

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/3HbUtQV> and <https://bit.ly/2YFpdbn>

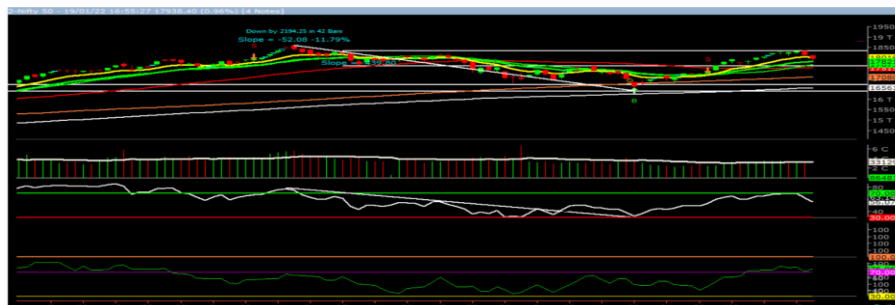
Thursday, 20<sup>th</sup> Jan 2022

Indian Indices	Last Price	(%) Chg
NSE	17938.40	-0.96
BSE	60098.82	-1.08
World Indices	Last Price	(%) Chg
Dow Jones	35028.65	-0.96
Nasdaq	14340.26	-1.15
Nikkei	27594.29	0.46
Hang Seng	24560.12	1.80
FTSE	7589.66	0.35
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1840.80	-0.12
Silver (\$/Ounce)	24.18	-0.21
Crude (\$/BBL)	88.11	-0.37
Aluminium spot (\$/mt)	3052.00	0.91
Copper SPOT (\$/mt)	9845.50	1.75
Nickel Spot (\$/MT)	23355.50	5.81
Natural gas \$/MMBtu	4.01	-0.42
Currency	Last Price	(%) Chg
USD-INR	74.43	0.01
EUR-INR	84.50	0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.59	-0.44

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANI	2045	2048	DBL	386	335
BAJAJFIN	7570	8043	IGL	438	435
KAJARIA	1360	1379	--	--	--
RAYMOND	758	794	--	--	--
SOBHA	1022	1045	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but witnessed selling in the latter half of the session that led Nifty to close in red. On the daily chart, we are observing that prices have closed below 18085 level and has activated the bearish engulfing pattern. The said pattern now will get negated only once Nifty crosses 18350 level. In coming trading session if Nifty for first hour trades below 17880 level then it may test 17760 - 17650 levels. On the upside, 18150 – 18240 levels may act as resistance level.

**We maintain our stance that looking at the current pattern formation on the daily chart, it is evident that corrective move from current level cannot be ruled out. However, we continue to maintain our stance that any close above 18350 level with good volumes would propel nifty to test recent high of 18604 or extend its gains for fresh new high. Hence, one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1261.62
Stock Futures	Net Buy	940.98
<b>Net Future Position</b>	<b>Net Sell</b>	<b>320.64</b>
Index Options	Net Buy	11803.46
Stock Options	Net Sell	-435.64
<b>Net Options Position</b>	<b>Net Buy</b>	<b>11367.82</b>
FII In cash Segment	Net Sell	-2704.77
DII In cash Segment	Net Sell	-195.09
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>2899.86</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (19-01-2022)
HINDUNILVR	2454.62	2309.9
TATASTEEL	1212.87	1209.6
DRREDDY	4934.58	4684.95
CIPLA	925.31	895.65
TATACONSUM	760.62	717.65
HDFC	2651.32	2620.25
BPCL	435.93	394.35
HEROMOTOCO	2770.48	2699.8
BRITANNIA	3663.36	3575.65
AXISBANK	736.32	729.6
SHREECEM	27992.92	26402.25
INDUSINDBK	1002.5	893.25
DIVISLAB	4609.76	4481.5
JSWSTEEL	681.1	674.65
BAJAJ-AUTO	3756.86	3436.8
HDFCLIFE	687.76	656.05
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Jan-2022	18300	1,63,948
NIFTY	20-Jan-2022	18600	1,46,573
NIFTY	20-Jan-2022	18200	1,43,882

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Jan-2022	17500	94,980
NIFTY	20-Jan-2022	17900	85,286
NIFTY	20-Jan-2022	17800	81,447

**Securities in Ban For Trade Date 20-01-2022**

ESCORTS, GRANUELS,IBULHSGFIN, IDEA, SAIL,BHEL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jan-22	PRICOLLTD	ADITYA BIRLA SUN LIFE MUTUAL FUND PURE VALUE FUND	BUY	1000000	126.50
19-Jan-22	VISHWARAJ	BNP PARIBAS ARBITRAGE	BUY	1629603	24.49
19-Jan-22	PRICOLLTD	. VRAMATH FINANCIAL SERVICES PVT LTD	SELL	1000000	127.89

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jan-22	VEDL	CITI BANK	S	38280092	314.65

**Note- Executed on 19<sup>th</sup> Jan 2022. Bulk Deal Buy/Sell done by fund house is considered**

**Research Analyst Registration No.**

**INH000002764**

**Contact**

**SMS: 'Arihant' to 56677**

**Website**

[www.arihantcapital.com](http://www.arihantcapital.com)

**mail Id**

[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

[www.arihantcapital.com](http://www.arihantcapital.com)