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Monday, 20<sup>th</sup> January, 2020

Indian Indices	Last Price	(%) Chg
BSE	41945.37	0.03
NSE	12352.35	-0.03
World Indices		
Dow Jones	29348.10	0.17
Nasdaq	9388.94	0.34
Nikkei	24101.29	0.25
Hang Seng	28935.22	-0.42
FTSE	7674.56	0.85
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1557.70	-0.17
Silver (\$/Ounce)	18.02	-0.29
Crude (\$/BBL)	65.54	1.06
Aluminium spot (\$/mt)	1804.00	-0.04
Copper SPOT (\$/mt)	6276.25	0.12
Lead Spot (\$/MT)	1999.25	1.00
Natural gas \$/MMBtu	1.92	-4.04
Currency	Last Price	(%) Chg
USD-INR	71.14	0.18
EUR-INR	79.11	-0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.62	0.36

### Market Technical Outlook



Nifty opened down and traded with choppiness but managed to close in green. On the daily chart we are observing series of "Narrow range body formation" & on weekly chart we have seen breakout of consolidation. So according to two chart pattern formation we maintain our view that consolidation with stocks specific move will continue & buy on dips will be good strategy.

In coming trading session if Nifty opens in the range of 12310 – 12280 then go long with a stop loss of 12250 for a target of 12350 – 12387 – 12420 levels.

### News for stocks

LUPIN	Lupin Ltd. has received five observations from the U.S. Food and Drug Administration after inspection of its Visakhapatnam plant in Andhra Pradesh.
HDFCBANK	HDFC Bank posted a 32.77% YoY rise in net profit at Rs 7,416 crore for the quarter ended December 2019. It had posted a net profit of Rs 5,585 crore in the same period last year.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	130.15
Stock Futures	Net Sell	-463.76
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-333.61</b>
Index Options	Net Buy	489.40
Stock Options	Net Buy	29.81
<b>Net Options Position</b>	<b>Net Buy</b>	<b>519.21</b>
FII In cash Segment	Net Buy	264.26
DII In cash Segment	Net Sell	-500.17
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-235.91</b>

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	228	229	--	--	--
APOLLOH	1619	1624	--	--	--
BALKRISI	1109	1117	--	--	--
BERGERPA	563	565	--	--	--
BHARTIAR	500	503	--	--	--

Source: BSE

**Technical Levels for Nifty 50 Companies**

Company	Closing 17-01-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	387.60	388.67	391.33	395.07	384.93	382.27
ASIAN PAINT	1830.05	1827.98	1840.97	1851.88	1817.07	1804.08
AXIS BANK	739.90	737.73	744.62	749.33	733.02	726.13
BAJAJ-AUTO	3118.10	3118.03	3138.07	3158.03	3098.07	3078.03
BAJAJ FINSV	9715.00	9685.43	9769.87	9824.73	9630.57	9546.13
BAJ FINANCE	4231.75	4225.25	4248.50	4265.25	4208.50	4185.25
BHARTIARTL	500.05	492.98	510.87	521.68	482.17	464.28
BPCL	453.90	457.05	462.10	470.30	448.85	443.80
BRITANNIA	3124.45	3135.93	3157.52	3190.58	3102.87	3081.28
CIPLA	480.30	479.93	483.32	486.33	476.92	473.53
COALINDIA	207.90	208.18	210.27	212.63	205.82	203.73
DRREDDY	3034.35	3007.78	3075.57	3116.78	2966.57	2898.78
EICHER MOT	21292.20	21388.58	21673.62	22055.03	21007.17	20722.13
GAIL	126.35	125.50	128.25	130.15	123.60	120.85
GRASIM	768.25	750.42	789.83	811.42	728.83	689.42
HCLTECH	598.80	595.27	605.53	612.27	588.53	578.27
HDFC	2453.95	2460.40	2472.55	2491.15	2441.80	2429.65
HDFC BANK	1278.15	1278.32	1284.73	1291.32	1271.73	1265.32
HEROMOTOCO	2454.00	2450.17	2478.73	2503.47	2425.43	2396.87
HINDALCO	210.05	210.07	211.98	213.92	208.13	206.22
HINDUNILVR	2060.30	2054.75	2069.45	2078.60	2045.60	2030.90
ICICIBANK	532.05	533.55	536.50	540.95	529.10	526.15
INDUSINDBK	1352.25	1348.77	1380.48	1408.72	1320.53	1288.82
INFRA TEL	218.25	219.03	227.82	237.38	209.47	200.68
INFY	767.85	767.67	773.08	778.32	762.43	757.02
IOC	122.65	123.07	123.83	125.02	121.88	121.12
ITC	239.95	240.48	241.57	243.18	238.87	237.78
JSWSTEEL	273.35	275.25	277.65	281.95	270.95	268.55
KOTAK BANK	1698.10	1698.02	1705.93	1713.77	1690.18	1682.27
LT	1304.20	1310.72	1319.43	1334.67	1295.48	1286.77
M&M	569.30	569.48	573.82	578.33	564.97	560.63
MARUTI	7520.15	7507.53	7582.52	7644.88	7445.17	7370.18
NESTLE IND	15439.45	15466.03	15573.42	15707.38	15332.07	15224.68
NTPC	121.20	121.17	121.73	122.27	120.63	120.07
ONGC	125.40	124.98	125.97	126.53	124.42	123.43
POWERGRID	197.40	196.30	198.95	200.50	194.75	192.10
RELIANCE	1581.00	1573.05	1592.90	1604.80	1561.15	1541.30
SBIN	318.00	317.20	324.30	330.60	310.90	303.80
SUN PHARMA	454.60	452.28	458.57	462.53	448.32	442.03
TATAMOTORS	197.30	197.48	199.27	201.23	195.52	193.73
TATA STEEL	495.25	495.35	498.80	502.35	491.80	488.35
TCS	2219.10	2228.55	2244.10	2269.10	2203.55	2188.00
TECHM	778.45	780.23	784.97	791.48	773.72	768.98
TITAN	1188.75	1189.87	1195.73	1202.72	1182.88	1177.02
ULTRACEMCO	4486.75	4473.48	4535.67	4584.58	4424.57	4362.38
UPL	589.25	590.83	595.77	602.28	584.32	579.38
VEDL	159.50	160.40	161.80	164.10	158.10	156.70
WIPRO	251.10	251.55	253.45	255.80	249.20	247.30
YES BANK	39.25	38.60	40.20	41.15	37.65	36.05
ZEEL	281.70	281.18	284.97	288.23	277.92	274.13

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1848.00	73.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9740.00	185.06%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	542.90	66.53%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	494.40	6.09%
DLF Ltd	10-Apr-19	194.30	262.00	34.84%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1734.80	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	184.40	54.70%
Mahanagar Gas	15-Nov-19	1029.00	1172.95	13.99%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15600.00	60.34%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	899.00	37.22%
Pidilite Industries Limited	4-Oct-16	681.60	1493.50	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.70	389.00	35.68%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.80	43.11%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.80	750.30	9.89%
Tata Global Beverages Ltd.	29-Jun-17	149.15	395.95	165.47%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	600.00	72.22%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	725.40	18.16%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2504.00	187.07%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (17-01-2020)
WIPRO	262.33	251.10
ZEEL	330.07	281.70
LT	1399.19	1304.20
ITC	264.13	239.95
GRASIM	801.70	768.25
CIPLA	501.88	480.30
M&M	587.04	569.30
HEROMOTOCO	2567.27	2454.00
IOC	141.55	122.65
ONGC	144.15	125.40
UPL	601.05	589.25
GAIL	141.92	126.35
INDUSINDBK	1470.06	1352.25
NTPC	125.05	121.20
YESBANK	101.44	39.25
COALINDIA	218.36	207.90
INFRATEL	259.72	218.25

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jan-20	Spencer's Retail Limited	CANARA ROBECO MF- EMERGING EQ	SELL	520732	75.58
17-Jan-20	Jump Networks Limited	ESAAR INDIA LIMITED	SELL	837533	52.94
17-Jan-20	HSIL Limited	HDFC MUTUAL FUND	SELL	500000	59.31

 Note- Executed on 17<sup>th</sup> Jan 2020. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jan-19	12400	1936875
NIFTY	23-Jan-19	12500	1268925
NIFTY	23-Jan-19	12350	894000

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jan-19	12300	1976700
NIFTY	23-Jan-19	12350	1238400
NIFTY	23-Jan-19	12200	1089750

**Securities in Ban For Trade Date 20-01-2020**

YESBANK

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