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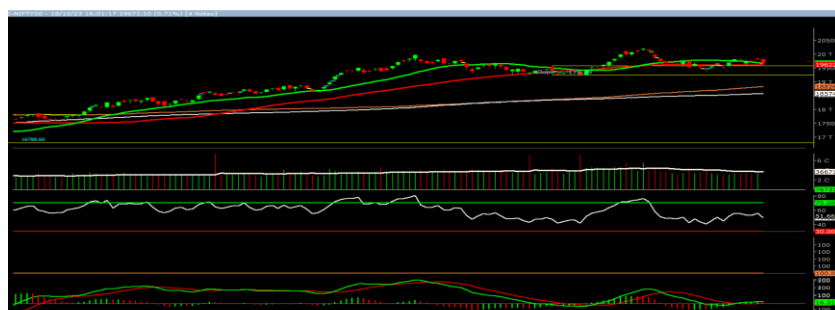
Thursday, 19th Oct 2023

Indian Indices	Last Price	(%) Chg
NSE	19671.10	-0.71
BSE	65877.02	-0.83
World Indices	Last Price	(%) Chg
Dow Jones	33665.08	-0.98
Nasdaq	13314.30	-1.62
Nikkei	31446.99	-1.89
Hang Seng	17433.61	-1.68
FTSE	7588.00	-1.15
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1962.35	-0.30
Silver (\$/Ounce)	23.06	-0.15
Crude (\$/BBL)	86.94	-0.38
Aluminium spot (\$/mt)	2197.50	0.27
Copper SPOT (\$/mt)	7997.00	-0.01
Zinc (\$/MT)	2435.50	0.02
Natural gas \$/MMBtu	3.06	-0.16
Currency	Last Price	(%) Chg
USDINR	83.26	0.04
EURINR	87.91	-0.13
Bond		
India 10 Yr Bond yield	7.35	0.38

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALKRISIND	2571	2645	RAJESHEXPO	448	443
BSOFT	546	560	--	--	--
CENTURYTEX	1187	1223	--	--	--
CHENNPETRO	589	612	--	--	--
COALINDIA	316	319	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened lower traded with negative bias throughout the day to close in red. On the daily chart, we are observing a bear candle which has closed near the 50-days SMA (19622). Any daily close below 19622 would indicate weakness. In such scenario nifty may test 19510 – 19430 levels. On the upside, 19780 – 19860 levels may act as resistance for the day.

Looking at the current price action it is evident that the 50-days (19622) is a make or break level. If nifty manages to trade above, there is high probability that nifty may continue its upside momentum. Hence, positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-385
Stock Futures	Net Sell	-1495.6
Net Future Position	Net Sell	-1880.6
Index Options	Net Sell	-28425.93
Stock Options	Net Buy	350.83
Net Options Position	Net Sell	-28075.1
FII In cash Segment	Net Sell	-1831.84
DII In cash Segment	Net Buy	1469.5
Net Cash Position	Net Sell	-362.34

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Oct-2023	19,800	3,26,146
NIFTY	19-Oct-2023	19,900	2,69,375
NIFTY	19-Oct-2023	20,000	2,55,593

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Oct-2023	19,600	1,92,615
NIFTY	19-Oct-2023	19,500	1,76,357
NIFTY	19-Oct-2023	19,000	1,47,089

Securities in Ban For Trade Date: 19-10-2023

BALRAMCHIN, DELTACORP, GNFC, HINDCOPPER, IBULHSGFIN, INDIACEM, MANAPPURAM, MCX, SAIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Oct-23	DIVGIITTS	ICICI PRUDENTIAL MUTUAL FUND	BUY	220980	1,080.00
18-Oct-23	DIVGIITTS	ICICI PRUDENTIAL MUTUAL FUND	BUY	178963	1,080.00
18-Oct-23	DIVGIITTS	ICICI PRUDENTIAL MUTUAL FUND	BUY	223703	1,080.00
18-Oct-23	EUROBOND	AURUM SME TRUST I	BUY	225000	159.36
18-Oct-23	GPPL	WISDOMTREE INDIA INVESTMENT PORTFOLIO INC.	BUY	2471195	138.23
18-Oct-23	SAH	MERU INVESTMENT FUND PCC- CELL 1	BUY	131090	95.15
18-Oct-23	SUZLON	BNP PARIBAS ARBITRAGE	BUY	81267267	30.88
18-Oct-23	DIVGIITTS	MOTILAL OSWAL MUTUAL FUND	SELL	550000	1,080.00
18-Oct-23	DIVGIITTS	MOTILAL OSWAL MUTUAL FUND	SELL	484225	1,080.29
18-Oct-23	SUZLON	BNP PARIBAS ARBITRAGE	SELL	16636708	30.94

Note- Executed on 18th Oct 2023. Bulk Deal Buy/Sell done by fund house is considered.

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