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Monday, 20th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	37020.14	1.50
NSE	10901.70	1.51
World Indices	Last Price	(%) Chg
Dow Jones	26671.95	-0.23
Nasdaq	10503.19	0.28
Nikkei	22616.23	-0.35
Hang Seng	24950.88	-0.55
FTSE	6290.30	0.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1808.00	-0.11
Silver (\$/Ounce)	19.68	-0.45
Crude (\$/BBL)	42.92	-0.51
Aluminium spot (\$/mt)	1658.25	-0.33
Copper SPOT (\$/mt)	6411.00	-0.47
Lead Spot (\$/MT)	1807.50	-0.34
Natural gas \$/MMBtu	1.69	-1.46
Currency	Last Price	(%) Chg
USD-INR	75.07	-0.33
EUR-INR	85.77	-0.10
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.80	-0.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLLTD	976	989	--	--	--
BRILASO	108	113	--	--	--
BRITANN	3784	3949	--	--	--
CIPLA	689	696	--	--	--
COROMA	774	786	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On the daily chart we are witnessing that prices have closed above 200-day SMA (10869). This suggests that momentum on the upside is likely to continue. In coming trading session if prices trade above 10940 level then it is likely to test 11050 – 11150 levels. On the downside, 10800 – 10700 may act as support for the day.

Since, prices have closed above the 200-days SMA (10869) there is high probability that Nifty may test 11300 – 11433 levels in couple of weeks. Hence, cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	652.35
Stock Futures	Net Buy	294.01
Net Future Position	Net Buy	946.36
Index Options	Net Buy	566.99
Stock Options	Net Sell	-35.61
Net Options Position	Net Buy	531.38
FII In cash Segment	Net Buy	697.08
DII In cash Segment	Net Sell	-209.42
Net Cash Position	Net Buy	487.66

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 19-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	313.00	314.17	317.73	322.47	309.43	305.87
ASIAN PAINT	1717.90	1716.72	1743.68	1769.47	1690.93	1663.97
AXIS BANK	433.10	432.53	440.47	447.83	425.17	417.23
BAJAJ-AUTO	2995.00	2973.33	3021.67	3048.33	2946.67	2898.33
BAJAJ FINSV	6361.60	6341.48	6402.97	6444.33	6300.12	6238.63
BAJ FINANCE	3301.30	3276.43	3347.87	3394.43	3229.87	3158.43
BHARTIARTL	566.75	567.47	573.18	579.62	561.03	555.32
BPCL	443.80	427.73	463.47	483.13	408.07	372.33
BRITANNIA	3785.00	3829.93	3893.07	4001.13	3721.87	3658.73
CIPLA	689.10	685.00	700.75	712.40	673.35	657.60
COALINDIA	130.60	129.75	132.90	135.20	127.45	124.30
DRREDDY	4118.75	4125.58	4151.17	4183.58	4093.17	4067.58
EICHER MOT	18810.80	18861.75	19072.05	19333.30	18600.50	18390.20
GAIL	100.85	99.90	102.80	104.75	97.95	95.05
GRASIM	592.10	590.17	597.33	602.57	584.93	577.77
HCLTECH	623.15	627.07	640.73	658.32	609.48	595.82
HDFC	1805.85	1803.95	1823.85	1841.85	1785.95	1766.05
HDFC BANK	1098.45	1086.92	1115.53	1132.62	1069.83	1041.22
HEROMOTOCO	2764.05	2747.35	2791.70	2819.35	2719.70	2675.35
HINDALCO	162.15	164.13	167.12	172.08	159.17	156.18
HINDUNILVR	2334.55	2318.52	2356.03	2377.52	2297.03	2259.52
ICICIBANK	353.80	351.75	358.05	362.30	347.50	341.20
INDUSINDBK	520.80	519.77	527.53	534.27	513.03	505.27
INFRA TEL	198.10	196.62	202.23	206.37	192.48	186.87
INFY	903.15	905.07	917.98	932.82	890.23	877.32
IOC	86.90	86.05	88.55	90.20	84.40	81.90
ITC	194.05	194.15	195.30	196.55	192.90	191.75
JSW STEEL	206.75	207.07	211.48	216.22	202.33	197.92
KOTAK BANK	1327.45	1322.15	1343.20	1358.95	1306.40	1285.35
LT	925.55	924.50	931.00	936.45	919.05	912.55
M&M	588.80	581.85	598.20	607.60	572.45	556.10
MARUTI	5919.50	5908.83	5966.67	6013.83	5861.67	5803.83
NESTLE IND	17229.95	17338.32	17511.63	17793.32	17056.63	16883.32
NTPC	88.30	87.98	88.97	89.63	87.32	86.33
ONGC	80.35	79.10	81.90	83.45	77.55	74.75
POWERGRID	163.30	162.93	164.22	165.13	162.02	160.73
RELIANCE	1911.70	1889.90	1941.80	1971.90	1859.80	1807.90
SBIN	188.20	187.57	190.13	192.07	185.63	183.07
SHREECEM	22269.95	22091.98	22577.96	22885.98	21783.96	21297.98
SUN PHARMA	503.60	503.50	509.65	515.70	497.45	491.30
TATAMOTORS	106.40	105.55	107.80	109.20	104.15	101.90
TATA STEEL	350.95	350.97	356.78	362.62	345.13	339.32
TCS	2200.75	2211.57	2233.08	2265.42	2179.23	2157.72
TECHM	599.70	598.08	605.97	612.23	591.82	583.93
TITAN	997.85	984.77	1013.08	1028.32	969.53	941.22
ULTRACEMCO	3862.85	3848.02	3883.83	3904.82	3827.03	3791.22
UPL	436.45	437.27	441.53	446.62	432.18	427.92
VEDL	109.15	109.45	110.80	112.45	107.80	106.45
WIPRO	261.35	260.73	264.47	267.58	257.62	253.88
ZEEL	157.40	157.42	159.78	162.17	155.03	152.67

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (17-07-2020)
ZEEL	222.16	157.40
LT	1142.88	925.55
ITC	212.13	194.05
TATASTEEL	366.37	350.95
SBIN	255.02	188.20
GRASIM	663.27	592.10
TATAMOTORS	130.26	106.40
HDFC	2039.60	1805.85
HINDALCO	165.73	162.15
ICICIBANK	435.59	353.80
HDFCBANK	1119.92	1098.45
ASIANPAINT	1734.55	1717.90
IOC	108.05	86.90
AXISBANK	588.85	433.10
ONGC	102.73	80.35
TITAN	1099.58	997.85
VEDL	121.29	109.15
UPL	489.27	436.45
GAIL	109.07	100.85
INDUSINDBK	962.57	520.80
BAJFINANCE	3485.62	3301.30
ADANIPTS	345.71	313.00
POWERGRID	180.19	163.30
ULTRACEMCO	3962.50	3862.85
KOTAKBANK	1482.42	1327.45
TECHM	672.40	599.70
JSWSTEEL	220.88	206.75
NTPC	105.14	88.30
MARUTI	6306.40	5919.50
BAJAJFINSV	7433.43	6361.60
COALINDIA	169.31	130.60
INFRADEL	219.95	198.10
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11200	2180175
NIFTY	23-Jul-2020	11000	1787325
NIFTY	23-Jul-2020	10900	1436700

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	10700	2649975
NIFTY	23-Jul-2020	10000	2110200
NIFTY	23-Jul-2020	10500	2033025

Securities in Ban For Trade Date 20-07-2020

BHEL, CANBK, CENTURYTEX, GLENMARK, IDEA, L&TFH, NATIONALUM, PNB, SUNTV.

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jul-20	Akash Infra-Projects Ltd	SWETSAM STOCK HOLDING PRIVATE LIMITED	SELL	100000	136.00
17-Jul-20	Akash Infra-Projects Ltd	TALISMAN SECURITIES PRIVATE LIMITED	BUY	100000	136.00
17-Jul-20	IndiaMART InterMESH Ltd	ACCION FRONTIER INCLUSION MAURITIUS	SELL	370000	2,077.53

Note- Executed on 17th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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