

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/37T17JR> and <https://bit.ly/2svtU7k>

Thursday, 19th December, 2019

Indian Indices	Last Price	(%) Chg
BSE	41558.57	0.50
NSE	12224.60	0.49
World Indices		
Dow Jones	28239.28	-0.10
Nasdaq	8827.74	0.05
Nikkei	23862.67	-0.30
Hang Seng	27700.41	-0.66
FTSE	7540.75	0.21
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1481.80	0.21
Silver (\$/Ounce)	17.10	0.27
Crude (\$/BBL)	66.15	-0.03
Aluminium spot (\$/mt)	1779.25	-0.10
Copper SPOT (\$/mt)	6170.00	-0.28
Lead Spot (\$/MT)	1936.50	0.51
Natural gas \$/MMBtu	2.29	0.13
Currency	Last Price	(%) Chg
USD-INR	71.04	-0.05
EUR-INR	79.09	-0.32
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.70	-0.55

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
HDFCBA	1292	1298	ALBK	18.8	18.7
HDFC	2446	2459	MRPL	41.4	40.0
MGL	1070	1083	--	--	--
MFSL	533	540	--	--	--
NMDC	119	120	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, we are observing a narrow range body formation which indicates indecisiveness prevailing at higher levels. At present the daily trend remains up, hence one should trade with positive bias.

In coming trading session if Nifty opens in the range of 12192 - 12175 then one can go long, with a stop loss of 12160 for a target 12238 - 12249 - 12266 levels.

News for stocks

YES BANK	India Ratings & research has downgraded its ratings on Yes Bank with outlook to Rating Watch Negative versus negative earlier.
IDBI BANK	Crisil assigned A+ rating for the bank's Rs 2,000 cr Tier-II bonds.
LEMON TREE HOTELS	Lemon Tree has signed a license agreement for a 44 room Hotel located at Baga, Goa under the company's brand 'Lemon Tree Hotel'.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	667.46
Stock Futures	Net Buy	208.11
Net Future Position	Net Buy	875.57
Index Options	Net Sell	-912.35
Stock Options	Net Sell	-64.59
Net Options Position	Net Sell	-976.94
FII In cash Segment	Net Buy	1836.81
DII In cash Segment	Net Sell	-1267.57
Net Cash Position	Net Buy	569.24

Technical Levels for Nifty 50 Companies

Company	Closing 18-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	374.50	373.13	377.17	379.83	370.47	366.43
ASIAN PAINT	1778.45	1764.70	1795.75	1813.05	1747.40	1716.35
AXIS BANK	741.85	742.67	747.73	753.62	736.78	731.72
BAJAJ-AUTO	3213.65	3208.62	3225.03	3236.42	3197.23	3180.82
BAJAJ FINSV	9362.60	9370.08	9413.52	9464.43	9319.17	9275.73
BAJ FINANCE	4119.35	4126.42	4151.78	4184.22	4093.98	4068.62
BHARTIARTL	438.30	439.85	445.55	452.80	432.60	426.90
BPCL	489.25	491.87	495.63	502.02	485.48	481.72
BRITANNIA	3099.20	3091.23	3129.12	3159.03	3061.32	3023.43
CIPLA	467.80	466.18	470.87	473.93	463.12	458.43
COALINDIA	197.75	197.02	199.23	200.72	195.53	193.32
DRREDDY	2873.45	2858.90	2890.80	2908.15	2841.55	2809.65
EICHERMOT	21735.85	21708.10	22000.20	22264.55	21443.75	21151.65
GAIL	117.35	118.08	119.57	121.78	115.87	114.38
GRASIM	754.20	760.70	769.90	785.60	745.00	735.80
HCLTECH	564.70	563.55	568.10	571.50	560.15	555.60
HDFC	2445.15	2440.08	2464.37	2483.58	2420.87	2396.58
HDFC BANK	1292.35	1288.33	1303.02	1313.68	1277.67	1262.98
HEROMOTOCO	2311.95	2307.33	2324.62	2337.28	2294.67	2277.38
HINDALCO	213.65	213.78	215.37	217.08	212.07	210.48
HINDUNILVR	1928.55	1934.17	1960.98	1993.42	1901.73	1874.92
ICICIBANK	541.40	540.08	544.22	547.03	537.27	533.13
INDUSINDBK	1500.80	1498.27	1506.53	1512.27	1492.53	1484.27
INFRA TEL	250.30	249.90	253.40	256.50	246.80	243.30
INFY	732.45	730.83	738.92	745.38	724.37	716.28
IOC	126.05	125.65	126.75	127.45	124.95	123.85
ITC	245.15	244.08	248.42	251.68	240.82	236.48
JSWSTEEL	264.40	262.35	268.40	272.40	258.35	252.30
KOTAK BANK	1724.35	1718.87	1731.43	1738.52	1711.78	1699.22
LT	1319.35	1319.97	1325.33	1331.32	1313.98	1308.62
M&M	522.65	518.02	529.53	536.42	511.13	499.62
MARUTI	7240.65	7219.87	7275.73	7310.82	7184.78	7128.92
NESTLEIND	14191.10	14175.50	14295.60	14400.10	14071.00	13950.90
NTPC	114.15	114.73	115.67	117.18	113.22	112.28
ONGC	125.10	124.97	125.78	126.47	124.28	123.47
POWERGRID	187.20	187.45	188.75	190.30	185.90	184.60
RELIANCE	1575.85	1572.62	1583.23	1590.62	1565.23	1554.62
SBIN	326.95	329.43	333.07	339.18	323.32	319.68
SUNPHARMA	439.75	436.15	445.00	450.25	430.90	422.05
TATAMOTORS	174.80	176.58	182.72	190.63	168.67	162.53
TATASTEEL	444.75	445.20	454.35	463.95	435.60	426.45
TCS	2167.75	2174.73	2196.47	2225.18	2146.02	2124.28
TECHM	786.65	786.92	793.73	800.82	779.83	773.02
TITAN	1159.10	1158.93	1167.52	1175.93	1150.52	1141.93
ULTRACEMCO	4065.40	4078.62	4106.73	4148.07	4037.28	4009.17
UPL	566.25	565.80	572.25	578.25	559.80	553.35
VEDL	152.80	152.37	154.43	156.07	150.73	148.67
WIPRO	248.30	247.90	250.30	252.30	245.90	243.50
YES BANK	46.75	46.98	47.97	49.18	45.77	44.78
ZEEL	279.50	278.33	282.57	285.63	275.27	271.03

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	114.60	19.69%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.80	71.78%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4280.00	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9284.75	171.74%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	515.10	58.01%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	487.70	4.66%
DLF Ltd	10-Apr-19	194.30	231.20	18.99%
Emami Limited	26-Jun-19	290.35	355.40	22.40%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2365.95	37.56%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1287.00	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	542.80	94.80%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1399.75	21.20%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-16	529.85	543.95	2.66%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1720.00	109.22%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	174.65	46.52%
Mahanagar Gas	15-Nov-19	1029.00	1064.00	3.40%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.90	55.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	797.00	21.65%
Pidilite Industries Limited	4-Oct-16	681.60	1493.50	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.70	363.90	26.93%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.80	43.11%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Global Beverages Ltd.	29-Jun-17	149.15	303.05	103.18%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	567.90	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	725.40	18.16%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2448.00	180.65%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-12-2019)
INFY	744.87	733.40
WIPRO	264.22	248.50
ZEEL	348.49	279.40
LT	1401.66	1318.45
ITC	269.24	244.95
TATASTEEL	443.86	442.90
GRASIM	807.53	754.50
CIPLA	508.83	467.65
M&M	600.44	524.00
HEROMOTOCO	2597.86	2310.00
IOC	144.15	126.35
ONGC	146.84	125.20
TITAN	1166.33	1159.90
VEDL	158.97	152.75
UPL	601.68	565.60
GAIL	147.15	117.30
ADANI PORTS	384.25	374.40
POWERGRID	196.57	186.75
ULTRACEMCO	4249.11	4071.00
NTPC	125.61	114.00
YESBANK	121.57	46.80
COALINDIA	221.30	197.55
INFRA TEL	266.17	249.95

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Dec-19	12200	1927200
NIFTY	19-Dec-19	12300	1409025
NIFTY	19-Dec-19	12250	1167675

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Dec-19	12100	2628825
NIFTY	19-Dec-19	12200	2268825
NIFTY	19-Dec-19	12000	2155425

Bulk Deals (NSE)

N/A.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Dec-19	FRETAIL	FUTURE COUPONS PRIVATE LIMITED	B	2666287	341.00
18-Dec-19	FRETAIL	FUTURE CORPORATE RESOURCES PRIVATE LIMITED	S	2666287	341.00

 Note- Executed on 18th Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 19-12-2019

YESBANK

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com