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Wednesday, 20th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	30196.17	0.56
NSE	8879.10	0.63
World Indices	Last Price	(%) Chg
Dow Jones	24206.86	-1.59
Nasdaq	9185.10	-0.54
Nikkei	20595.29	0.79
Hang Seng	24348.09	-0.16
FTSE	6002.23	-0.77
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1754.10	0.49
Silver (\$/Ounce)	18.08	1.03
Crude (\$/BBL)	34.74	0.26
Aluminium spot (\$/mt)	1492.75	0.29
Copper SPOT (\$/mt)	5353.25	-0.02
Lead Spot (\$/MT)	1674.00	-0.40
Natural gas \$/MMBtu	1.82	-0.49
Currency	Last Price	(%) Chg
USD-INR	75.67	-0.52
EUR-INR	82.88	0.79
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.03	-0.25

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIRTEL	599	603	ABB	786	865
--	--	--	BANKBAR	36.5	36.3
--	--	--	CHOLAFIN	232	231
--	--	--	DBCORP	59.9	59.6
--	--	--	KAJARIA	310	295

Source: BSE

Market Technical Outlook



Nifty opened higher in wake of strong global clue and traded with positive bias throughout the day to close in green. On the daily chart, we are observing inside bar with narrow range body formation which suggest that markets are circumspect at current level. In coming trading session if Nifty trades below 8793 level then it may test 8700 – 8656 level. On the upside, 9100 - 9175 level may act as resistance for the day.

We maintain our stance that Nifty has breached the higher-top higher-bottom formation. Hence, one needs to adopt cautious approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	2331.69
Stock Futures	Net Buy	1792.08
Net Future Position	Net Buy	4123.77
Index Options	Net Buy	720.05
Stock Options	Net Buy	46.80
Net Options Position	Net Buy	766.85
FII In cash Segment	Net Sell	-1328.31
DII In cash Segment	Net Buy	1659.74
Net Cash Position	Net Buy	331.43

Technical Levels for Nifty 50 Companies

Company	Closing 19-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	319.20	312.48	327.62	336.03	304.07	288.93
ASIAN PAINT	1503.95	1501.28	1519.62	1535.28	1485.62	1467.28
AXIS BANK	354.50	359.03	367.97	381.43	345.57	336.63
BAJAJ-AUTO	2509.30	2517.07	2547.23	2585.17	2479.13	2448.97
BAJAJ FINSV	4535.45	4521.23	4609.22	4682.98	4447.47	4359.48
BAJ FINANCE	1964.95	1963.57	2004.93	2044.92	1923.58	1882.22
BHARTIARTL	598.80	586.43	615.87	632.93	569.37	539.93
BPCL	293.30	296.50	301.20	309.10	288.60	283.90
BRITANNIA	3104.00	3112.65	3139.25	3174.50	3077.40	3050.80
CIPLA	594.95	597.98	605.77	616.58	587.17	579.38
COALINDIA	123.60	123.18	124.57	125.53	122.22	120.83
DRREDDY	3699.60	3693.90	3727.70	3755.80	3665.80	3632.00
EICHERMOT	12966.20	13062.52	13249.98	13533.77	12778.73	12591.27
GAIL	81.85	81.95	83.25	84.65	80.55	79.25
GRASIM	511.85	509.30	523.55	535.25	497.60	483.35
HCLTECH	518.25	514.98	523.77	529.28	509.47	500.68
HDFC	1539.85	1547.87	1583.73	1627.62	1503.98	1468.12
HDFC BANK	830.65	841.35	856.60	882.55	815.40	800.15
HEROMOTOCO	2073.50	2088.08	2113.37	2153.23	2048.22	2022.93
HINDALCO	117.30	118.08	119.62	121.93	115.77	114.23
HINDUNILVR	1975.55	1989.48	2010.87	2046.18	1954.17	1932.78
ICICIBANK	300.30	302.97	308.83	317.37	294.43	288.57
INDUSINDBK	367.80	371.93	382.87	397.93	356.87	345.93
INFRA TEL	218.75	215.18	224.37	229.98	209.57	200.38
INFY	668.60	666.13	677.27	685.93	657.47	646.33
IOC	72.05	72.42	73.03	74.02	71.43	70.82
ITC	170.75	169.17	173.23	175.72	166.68	162.62
JSW STEEL	169.30	169.38	172.87	176.43	165.82	162.33
KOTAK BANK	1130.45	1141.88	1158.47	1186.48	1113.87	1097.28
LT	796.35	807.28	822.87	849.38	780.77	765.18
M&M	382.90	381.70	392.20	401.50	372.40	361.90
MARUTI	4805.30	4820.35	4884.95	4964.60	4740.70	4676.10
NESTLE IND	16150.30	16224.92	16341.18	16532.07	16034.03	15917.77
NTPC	91.05	90.38	92.57	94.08	88.87	86.68
ONGC	77.15	76.65	79.20	81.25	74.60	72.05
POWERGRID	158.05	157.12	160.23	162.42	154.93	151.82
RELIANCE	1408.90	1424.62	1445.98	1483.07	1387.53	1366.17
SBIN	152.80	154.35	156.30	159.80	150.85	148.90
SHREECEM	18340.75	18411.92	18748.83	19156.92	18003.83	17666.92
SUN PHARMA	441.70	445.43	452.27	462.83	434.87	428.03
TATAMOTORS	81.80	82.98	84.47	87.13	80.32	78.83
TATA STEEL	272.00	273.30	279.10	286.20	266.20	260.40
TCS	1948.65	1939.37	1975.73	2002.82	1912.28	1875.92
TECHM	512.60	511.87	520.43	528.27	504.03	495.47
TITAN	826.80	829.70	841.25	855.70	815.25	803.70
ULTRACEMCO	3438.15	3422.13	3509.02	3579.88	3351.27	3264.38
UPL	339.65	352.85	367.45	395.25	325.05	310.45
VEDL	90.00	91.12	92.68	95.37	88.43	86.87
WIPRO	184.40	182.80	187.60	190.80	179.60	174.80
ZEEL	150.25	151.33	154.62	158.98	146.97	143.68

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (19-05-2020)
INFY	730.20	670.00
WIPRO	233.10	184.80
ZEEL	257.87	150.25
LT	1234.41	796.35
ITC	223.90	170.75
HCLTECH	541.22	519.20
HINDUNILVR	2039.39	1975.00
TATASTEEL	377.02	272.30
SBIN	279.10	152.80
GRASIM	693.03	515.00
TATAMOTORS	135.33	81.80
M&M	500.55	382.90
HDFC	2109.23	1545.50
HINDALCO	173.92	117.05
BPCL	425.27	293.30
ICICIBANK	449.12	300.80
HDFCBANK	1143.39	830.65
HEROMOTOCO	2348.12	2070.00
ASIANPAINT	1715.85	1503.95
IOC	117.33	72.05
AXISBANK	644.22	354.50
ONGC	112.58	77.15
TITAN	1129.65	826.80
VEDL	130.09	90.00
UPL	517.93	339.60
GAIL	115.59	81.85
SHREECEM	20296.79	18340.75
EICHERMOT	18228.85	12944.00
INDUSINDBK	1154.88	367.80
BAJFINANCE	3632.93	1964.95
ADANIPORTS	352.79	319.20
POWERGRID	187.49	158.10
ULTRACEMCO	4030.71	3438.15
TCS	2069.61	1948.65
KOTAKBANK	1521.38	1130.45
TECHM	697.56	512.60
JSWSTEEL	228.01	169.30
NTPC	111.02	91.05
MARUTI	6385.30	4805.30
BAJAJ-AUTO	2854.25	2509.30
BAJAJFINSV	7785.88	4535.45
COALINDIA	182.39	123.65
INFRATEL	227.02	218.75

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	9000	1954125
NIFTY	21-May-2020	9200	1660200
NIFTY	21-May-2020	9500	1576950

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	8800	1286475
NIFTY	21-May-2020	8500	1263375
NIFTY	21-May-2020	8600	1154400

Securities in Ban For Trade Date 20-05-2020

IDEA

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-May-20	SIEMENS	SIEMENS GAS AND POWER HOLDING BV	B	85468862	996.90
19-May-20	SIEMENS	SIEMENS AKTIENGESELLSCHAFT	S	85468862	996.90

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-May-20	Equitas Holdings Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	1967904	44.39
19-May-20	Healthcare Glob. Ent. Ltd	BUENA VISTA FUND MGT LLC A/C BUENA VISTA ASIAN OPPOR MASTER FUND LTD.	BUY	515634	103.99

Note- Executed on 19th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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