

Monday, Aug 20th, 2018

Indian Indices	Close	(%) Chg
BSE	37947.88	0.75
NSE	11470.75	0.75

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25669.32	0.43
Nasdaq	7816.33	0.13
Nikkei (8:35 am)	22230.46	-0.18
Hang Seng (8:35 am)	27439.45	0.83
FTSE	7558.59	0.03

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1191.90	0.65
Silver (\$/Ounce)	14.75	0.81
Crude (\$/bbl)	65.72	-0.29

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	--	--
EUR-INR	--	--

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	--	--

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Axisbank	627	634	Videocon	5.16	4.95
Balkrisind	1368	1439	--	--	--
Bataindia	1013	1025	--	--	--
Berger	333	337	--	--	--
Britannia	6617	6630	--	--	--

Source: BSE

Market Technical Outlook

Sensex to end with a net gains of 0.21% whereas Nifty gained 0.36% w-o-w.

Pattern Formation: On the **weekly chart**, we are observing three consecutive narrow range formations which suggest that markets are cautiously positive at current level. On the **daily chart**, we are observing that the momentum oscillator is gaining momentum. This suggests that momentum on the upside is likely to continue.

Outlook: Combining the above two pattern formation it is evident that momentum on the upside is likely to continue. In coming week if Nifty trades and close above 11505 level then it is likely to test 11548 – 11590 – 11640 levels. However, if Nifty trades and close below 11436 level then it can test 11393 – 11350 – 11301 levels.

Broadly, the weekly trend remains up and for current week if Nifty holds 11345 we are of the opinion that Nifty is likely to test 11548 – 11590 – 11640 levels.

Key Events 20-08-2018

Countries	Events
India	Foreign tourist arrivals, CPI for rural and farm labourers
China	--
Europe	PPI m/m
Japan	--
UK	--
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	147	190	Buy
HDFC Bank	2077	2349	Accumulate
M&M	961	1027	Hold

News for stocks under our coverage

Infosys	Infosys CFO MD Ranganath makes surprise exit. Impact Negative
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FII and DII Cash Activities 17-08-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4769.07	4621.76	147.31
DII Activity (Rs in cr)	3014.84	2862.95	151.89

FII Derivative Statistics 17-08-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	20467	1874.43	27766	2569.85	-695.42	346671	30356.38	28720.14	5.70
INDEX OPTIONS	552645	54925.69	533042	53011.42	1914.26	772124	69030.26	64602.56	6.85
STOCK FUTURES	158364	10898.93	146301	10043.50	855.43	1162435	87279.64	86192.75	1.26
STOCK OPTIONS	111148	8344.02	114361	8556.46	-212.44	142548	10938.40	10281.65	6.39
Total	842624	76043.06	821470	74181.22	1861.84	2423778	197604.68	189797.10	4.11

- Open Interest of derivative segment increased to Rs 197604.68 cr vs Rs 189797.10 cr.
- FII's net sellers in index futures to the amount of Rs 695.42 cr and in index options net buyers to the amount of Rs 1914.26 cr.
- Put-Call Ratio at 0.92 vs 0.84 (Bullish).

Securities in Ban For Trade Date 20-08-2018

ADANIANT, ADANIPOWER, JETAIRWAYS, JISLJALEQS, RAYMOND

Bulk Deals (BSE)

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Aug-18	Hatsun Agro Product	CHANDRAMOGAN R G	BUY	1000000	719.99
17-Aug-18	TRF	NIMISH SHAH (HUF)	SELL	101000	209.15

Note- Executed on 17th Aug 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 17-08-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOORTS	374	375	378	383	370	367
ASIANPAINT	1401	1399	1407	1414	1392	1383
AXISBANK	627	627	633	639	621	615
BAJAJ-AUTO	2661	2660	2679	2697	2642	2623
BAJAJFINSV	7097	7114	7153	7208	7059	7020
BAJFINANCE	2851	2859	2877	2903	2833	2816
BHARTIARTL	371	371	376	380	367	362
BPCL	378	378	381	384	375	372
CIPLA	647	649	654	661	642	637
COALINDIA	281	283	285	289	279	277
DRREDDY	2364	2375	2400	2436	2340	2315
EICHERMOT	28476	28684	28967	29459	28192	27909
GAIL	388	390	395	402	382	377
GRASIM	1046	1032	1063	1079	1015	984
HCLTECH	1003	1002	1009	1015	996	989
HDFC	1886	1890	1899	1912	1877	1868
HDFCBANK	2077	2081	2090	2102	2068	2059
HEROMOTOCO	3242	3266	3296	3350	3212	3182
HINDALCO	220	220	221	223	218	216
HINDPETRO	268	268	270	273	265	263
HINDUNILVR	1785	1768	1805	1825	1748	1712
IBULHSGFIN	1267	1273	1286	1305	1254	1241
ICICIBANK	340	339	343	346	337	333
INDUSINDBK	1990	1989	1996	2002	1983	1976
INFRADEL	283	283	285	287	281	279
INFY	1430	1430	1438	1445	1423	1416
IOC	160	159	160	161	159	158
ITC	314	312	317	320	309	305
KOTAKBANK	1263	1261	1276	1290	1248	1232
LT	1240	1240	1248	1256	1232	1223
LUPIN	881	872	894	906	860	838
M&M	962	960	970	979	952	942
MARUTI	9152	9190	9249	9346	9093	9033
NTPC	158	159	160	161	157	156
ONGC	163	164	165	166	162	161
POWERGRID	187	187	189	191	186	184
RELIANCE	1204	1206	1213	1222	1197	1191
SBIN	302	300	305	308	297	291
SUNPHARMA	624	625	632	640	617	611
TATAMOTORS	258	257	261	264	254	250
TATASTEEL	580	579	586	592	573	566
TCS	2013	2013	2022	2031	2004	1995
TECHM	688	679	699	710	668	648
TITAN	942	936	951	959	927	913
ULTRACEMCO	4286	4266	4328	4370	4224	4162
UPL	617	614	621	626	610	603
VEDL	215	214	218	220	212	209
WIPRO	280	280	282	283	278	276
YESBANK	393	390	399	405	384	374
ZEEL	504	503	507	510	500	496

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3088.95	154.55%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	680.55	270.77%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1780.00	104.07%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	663.40	11.07%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	968.80	36.59%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	975.20	1437.65	47.42%
Wipro	17-Aug-17	289.95	333.90	15.16%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1231.70	41.13%
Dabur India	9-Nov-17	338.25	459.00	35.70%
Godrej Consumer	9-Nov-17	966.10	1378.00	42.64%
HUL	13-Nov-17	1290.65	1788.60	38.58%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	691.30	31.49%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	583.00	45.84%
TCS	08-Jan-18	1344.60	2024.60	50.57%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	374.75	15.01%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	345.85	24.12%
Yes Bank	06-Apr-18	313.05	395.65	26.36%
Axis Bank	10-Apr-18	519.30	635.00	22.28%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1372.65	13.89%
Balkrishna Industries	30-Jul-18	1187.00	1437.95	21.14%
Cadila Healthcare	01-Aug-18	381.45	385.95	1.18%
Suntv	03-Aug-18	799.30	836.00	4.59%

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