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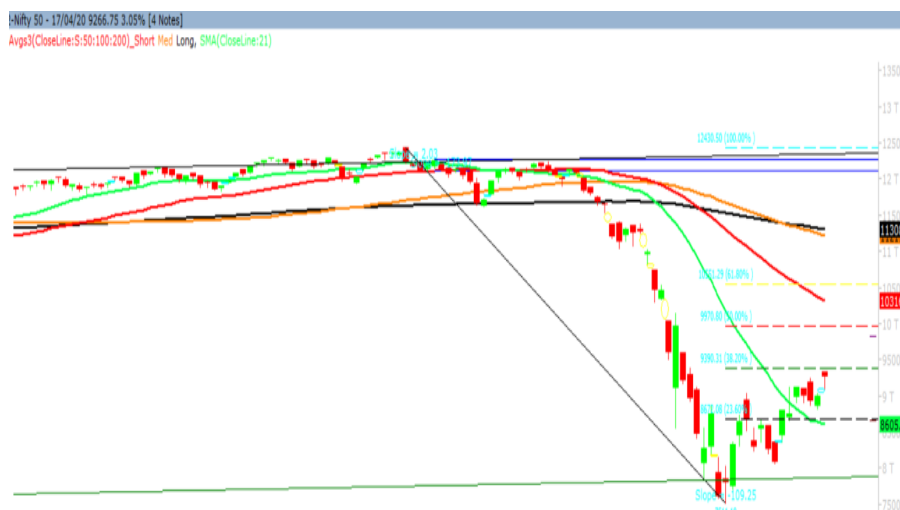
Monday, 20<sup>th</sup> March, 2020

Indian Indices	Last Price	(%) Chg
BSE	31588.72	3.22
NSE	9266.75	3.05
World Indices	Last Price	(%) Chg
Dow Jones	24242.49	2.99
Nasdaq	8650.14	1.38
Nikkei	19697.30	-1.00
Hang Seng	24359.25	-0.09
FTSE	5786.96	2.86
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1693.30	-0.32
Silver (\$/Ounce)	15.31	0.10
Crude (\$/BBL)	27.68	-1.42
Aluminium spot (\$/mt)	1515.25	0.60
Copper SPOT (\$/mt)	5227.00	0.34
Lead Spot (\$/MT)	1677.50	-0.04
Natural gas \$/MMBtu	1.76	0.29
Currency	Last Price	(%) Chg
USD-INR	76.55	-0.59
EUR-INR	82.94	-0.93
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.34	1.44

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BIOCON	355	361	--	--	--
CIPLA	598	615	--	--	--
DIVIS	2335	2449	--	--	--
DRREDDY	3931	3993	--	--	--
SANOFI	7953	8528	--	--	--

Source: BSE

### Market Technical Outlook



Nifty after opening 300 point higher, gave up some of its gains as it lost over 200 points. However, in the latter half of the session recovered sharply to close near 9300. On the daily chart, we are observing an upward gap area in the range of 9053 to 9091. Normally upward gap area does act as support for prices. In coming trading session if Nifty trades above 9330 level then it is likely to test 9350 – 9450 levels. On the downside, the gap area of 9053 to 9091 may act as support for the day.

Since daily chart is maintaining a higher- top higher- bottom formation momentum on the upside is likely to continue. Hence, one needs to adopt cautiously positive approach at current level.

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-6.56
Stock Futures	Net Sell	-728.65
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-735.21</b>
Index Options	Net Buy	175.27
Stock Options	Net Sell	-1.94
<b>Net Options Position</b>	<b>Net Buy</b>	<b>173.33</b>
FII In cash Segment	Net Sell	-1391.98
DII In cash Segment	Net Buy	534.24
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-857.74</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 17-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	268.15	269.22	274.83	281.52	262.53	256.92
ASIAN PAINT	1756.25	1755.68	1784.27	1812.28	1727.67	1699.08
AXIS BANK	478.80	465.70	499.00	519.20	445.50	412.20
BAJAJ-AUTO	2379.15	2383.75	2420.45	2461.75	2342.45	2305.75
BAJAJ FINSV	4999.70	4996.92	5138.78	5277.87	4857.83	4715.97
BAJFINANCE	2308.15	2306.42	2377.63	2447.12	2236.93	2165.72
BHARTIARTL	502.45	504.38	510.57	518.68	496.27	490.08
BPCL	360.10	360.10	366.00	371.90	354.20	348.30
BRITANNIA	2832.15	2843.12	2884.03	2935.92	2791.23	2750.32
CIPLA	598.00	602.67	610.33	622.67	590.33	582.67
COALINDIA	148.75	149.83	151.37	153.98	147.22	145.68
DRREDDY	3929.55	3917.02	4010.43	4091.32	3836.13	3742.72
EICHERMOT	14770.35	14455.77	15292.53	15814.72	13933.58	13096.82
GAIL	89.70	89.92	91.73	93.77	87.88	86.07
GRASIM	545.55	547.30	561.25	576.95	531.60	517.65
HCLTECH	455.25	461.30	468.95	482.65	447.60	439.95
HDFC	1680.60	1690.33	1728.27	1775.93	1642.67	1604.73
HDFCBANK	910.30	905.85	924.45	938.60	891.70	873.10
HEROMOTOCO	1835.90	1840.97	1869.93	1903.97	1806.93	1777.97
HINDALCO	124.15	122.98	126.87	129.58	120.27	116.38
HINDUNILVR	2385.00	2412.62	2471.18	2557.37	2326.43	2267.87
ICICIBANK	375.55	370.03	391.02	406.48	354.57	333.58
INDUSINDBK	474.45	465.32	488.03	501.62	451.73	429.02
INFRA TEL	168.30	170.37	173.83	179.37	164.83	161.37
INFY	628.75	633.58	641.17	653.58	621.17	613.58
IOC	86.00	85.93	86.87	87.73	85.07	84.13
ITC	188.10	188.82	190.68	193.27	186.23	184.37
JSWSTEEL	177.30	175.83	181.32	185.33	171.82	166.33
KOTAK BANK	1186.25	1173.07	1211.13	1236.02	1148.18	1110.12
LT	932.90	929.63	943.27	953.63	919.27	905.63
M&M	363.20	363.17	370.78	378.37	355.58	347.97
MARUTI	5505.00	5439.88	5668.07	5831.13	5276.82	5048.63
NESTLEIND	17324.30	17639.22	18055.03	18785.77	16908.48	16492.67
NTPC	95.50	97.17	99.33	103.17	93.33	91.17
ONGC	76.30	76.42	77.68	79.07	75.03	73.77
POWERGRID	167.75	168.42	172.58	177.42	163.58	159.42
RELIANCE	1224.00	1215.55	1238.45	1252.90	1201.10	1178.20
SBIN	193.25	192.52	198.73	204.22	187.03	180.82
SHREECEM	18946.75	19154.62	19523.83	20100.92	18577.54	18208.32
SUNPHARMA	457.10	460.83	473.22	489.33	444.72	432.33
TATAMOTORS	76.85	76.62	78.53	80.22	74.93	73.02
TATASTEEL	293.35	292.85	300.20	307.05	286.00	278.65
TCS	1806.20	1803.72	1854.43	1902.67	1755.48	1704.77
TECHM	509.85	513.95	527.90	545.95	495.90	481.95
TITAN	975.50	983.17	1010.03	1044.57	948.63	921.77
ULTRACEMCO	3534.05	3569.77	3628.68	3723.32	3475.13	3416.22
UPL	363.30	366.85	375.45	387.60	354.70	346.10
VEDL	84.10	84.65	86.45	88.80	82.30	80.50
WIPRO	187.00	188.77	191.98	196.97	183.78	180.57
ZEEL	140.15	139.98	142.87	145.58	137.27	134.38

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (17-04-2020)
INFY	738.55	628.75
WIPRO	242.35	187.20
RELIANCE	1349.42	1229.90
ZEEL	278.54	140.20
LT	1302.86	932.90
ITC	234.61	188.10
HCLTECH	542.92	455.25
TATASTEEL	398.79	292.30
SBIN	298.54	192.90
GRASIM	736.29	545.55
TATAMOTORS	143.67	76.85
M&M	528.06	363.00
HDFC	2168.54	1680.60
HINDALCO	183.02	124.15
BPCL	428.30	361.00
ICICIBANK	458.66	375.00
HDFCBANK	1173.45	910.30
HEROMOTOCO	2401.60	1835.90
BRITANNIA	2919.41	2831.00
IOC	124.89	86.00
AXISBANK	682.78	481.40
ONGC	121.25	76.30
TITAN	1162.21	978.00
VEDL	139.09	84.10
UPL	547.02	363.95
GAIL	122.01	89.70
SHREECEM	20559.46	19030.00
EICHERMOT	18751.65	14699.00
INDUSINDBK	1263.94	472.25
BAJFINANCE	3782.00	2313.95
ADANIPTS	365.97	268.55
POWERGRID	192.31	167.75
ULTRACEMCO	4151.40	3537.70
TCS	2098.55	1810.00
KOTAKBANK	1549.96	1186.25
TECHM	715.37	511.10
JSWSTEEL	238.71	177.30
NTPC	115.45	95.75
MARUTI	6511.88	5505.00
BAJAJ-AUTO	2881.98	2386.90
BAJAJFINSV	8130.65	5025.00
COALINDIA	193.32	148.75
INFRATEL	236.20	168.20

**Securities in Ban For Trade Date 20-04-2020**

NIL

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Apr-2020	10000	975300
NIFTY	23-Apr-2020	9500	936825
NIFTY	23-Apr-2020	9700	616200

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Apr-2020	9000	1106325
NIFTY	23-Apr-2020	8000	988950
NIFTY	23-Apr-2020	8500	803325

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Apr-20	JAKHARIA FABRIC LIMITED	NOPEA CAPITAL SERVICES PRIVATE LIMITED	BUY	25600	185.00
20-Apr-20	Prataap Snacks Limited	SMALLER CAP WORLD FUND INC	SELL	243857	458.08

Note- Executed on 17<sup>th</sup> Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)