

Wednesday, 20th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	38363.47	0.70
NSE	11532.40	0.61
World Indices	Last Price	(%) Chg
Dow Jones	25887.38	-0.10
Nasdaq	7723.95	0.12
Nikkei	21583.63	0.08
Hang Seng	29363.50	-0.35
FTSE	7324.00	0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1304.30	-0.17
Silver (\$/Ounce)	15.34	-0.21
Crude (\$/BBL)	67.50	-0.16
Aluminium spot (\$/mt)	1939.75	0.03
Copper SPOT (\$/mt)	6460.25	0.03
Lead Spot (\$/MT)	2036.75	0.09
Natural gas \$/MMBtu	2.86	-0.35
Currency	Last Price	(%) Chg
USD-INR	69.04	0.64
EUR-INR	78.50	0.64
Bond		
India 10 Yr Bond yield	7.53	0.76

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AXIS	761	763	OFSS	3358	3327
GODFREY	1129	1152	--	--	--
ICICIBAN	398	400	--	--	--
IDFCFIRST	52.60	53.15	--	--	--
KTKBANK	130	132	--	--	--

Source: BSE

Market Technical Outlook

On 19/03/2019 markets opened higher traded with choppiness but finally managed to close in green. On the sectorial front Power, Oil & Gas, Utilities, Telecom and FMCG ended with decent gains whereas Metal and Auto ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances= 1411 Declines= 1295).

Pattern Formation: On the Daily Chart after a spinning top candlestick pattern we are observing a Bearish Hanging man. The said pattern will get activated only if Nifty closes below 11451 levels. Further, prices have breached the upper trendline of the channel and have closed marginally above it.

Outlook: We maintain our stance that a consolidation or minor correction from current level cannot be ruled out. In coming trading session if Nifty trades and close above 11545 level then it can test 11580 - 11640 levels. On the downside, 11480 - 11420 levels may act as support for the day.

We maintain our stance that a consolidation at current level cannot be ruled out but stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Oberoi Realty	495	634	Buy
Suven Life Science	256	280	Hold
HDFC Bank	2268	2315	Neutral

News for stocks under our Fundamental coverage

Maruti Maruti Suzuki will raise prices for EECO model from Rs 400 to Rs 23,000 across variants as additional features get added in the product.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	287.54
Stock Futures	Net Sell	-600.93
Net Future Position	Net Sell	-313.39
Index Options	Net Buy	554.16
Stock Options	Net Buy	33.96
Net Options Position	Net Buy	588.12
FII In cash Segment	Net Buy	2132.36
DII In cash Segment	Net Sell	-1253.67
Net Cash Position	Net Buy	878.69

Technical Levels for Nifty 50 Companies

Company	Closing 19-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	366	367	371	376	362	357
ASIAN PAINT	1454	1451	1463	1471	1443	1431
AXIS BANK	761	758	766	772	752	744
BAJAJ-AUTO	2975	2976	3007	3039	2944	2913
BAJAJ FINSV	6976	6987	7024	7073	6938	6901
BAJFINANCE	2921	2931	2953	2984	2900	2878
BHARTIARTL	337	336	340	344	333	329
BPCL	408	407	411	414	404	399
CIPLA	534	534	538	541	530	526
COALINDIA	243	244	247	251	240	238
DRREDDY	2709	2698	2727	2746	2680	2651
EICHERMOT	21759	21860	22140	22520	21479	21199
GAIL	362	363	366	369	359	357
GRASIM	822	823	832	841	814	806
HCLTECH	1036	1030	1048	1059	1019	1002
HDFC	1968	1970	1977	1986	1960	1953
HDFCBANK	2268	2265	2279	2290	2254	2240
HEROMOTOCO	2614	2625	2648	2683	2590	2567
HINDALCO	202	202	205	207	200	197
HINDPETRO	291	290	293	296	287	283
HINDUNILVR	1700	1699	1710	1720	1689	1678
IBULHSGFIN	698	700	707	715	692	685
ICICIBANK	398	398	402	405	395	391
INDUSINDBK	1725	1726	1734	1743	1717	1709
INFRA TEL	328	325	335	342	317	307
INFY	722	719	730	738	711	700
IOC	163	163	165	168	161	159
ITC	299	298	302	304	295	291
JSWSTEEL	289	291	294	300	285	281
KOTAK BANK	1348	1347	1356	1364	1339	1331
LT	1358	1360	1373	1388	1345	1331
M&M	689	686	697	705	678	667
MARUTI	6825	6845	6882	6938	6789	6753
NTPC	135	134	138	141	131	127
ONGC	157	158	162	167	153	150
POWERGRID	199	198	201	203	196	193
RELIANCE	1377	1367	1390	1403	1353	1330
SBIN	303	303	307	310	299	295
SUNPHARMA	469	470	474	479	465	462
TATAMOTORS	183	183	185	186	181	179
TATASTEEL	528	527	533	538	521	515
TCS	2023	2016	2037	2051	2002	1981
TECHM	795	792	800	806	786	778
TITAN	1109	1107	1115	1120	1101	1093
ULTRACEMCO	3978	3983	4007	4035	3955	3931
UPL	931	928	938	945	921	912
VEDL	173	173	175	177	171	170
WIPRO	257	257	259	261	255	253
YES BANK	249	248	251	254	246	243
ZEEL	466	464	470	474	459	453

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 20-03-2019

ADANIEN, BEML, IDBI, JETAIRWAYS, JUSTDIAL, RELCAPITAL, RPOWER.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Mar-19	INFRATEL	NETTLE INFRASTRUCTURE INVESTMENTS LIMITED	B	150000000	332.25
19-Mar-19	INFRATEL	BHARTI AIRTEL LIMITED	S	150000000	332.25
19-Mar-19	INTLCONV	ERISKA INVESTMENT FUND LTD	S	492510	31.00
19-Mar-19	TORNTPOWER	GUJARAT STATE FINANCIAL SERVICES LTD	B	46,871,621	260.85
19-Mar-19	TORNTPOWER	GUJARAT STATE INVESTMENTS LIMITED	S	46,871,621	260.85
19-Mar-19	USHAMART	ANTARA INDIA EVERGREEN FUND LTD	B	1,715,000	35.35
19-Mar-19	USHAMART	SOCIETE GENERALE	S	1,715,000	35.35

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Mar-19	CG Power & Ind. Sol. Ltd.	BHARTI SBM HOLDINGS PRIVATE LIMITED	BUY	5664181	46.11
19-Mar-19	JUBILANT LIFE SCIENCE LTD	JUBILANT ENPRO PRIVATE LIMITED	BUY	2831000	844.00
19-Mar-19	JUBILANT LIFE SCIENCE LTD	JUBILANT CONSUMER PRIVATE LIMITED	SELL	2831000	844.00
19-Mar-19	Reliance Comm. Ltd.	INDUSIND BANK LTD CLIENT A/C	SELL	39214846	4.40

 Note- Executed on 19th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Websitewww.arihantcapital.com**mail Id**research@arihantcapital.com**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com