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Thursday, 20th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11408.40	0.20
BSE	38614.79	0.22
World Indices	Last Price	(%) Chg
Dow Jones	27692.88	-0.31
Nasdaq	11146.46	-0.57
Nikkei	22948.86	-0.70
Hang Seng	24671.01	-2.02
FTSE	6111.98	0.58
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1946.10	-1.23
Silver (\$/Ounce)	26.92	-1.54
Crude (\$/BBL)	44.99	-0.84
Aluminium spot (\$/mt)	1781.25	-0.60
Copper SPOT (\$/mt)	6615.00	-1.09
Lead Spot (\$/MT)	1993.25	-0.51
Natural gas \$/MMBtu	2.43	0.04
Currency	Last Price	(%) Chg
USD-INR	74.89	0.23
EUR-INR	89.37	0.53
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.008	0.37

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMBUJA	226	231	--	--	--
ATUL	5616	5689	--	--	--
JINDAL	227	228	--	--	--
BSOFT	172	187	--	--	--
IRB	131	138	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. At present, prices have breached the supply zone of 11036 to 11433 on intraday basis but have closed within it. In coming trading session if prices trade above 11470 levels then it is likely to test 11550 - 11630 levels. On the downside, 11200 - 11300 levels may act as support for the day.

Broadly, we are of the opinion that if Nifty manages to close comfortably above the supply zone of 11036 to 11433 with good volumes then we could see levels of 11600 – 11800 levels in couple of weeks. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-250.00
Stock Futures	Net Sell	-669.20
Net Future Position	Net Sell	-919.20
Index Options	Net Sell	-225.73
Stock Options	Net Sell	-88.62
Net Options Position	Net Sell	-314.35
FII In cash Segment	Net Buy	459.01
DII In cash Segment	Net Sell	-97.13
Net Cash Position	Net Buy	361.88

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11500	2,461,650
NIFTY	27-Aug-2020	12000	1,748,175
NIFTY	27-Aug-2020	11700	1,566,000

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11000	3,639,150
NIFTY	27-Aug-2020	11200	2,324,325
NIFTY	27-Aug-2020	11100	2,283,975

Securities in Ban For Trade Date 20-08-2020

ADANIEN, AUROPHARMA, BANKBARODA, BHEL, CANBK, CENTURYTEX, IBULHSGFIN, IDEA, JINDALSTEL, MANAPPURAM, SAIL, SUNTV, VEDL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Aug-20	CONTROLPR	SBI MUTUAL FUND	BUY	983959	215.75
19-Aug-20	SEQUENT	CHAYADEEP VENTURES LLP	BUY	10000000	128.60
19-Aug-20	SEQUENT	AGNUS CAPITAL LLP	BUY	10000000	128.60
19-Aug-20	UJJIVAN	DURO INDIA OPPORTUNITIES FUND PTE LTD	BUY	773606	242.70
19-Aug-20	CONTROLPR	SBI MUTUAL FUND	SELL	983959	215.75
19-Aug-20	GSS	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	98118	21.04
19-Aug-20	GSS	NOMURA SINGAPORE LIMITED	SELL	700000	21.33
19-Aug-20	SDBL	VERMILION PEAK MASTER FUND	SELL	645827	48.87
19-Aug-20	SDBL	KARST PEAK ASIA MASTER FUND	SELL	1274630	48.88
19-Aug-20	SEQUENT	K R RAVISHANKAR	SELL	20000000	128.60

Note- Executed on 19th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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