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Wednesday, 20<sup>th</sup> Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	16958.65	-1.25
BSE	56463.15	-1.23
World Indices	Last Price	(%) Chg
Dow Jones	34911.20	1.45
Nasdaq	13619.66	2.15
Nikkei	27139.99	0.57
Hang Seng	20985.70	-0.20
FTSE	7601.28	-0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1946.50	-0.64
Silver (\$/Ounce)	25.14	-0.99
Crude (\$/BBL)	108.12	0.81
Aluminium spot (\$/mt)	3261.00	-1.15
Copper SPOT (\$/mt)	10334.50	0.20
Zinc (\$/MT)	4507.00	0.54
Natural gas \$/MMBtu	7.21	0.45
Currency	Last Price	(%) Chg
USD-INR	76.47	0.022
EUR-INR	82.68	0.240
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.15	-0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BEL	250	259	--	--	--
CHENNPETR	196	214	--	--	--
CHOLAINVS	728	761	--	--	--
GAIL	169	173	--	--	--
IIFLFIN	363	387	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher initial traded with choppiness but witness sharp selling in the final hour of the trading session to close deep in red. On the daily chart, we are observing that prices have closed below the 200-day SMA (17170). This suggests weakness going ahead. In coming trading session if Nifty for first hour trades below 16800 level then it may test 16700 – 16650 levels. On the upside, 17050 – 17170 levels may act as resistance for the day.

**Since, prices have closed below 200-days SMA (17170) one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1387.41
Stock Futures	Net Buy	121.85
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1509.26</b>
Index Options	Net Buy	1305.03
Stock Options	Net Buy	374.00
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1679.03</b>
FII In cash Segment	Net Sell	-5871.69
DII In cash Segment	Net Buy	3980.81
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1890.88</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (19-04-2022)
INFY	1735.91	1621.4
WIPRO	621.46	538.6
LT	1769.05	1738.35
HCLTECH	1163.51	1101.75
HINDUNILVR	2387.79	2177.65
DRREDDY	4661.87	4284.95
HDFC	2620.8	2263.5
BPCL	412	371.75
HDFCBANK	1518.34	1395.45
HEROMOTOCO	2652.82	2285.4
BRITANNIA	3604.24	3343.9
ASIANPAINT	3161.1	3021.55
APOLLOHOSP	4610.06	4554.5
SHREECEM	26737.82	25435.35
EICHERMOT	2621.08	2511
INDUSINDBK	995.04	977.45
ULTRACEMCO	7272.65	6639.6
DIVISLAB	4687.57	4524.9
TCS	3612.03	3528.05
KOTAKBANK	1858.44	1750.4
TECHM	1456.14	1344.55
BAJAJFINSV	16248.84	15827.25
NESTLEIND	18732.49	18561.5
HDFCLIFE	653.56	574.3
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Apr-2022	17200	1,34,653
NIFTY	21-Apr-2022	17800	1,18,019
NIFTY	21-Apr-2022	17600	1,15,960

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Apr-2022	16500	84,056
NIFTY	21-Apr-2022	17200	47,585
NIFTY	21-Apr-2022	17000	47,031

**Securities in Ban For Trade Date 20-04-2022**
**TATAPOWER**
**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Apr-22	ANSALHSG	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	574726	8.47

**Bulk Deals (BSE)**

N/A

 Note- Executed on 19<sup>th</sup> Apr 2022. Bulk Deal Buy/Sell done by fund house is considered

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