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Monday, 20th Feb 2023

Indian Indices	Last Price	(%) Chg
NSE	17944.20	-0.51
BSE	61002.57	-0.52
World Indices	Last Price	(%) Chg
Dow Jones	33826.69	0.39
Nasdaq	11787.27	-0.58
Nikkei	27509.50	-0.01
Hang Seng	20775.00	1.29
FTSE	8004.36	-0.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1851.05	0.05
Silver (\$/Ounce)	21.73	0.08
Crude (\$/BBL)	76.83	0.37
Aluminium spot (\$/mt)	2393.50	-0.02
Copper SPOT (\$/mt)	8990.50	-0.36
Zinc (\$/MT)	3067.00	2.11
Natural gas \$/MMBtu	2.31	-1.53
Currency	Last Price	(%) Chg
USDINR	82.82	0.14
EURINR	88.06	-0.18
Bond		
India 10 Yr Bond yield	7.38	0.64

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CARERATING	682	695	ATGL	974	974
FINCABLE	672	698	ADANITRANS	920	919
SUPREME	2748	2772	BATA	1440	1442
ULTRACEMCO	7299	7391	IPCALAB	831	815
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Source: BSE

Market Technical Outlook



Nifty, opened lower in wake of weak global clue and momentum on the downside continue till the fog end of the day to close in red. On the daily chart, we are observing that prices tested the 50-days SMA (18033) and for second consecutive trading sessions and close below it. This suggests weakness. In coming trading session if nifty trades below 17880 level then it may test 17830 – 17740 levels. On the upside, 18060 – 18130 levels.

We maintain our stance that the falling 50-day SMA (18033) is crucial resistance. As long as nifty trades below the mentioned level one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1079.29
Stock Futures	Net Sell	-1237.06
Net Future Position	Net Sell	-2316.35
Index Options	Net Buy	792.51
Stock Options	Net Buy	230.33
Net Options Position	Net Buy	1022.84
FII In cash Segment	Net Sell	-624.61
DII In cash Segment	Net Sell	-85.29
Net Cash Position	Net Sell	-709.9

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Feb-2023	18000	2,45,922
NIFTY	23-Feb-2023	18500	1,89,151
NIFTY	23-Feb-2023	18100	1,78,412

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Feb-2023	18000	1,43,906
NIFTY	23-Feb-2023	17500	1,29,380
NIFTY	23-Feb-2023	17800	1,16,916

Securities in Ban For Trade Date: 20-02-2023
AMBUJACEM, IBULHSGFIN
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Feb-23	PRICOLLTD	MINDA CORPORATION LIMITED	BUY	6632998	209.00
17-Feb-23	PRICOLLTD	AIDOS INDIA FUND LIMITED	SELL	2000000	209.00
17-Feb-23	PRICOLLTD	MINERVA EMERGING OPPORTUNITIES FUND LIMITED	SELL	4000000	209.00
17-Feb-23	PRINCEPIPE	VIPUL JAYANT CHHEDA	SELL	1327500	585.00
17-Feb-23	PRINCEPIPE	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	902000	585.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Feb-23	PRICOLLTD	MINDA CORPORATION LIMITED	BUY	7857744	209.00
17-Feb-23	PRICOLLTD	MINDA CORPORATION LIMITED	BUY	4649600	208.93
17-Feb-23	MOLDTECH	ROHAN S HEGDE	SELL	204644	223.28
17-Feb-23	PRICOLLTD	STREAM VALUE FUND	SELL	1692492	209.00
17-Feb-23	PRICOLLTD	UNIQUE FINMAN CONSULTANCY PRIVATE LIMITED	SELL	619871	209.00
17-Feb-23	PRICOLLTD	ANTARA INDIA EVERGREEN FUND LTD	SELL	1155015	209.00
17-Feb-23	PRICOLLTD	RADHEY BUILDHOME PRIVATE LIMITED	SELL	720000	209.00
17-Feb-23	PRICOLLTD	ANIRUDH DAMANI	SELL	1026183	209.24
17-Feb-23	PRICOLLTD	AAKARSHAN ESTATES PRIVATE LIMITED	SELL	1301990	209.00
17-Feb-23	PRICOLLTD	JAINCO FINLEASE & INVESTMENT PRIVATE LIMITED	SELL	725390	209.00
17-Feb-23	PRICOLLTD	M2K ENTERTAINMENT PRIVATE LIMITED	SELL	1085990	209.00
17-Feb-23	PRINCEPIPE	PARAG JAYANT CHHEDA	SELL	823000	585.00
17-Feb-23	SAH	LEADING LIGHT FUND VCC THE TRIUMPH FUND	SELL	374602	83.90

Note- Executed on 17th Feb 2023. Bulk Deal Buy/Sell done by fund house is considered.

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