7386	6744	6603
NTPC	163	164	165	167	162	160
ONGC	162	163	166	170	159	157
POWERGRID	189	189	190	191	188	187
RELIANCE	1151	1157	1174	1196	1134	1118
SBIN	261	265	271	280	256	250
SUNPHARMA	593	598	605	616	587	580
TATAMOTORS	180	182	185	191	177	174
TATASTEEL	555	562	572	589	545	535
TCS	1929	1946	1972	2015	1903	1877
TECHM	721	724	731	742	714	707
TITAN	800	805	818	836	787	775
ULTRACEMCO	3723	3743	3771	3818	3695	3667
UPL	638	645	658	678	625	612
VEDL	208	210	214	220	204	201
WIPRO	323	323	329	336	317	310
YESBANK	232	238	248	265	222	212
ZEEL	464	467	473	483	457	450

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9860.00	1.34%
Bajajfinance	11-Oct-18	2270.95	2369.00	4.32%

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