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Thursday, 20th Apr 2023

Indian Indices	Last Price	(%) Chg
NSE	17618.75	-0.23
BSE	59567.80	-0.27
World Indices	Last Price	(%) Chg
Dow Jones	33897.01	-0.23
Nasdaq	12157.23	0.03
Nikkei	28634.50	0.10
Hang Seng	20383.50	-0.05
FTSE	7898.77	-0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2003.70	-0.18
Silver (\$/Ounce)	25.26	-0.43
Crude (\$/BBL)	78.50	-0.93
Aluminium spot (\$/mt)	2436.00	-0.57
Copper SPOT (\$/mt)	8933.00	-0.41
Zinc (\$/MT)	2786.00	-0.11
Natural gas \$/MMBtu	2.19	0.69
Currency	Last Price	(%) Chg
USDINR	82.26	0.19
EURINR	89.84	-0.23
Bond		
India 10 Yr Bond yield	7.23	0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DRREDDY	4908	4939	MARICO	468	467
GET_D	146	147	ORIENTELEC	222	221
GLENMARK	511	516	--	--	--
MANAPPURAM	130	134	--	--	--
NCC	110	112	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened on a subdued note traded in a narrow range with negative bias to close in red. On the daily chart, we are observing that prices have not traded and close below 17574 and has not activated the bearish engulfing pattern (formed on 17th April – 2023). Further, the 200-days SMA (17586) is acting as support for the prices. In coming trading session if nifty trades below 17580 level then it is likely to test 17510–17420 levels. On the upside, 17720–17840 levels may act as resistance for the day.

We continue to maintain our stance that time-wise or price-wise consolidation or minor pullback cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-292.38
Stock Futures	Net Sell	-867.63
Net Future Position	Net Sell	-1160.01
Index Options	Net Sell	-1101.89
Stock Options	Net Buy	249.56
Net Options Position	Net Sell	-852.33
FII In cash Segment	Net Sell	-13.17
DII In cash Segment	Net Sell	-110.42
Net Cash Position	Net Sell	-123.59

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Apr-2023	17,700	3,09,571
NIFTY	20-Apr-2023	17,800	2,78,148
NIFTY	20-Apr-2023	18,000	2,22,054

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Apr-2023	17,500	1,78,026
NIFTY	20-Apr-2023	17,600	1,68,335
NIFTY	20-Apr-2023	17,400	1,44,128

Securities in Ban For Trade Date: 20-04-2023

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Apr-23	BAJAJELEC	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	2000000	1,045.00
19-Apr-23	BAJAJELEC	SMALL CAP WORLD FUND INC	SELL	2236960	1,045.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Apr-23	AXITA	AG DYNAMIC FUNDS LIMITED	SELL	2500000	71.50
19-Apr-23	AXITA	SALIM KASAMBHAI FULANI	SELL	1132808	71.15

 Note- Executed on 19th Apr 2023. Bulk Deal Buy/Sell done by fund house is considered.

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