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Friday, 20th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	28288.23	-2.01
NSE	8263.45	-2.42
World Indices	Last Price	(%) Chg
Dow Jones	20087.19	0.95
Nasdaq	7150.58	2.30
Nikkei	16552.83	-1.04
Hang Seng	22551.72	3.88
FTSE	5151.61	1.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1485.10	0.39
Silver (\$/Ounce)	12.36	1.86
Crude (\$/BBL)	30.46	0.53
Aluminium spot (\$/mt)	1614.25	-0.95
Copper SPOT (\$/mt)	4737.25	-1.45
Lead Spot (\$/MT)	1635.50	-0.34
Natural gas \$/MMBtu	1.62	-2.12
Currency	Last Price	(%) Chg
USD-INR	75.08	0.92
EUR-INR	80.91	-1.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.40	1.78

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ABB	893	830
--	--	--	ACC	1064	1001
--	--	--	AIA	1398	1370
--	--	--	APOLLOT	86.4	83.7
--	--	--	BAJFINAN	2748	2485

Source: BSE

Market Technical Outlook



Nifty opened down with a gap traded with extreme choppiness to close in red. On the daily chart we are observing a spinning top candlestick pattern which gives a small clue that the prior downtrend is losing breath. At present the prices are at the lower trendline of the channel (shown above in the graph). Hence, 7832 level holds significance on daily closing bases. In coming trading session if Nifty holds 7832 then bounce upto 8400 – 8500 – 8600 levels in couple of days cannot be ruled out. On the flip side if 7832 is breached then next support for Nifty is at 7700 – 7600 levels.

We still maintain our stance that trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach at current level.

News for stocks

SBIN	SBI Board to consider extension of approval for raising equity capital up to Rs 20,000 crore (till March 2021) on March 27.
ICICI	Launched a dedicated insurance cover for coronavirus, in group insurance mode. The health cover is priced at a premium of Rs 149 and provides a sum insured of Rs 25,000 for ages 18-75.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	44.85
Stock Futures	Net Buy	1095.96
Net Future Position	Net Buy	1140.81
Index Options	Net Sell	-562.24
Stock Options	Net Buy	18.37
Net Options Position	Net Sell	-543.87
FII In cash Segment	Net Sell	-4622.93
DII In cash Segment	Net Buy	4367.43
Net Cash Position	Net Sell	-255.50

Technical Levels for Nifty 50 Companies

Company	Closing 19-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	258.35	254.50	268.00	277.65	244.85	231.35
ASIAN PAINT	1601.20	1562.12	1693.03	1784.87	1470.28	1339.37
AXIS BANK	428.25	438.98	454.22	480.18	413.02	397.78
BAJAJ-AUTO	2166.60	2192.12	2351.88	2537.17	2006.83	1847.07
BAJAJ FINSV	5785.50	5811.33	6180.02	6574.53	5416.82	5048.13
BAJFINANCE	2746.10	2761.28	3037.87	3329.63	2469.52	2192.93
BHARTIARTL	444.75	419.38	477.02	509.28	387.12	329.48
BPCL	300.25	301.88	318.37	336.48	283.77	267.28
BRITANNIA	2318.15	2327.38	2394.77	2471.38	2250.77	2183.38
CIPLA	374.70	376.12	389.33	403.97	361.48	348.27
COALINDIA	123.55	126.35	130.70	137.85	119.20	114.85
DRREDDY	2623.95	2599.63	2704.22	2784.48	2519.37	2414.78
EICHERMOT	15046.45	15323.17	15793.28	16540.12	14576.33	14106.22
GAIL	69.40	69.08	72.57	75.73	65.92	62.43
GRASIM	491.05	496.95	512.90	534.75	475.10	459.15
HCLTECH	413.45	407.77	440.28	467.12	380.93	348.42
HDFC	1617.60	1603.88	1717.67	1817.73	1503.82	1390.03
HDFCBANK	895.55	870.17	945.33	995.12	820.38	745.22
HEROMOTOCO	1712.45	1687.80	1813.65	1914.85	1586.60	1460.75
HINDALCO	99.75	101.73	105.92	112.08	95.57	91.38
HINDUNILVR	1838.30	1831.53	1905.77	1973.23	1764.07	1689.83
ICICIBANK	338.55	343.72	364.43	390.32	317.83	297.12
INDUSINDBK	444.05	435.93	480.12	516.18	399.87	355.68
INFRA TEL	124.05	131.33	142.62	161.18	112.77	101.48
INFY	545.55	537.60	565.95	586.35	517.20	488.85
IOC	87.95	87.05	91.70	95.45	83.30	78.65
ITC	161.85	156.72	168.68	175.52	149.88	137.92
JSWSTEEL	163.30	161.23	170.77	178.23	153.77	144.23
KOTAK BANK	1210.85	1155.15	1309.30	1407.75	1056.70	902.55
LT	843.10	854.93	872.17	901.23	825.87	808.63
M&M	314.20	316.00	330.00	345.80	300.20	286.20
MARUTI	4819.55	4856.23	5059.92	5300.28	4615.87	4412.18
NESTLEIND	13120.30	13048.58	13520.12	13919.93	12648.77	12177.23
NTPC	78.35	79.45	83.85	89.35	73.95	69.55
ONGC	61.05	61.05	64.00	66.95	58.10	55.15
POWERGRID	147.15	146.38	152.67	158.18	140.87	134.58
RELIANCE	917.70	925.63	959.07	1000.43	884.27	850.83
SBIN	203.65	207.18	216.22	228.78	194.62	185.58
SUNPHARMA	360.40	360.83	374.02	387.63	347.22	334.03
TATAMOTORS	72.95	72.73	76.72	80.48	68.97	64.98
TATASTEEL	271.85	272.28	284.07	296.28	260.07	248.28
TCS	1636.35	1622.85	1698.95	1761.55	1560.25	1484.15
TECHM	530.00	543.55	564.10	598.20	509.45	488.90
TITAN	903.50	889.22	938.68	973.87	854.03	804.57
ULTRACEMCO	3166.05	3170.47	3385.33	3604.62	2951.18	2736.32
UPL	296.75	301.02	309.03	321.32	288.73	280.72
VEDL	69.35	70.27	72.73	76.12	66.88	64.42
WIPRO	162.35	164.37	169.33	176.32	157.38	152.42
YES BANK	53.85	52.82	62.83	71.82	43.83	33.82
ZEEL	141.20	146.00	153.35	165.50	133.85	126.50

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (19-03-2020)
INFY	749.39	545.55
WIPRO	251.52	162.35
RELIANCE	1367.43	917.70
ZEEL	296.79	141.20
LT	1363.50	843.10
ITC	243.69	161.85
HCLTECH	551.45	413.45
HINDUNILVR	1961.98	1838.30
TATASTEEL	416.96	271.85
SBIN	311.94	203.65
DRREDDY	2798.89	2623.95
GRASIM	770.16	491.05
TATAMOTORS	151.76	72.95
CIPLA	477.19	374.70
M&M	555.66	314.20
HDFC	2216.50	1617.60
HINDALCO	191.15	99.75
BPCL	434.85	300.25
ICICIBANK	466.92	338.55
HDFCBANK	1203.47	895.55
HEROMOTOCO	2483.80	1712.45
SUNPHARMA	417.03	360.40
BRITANNIA	2944.88	2318.15
ASIANPAINT	1665.13	1601.20
IOC	131.59	87.95
AXISBANK	718.37	428.25
ONGC	129.71	61.05
TITAN	1191.92	903.50
VEDL	147.36	69.35
UPL	576.21	296.75
GAIL	128.82	69.40
SHREECEM	20858.98	17731.45
EICHERMOT	19271.60	15046.45
INDUSINDBK	1359.71	444.05
BAJFINANCE	3877.74	2746.10
ADANI PORTS	380.24	258.35
POWERGRID	195.46	147.15
ULTRACEMCO	4263.07	3166.05
TCS	2139.36	1636.35
KOTAKBANK	1573.11	1210.85
TECHM	733.74	530.00
JSWSTEEL	248.22	163.30
NTPC	119.73	78.35
MARUTI	6683.07	4819.55
BAJAJ-AUTO	2946.67	2166.60
BAJAJFINSV	8426.09	5785.50
NESTLEIND	13768.15	13120.30
COALINDIA	203.67	123.55
INFRA TEL	245.96	124.05

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Mar-2020	12000	2156400
NIFTY	26-Mar-2020	10000	1868700
NIFTY	26-Mar-2020	11500	1658850

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Mar-2020	11000	1865550
NIFTY	26-Mar-2020	8500	1796475
NIFTY	26-Mar-2020	9000	1686600

Securities in Ban For Trade Date 20-03-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Mar-20	Justdial Ltd.	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	392000	331.19
19-Mar-20	MphasiS Limited	MARBLE II PTE LTD	BUY	2064000	699.81

Note- Executed on 19th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com