

Thursday, 20th June, 2019

Indian Indices	Last Price	(%) Chg
BSE	39112.74	0.17
NSE	11691.45	0.00
World Indices	Last Price	(%) Chg
Dow Jones	26504.00	0.15
Nasdaq	7987.32	0.42
Nikkei	21464.10	0.61
Hang Seng	28419.93	0.77
FTSE	7403.54	-0.53
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1383.20	2.55
Silver (\$/Ounce)	15.24	1.89
Crude (\$/BBL)	62.51	1.12
Aluminium spot (\$/mt)	1791.25	0.75
Copper SPOT (\$/mt)	5965.50	1.20
Lead Spot (\$/MT)	1902.25	0.07
Natural gas \$/MMBtu	2.28	0.40
Currency	Last Price	(%) Chg
USD-INR	69.75	-0.03
EUR-INR	78.27	0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.84	0.50

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
PI INDUS	1190	1229	ALEMBIC	468	468
SRF	2981	3044	AMARA	581	576
--	--	--	ARVIND	59	57
--	--	--	BAYER	3285	3276
--	--	--	BHARATF	434	430

Source: BSE

Market Technical Outlook

On 19/06/2019 markets opened higher traded with extreme choppiness and finally managed to close on a flat note. On the sectorial front, Realty, Consumer Durable and Metal ended on the gainers side whereas Utilities, Healthcare and Oil & Gas ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 700 Declines= 1867).

Pattern Formation: On the Daily Chart, we are observing two consecutive narrow range body formation which suggests indecisiveness prevailing at current level.

Outlook: The current price action on the daily chart suggests that 11590 remains crucial support for the markets. In coming trading session, if Nifty trades above 11720 level then it is likely to test 11750 – 11790 levels. On the downside 11650 – 11590 levels may act as support for the day.

At present one needs to adopt cautious approach at current level.

Ratings for stocks under our fundamental coverage

COMPANY	CMP	TARGET	CALL
EICHER MOTORS	19,791	NA	POSITIVE VIEW
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News for stocks under our Fundamental coverage

ASHOK LEYLAND	Plant at Pantnagar will remain closed from June 24 to June to align with the production and sales requirements.
INDUSIND BANK	The board has fixed July 4 as the record date for determining the shareholders of BFIL who shall be entitled to receive shares of the Bank.
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	353.69
Stock Futures	Net Sell	-574.85
Net Future Position	Net Sell	-221.16
Index Options	Net Buy	894.24
Stock Options	Net Buy	37.21
Net Options Position	Net Buy	931.45
FII In cash Segment	Net Sell	-97.05
DII In cash Segment	Net Sell	-104.91
Net Cash Position	Net Sell	-201.96

Technical Levels for Nifty 50 Companies

Company	Closing 19-06-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	408	411	421	435	397	387
ASIAN PAINT	1381	1383	1394	1408	1370	1359
AXIS BANK	771	774	785	800	760	749
BAJAJ-AUTO	2823	2837	2870	2918	2789	2756
BAJAJ FINSV	8257	8253	8314	8371	8196	8134
BAJ FINANCE	3526	3525	3549	3572	3501	3477
BHARTIARTL	341	341	348	355	334	327
BPCL	379	381	385	391	375	370
CIPLA	2876	2877	2903	2931	2849	2822
COALINDIA	534	539	546	559	527	520
DRREDDY	257	258	261	266	254	251
EICHERMOT	2551	2560	2582	2613	2529	2506
GAIL	19791	19863	20026	20262	19627	19464
GRASIM	308	308	311	314	305	302
HCLTECH	882	881	889	897	874	866
HDFC	1084	1086	1095	1105	1076	1067
HDFC BANK	2175	2173	2188	2201	2161	2146
HEROMOTOCO	2428	2430	2443	2458	2415	2402
HINDALCO	2606	2620	2667	2727	2559	2512
HINDPETRO	190	192	195	199	187	184
HINDUNILVR	1812	1813	1824	1836	1801	1790
IBULHSGFIN	556	560	632	708	484	412
ICICIBANK	420	421	425	430	416	412
INDUSINDBK	1381	1397	1424	1466	1355	1328
INFRA TEL	272	271	274	277	268	265
INFY	752	752	755	759	749	745
IOC	154	155	157	160	152	150
ITC	277	277	279	281	276	274
JSWSTEEL	261	261	267	273	255	250
KOTAK BANK	1498	1492	1511	1524	1478	1459
LT	1505	1511	1524	1544	1491	1478
M&M	615	619	629	643	605	594
MARUTI	6425	6455	6530	6636	6350	6274
NTPC	135	134	136	137	133	131
ONGC	167	167	169	172	165	163
POWERGRID	200	200	202	203	198	196
RELIANCE	1277	1281	1299	1320	1259	1241
SBIN	339	340	344	350	335	330
SUNPHARMA	375	375	382	389	368	361
TATAMOTORS	155	157	161	168	150	146
TATASTEEL	494	492	501	508	485	475
TCS	2260	2260	2276	2293	2243	2227
TECHM	736	736	743	751	729	722
TITAN	1275	1274	1290	1304	1259	1243
ULTRACEMCO	4485	4493	4552	4620	4425	4366
UPL	950	964	992	1033	923	895
VEDL	169	169	172	176	166	163
WIPRO	294	295	298	302	291	288
YES BANK	103	105	109	115	99	95
ZEEL	353	351	361	368	343	333

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.05%
Axis Bank Ltd.	10-Apr-18	519.3	822	58.29%
Bajaj Finance Ltd.	11-Oct-18	2271	3531	55.49%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8335	143.95%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	99.00%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	4-Oct-16	194.3	175	-9.93%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	986	43.88%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	783	48.93%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2210	28.49%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	1776	12.92%
HDFC Bank Limited	10-Nov-16	1251.3	2465	97.00%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.03%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.85%
ICICI Bank Ltd.	6-Apr-18	278.65	439	57.55%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	138	15.77%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11751	20.78%
Oberoi Realty Ltd.	23-Nov-17	508.6	610	19.94%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.58%
Prestige Estates Projects Limited	6-Jun-18	286.7	266.2	-7.15%
Rites Ltd.	19-Dec-18	283.7	297.7	4.93%
State Bank Of India	28-Aug-18	308	364	18.18%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2276	69.26%
Trent Ltd.	19-Dec-18	348.4	399	14.52%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	664.7	8.27%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.10%

Securities in Ban For Trade Date 20-06-2019

IDBI, PCJEWELLER, RELINFRA, JETAIRWAYS, DHFL.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jun-19	Reliance Infrastructure Ltd	MORGAN STANLEY FRANCE SAS	SELL	1832290	40.79

Note- Executed on 19th June 2019. Bulk Deal Buy/Sell done by fund house is considered.

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