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Tuesday, 20th Oct, 2020

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 11873.05   | 0.94    |
| BSE                    | 40431.60   | 1.12    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 28195.42   | -1.44   |
| Nasdaq                 | 11478.88   | -1.65   |
| Nikkei                 | 23609.11   | -0.26   |
| Hang Seng              | 24548.01   | 0.02    |
| FTSE                   | 5884.65    | -0.59   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 1901.40    | -0.54   |
| Silver (\$/Ounce)      | 24.53      | -0.68   |
| Crude (\$/BBL)         | 42.30      | -0.75   |
| Aluminium spot (\$/mt) | 1850.00    | 0.30    |
| Copper SPOT (\$/mt)    | 6757.75    | -0.15   |
| Lead Spot (\$/MT)      | 1751.00    | -0.26   |
| Natural gas \$/MMBtu   | 2.85       | 2.08    |
| Currency               | Last Price | (%) Chg |
| USD-INR                | 73.37      | -0.07   |
| EUR-INR                | 86.32      | 0.31    |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 5.94       | 0.08    |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| JSWSTEEL             | 318         | 313        | --                  | --          | --        |
| ORCL FIN             | 3345        | 3295       | --                  | --          | --        |
| PI IND               | 2159        | 2144       | --                  | --          | --        |
| SRF                  | 4523        | 4449       | --                  | --          | --        |
| --                   | --          | --         | --                  | --          | --        |

Source: BSE

### Market Technical Outlook



Nifty opened up with a gap traded with positive bias throughout the day to close in green. On a daily chart, we are observing two consecutive a "Doji" candlestick pattern with higher high and current candle is showing an upward gap area in the range of 11789 to 11820. Normally upward gaps act as support for prices. In coming trading session if Nifty trades above 11900 level then it may test 12000– 12100 levels. On the downside, 11800 -11680 may act as support for the day.

We maintain our stance that 11661 the low of bearish engulfing pattern remains make or break level on daily closing basis. If Nifty manages to hold the low of 11661 then we may see momentum towards 12000 level. At present cautiously positive approach at current level should be adopted. However, stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr       |
|-----------------------------|------------------|----------------|
| Index Futures               | Net Buy          | 140.82         |
| Stock Futures               | Net Sell         | -644.92        |
| <b>Net Future Position</b>  | <b>Net Sell</b>  | <b>-504.10</b> |
| Index Options               | Net Sell         | -34.84         |
| Stock Options               | Net Sell         | -41.15         |
| <b>Net Options Position</b> | <b>Net Sell</b>  | <b>-75.99</b>  |
| FII In cash Segment         | Net Buy          | 1656.78        |
| DII In cash Segment         | Net Sell         | -1621.73       |
| <b>Net Cash Position</b>    | <b>Net Buy</b>   | <b>35.05</b>   |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date  | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Aarti drugs                                  | 21-Aug-20  | 783.00                   | 1026.95        | 31.16%  |
| Aegis Logistics                              | 11-Sep-20  | 204.05                   | 259.20         | 27.03%  |
| Ajanta Pharma                                | 04-Aug-20  | 1661.05                  | 1759.00        | 5.90%   |
| Alkem  | 08-Jul-20  | 2427                     | 2583.00        | 6.04%   |
| Asian Paints Ltd.                            | 30-Mar-17  | 1068.10                  | 1916.70        | 79.45%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17  | 898.55                   | 2560.00        | 184.90% |
| Axis Bank Ltd.                               | 10-Apr-18  | 519.30                   | 827.75         | 59.40%  |
| Bajaj Finance Ltd.                           | 11-Oct-18  | 2271.00                  | 4923.40        | 116.79% |
| Bajaj Finserv Ltd                            | 1-Nov-16   | 3416.80                  | 9950.00        | 191.21% |
| Bajaj Holdings And Investment Ltd            | 19-May-16  | 1499.10                  | 3950.00        | 163.49% |
| Bajaj-Auto                                   | 12-Jun-20  | 2782.00                  | 3159.00        | 13.55%  |
| Bandhan Bank Ltd.                            | 19-Dec-18  | 556.40                   | 650.00         | 16.82%  |
| Biocon                                       | 17-Sep-20  | 440.05                   | 478.00         | 8.62%   |
| Britannia                                    | 12-June-20 | 3366.00                  | 4010.00        | 16.05%  |
| Cadila                                       | 03-Apr-20  | 274.00                   | 447.90         | 63.47%  |
| CAMS   | 08-Oct-20  | 1334.90                  | 1371.20        | 2.72%   |
| CDSL   | 17-Sep-20  | 485.90                   | 506.00         | 4.14%   |
| Century Textile and Industries Ltd           | 25-Nov-16  | 326.00                   | 656.90         | 101.50% |
| Chola finance                                | 25-Sep-20  | 238.70                   | 265.00         | 11.02%  |
| Chola Holding                                | 23-Sep-20  | 391.80                   | 424.00         | 8.22%   |
| Cipla Ltd                                    | 20-Mar-17  | 597.30                   | 825.00         | 38.12%  |
| Colgate Palmolive                            | 16-Sep-19  | 1314.00                  | 1642.60        | 25.01%  |
| Crompton Greaves Consumer                    | 11-Jun-20  | 225.00                   | 300.50         | 33.56%  |
| CUB  | 28-Sep-20  | 135.65                   | 153.00         | 12.79%  |
| Dabur India                                  | 22-Oct-19  | 466.00                   | 535.00         | 14.81%  |
| Divislab                                     | 04-Aug-20  | 2641.00                  | 3389.00        | 28.32%  |
| DLF Ltd                                      | 10-Apr-19  | 194.30                   | 266.55         | 37.18%  |
| Dr Reddy                                     | 04-Aug-20  | 4530.00                  | 5512.65        | 21.69%  |
| Emami Limited                                | 26-Jun-19  | 290.35                   | 407.55         | 40.37%  |
| Fine Organic                                 | 17-Sep-20  | 3145.00                  | 3260.00        | 3.65%   |
| Fortis                                       | 14-Jul-20  | 127.00                   | 142.70         | 12.36%  |
| Galaxy Surface                               | 01-Jul-20  | 1557.00                  | 2039.85        | 31.01%  |
| Goderj CP                                    | 16-Jun-20  | 634.00                   | 762.00         | 20.19%  |
| Godrej Industries Ltd.                       | 12-Feb-18  | 550.70                   | 657.60         | 19.41%  |
| Hatsun AgroProd.                             | 17-Sep-20  | 841.45                   | 878.00         | 4.34%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18  | 1572.90                  | 3844.00        | 144.39% |
| HDFC Bank Limited                            | 10-Nov-16  | 639.00                   | 1305.50        | 104.30% |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18  | 485.05                   | 647.60         | 33.51%  |
| Hero Motocorp Ltd                            | 29-Sep-20  | 3174.95                  | 3355.50        | 5.69%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17  | 1290.70                  | 2614.30        | 102.55% |
| Housing Development Finance Corp Ltd         | 19-Dec-17  | 1720.00                  | 2499.90        | 45.34%  |
| ICICI Bank Ltd.                              | 06-Apr-18  | 278.65                   | 552.20         | 98.17%  |
| ICICI Lombard General Insurance              | 19-Sep-19  | 1154.90                  | 1440.40        | 24.72%  |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18  | 375.80                   | 537.30         | 42.97%  |
| ICICI Securities Ltd                         | 24-Sep-20  | 466.65                   | 484.40         | 3.80%   |
| Indusindbnk                                  | 08-Jun-20  | 451.00                   | 712.00         | 57.87%  |
| Infosys Ltd.                                 | 17-Aug-17  | 487.60                   | 1146.55        | 135.14% |
| Ipca Lab                                     | 11-Aug-20  | 2099.00                  | 2267.95        | 8.05%   |
| JK Cement                                    | 19-Jun-20  | 1378.00                  | 1724.80        | 25.17%  |
| JK Lakshmi Cement                            | 03-Jul-20  | 276.00                   | 306.95         | 11.21%  |
| Jyoti lab                                    | 05-Aug-20  | 132.90                   | 158.50         | 19.26%  |
| Justdial                                     | 07-Oct-20  | 385.60                   | 448.00         | 16.18%  |

**Guru Call: From the expert's desk**

| Company                        | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--------------------------------|-----------|--------------------------|----------------|---------|
| Kansai Nerolac Paints          | 16-Dec-19 | 529.85                   | 551.00         | 3.99%   |
| Kotak Mahindra Bank Ltd        | 10-Nov-16 | 822.10                   | 1740.00        | 111.65% |
| Mahanagar Gas                  | 15-Nov-19 | 1029.00                  | 1246.20        | 21.11%  |
| Mahindra & Mahindra Ltd.       | 05-Jun-17 | 709.25                   | 993.00         | 40.01%  |
| Manappuram Finance Ltd.        | 24-Apr-18 | 119.20                   | 194.80         | 63.42%  |
| Marico Ltd.                    | 04-Apr-18 | 325.00                   | 404.00         | 24.31%  |
| Nam-India                      | 25-Nov-18 | 377.00                   | 452.90         | 20.13%  |
| Nestle India Ltd.              | 27-Sep-18 | 9729.40                  | 18369.95       | 88.81%  |
| Oberoi Realty Ltd.             | 23-Nov-17 | 508.60                   | 641.70         | 26.17%  |
| PEL                            | 02-Sep-20 | 1246.25                  | 1360.45        | 9.16%   |
| Pfizer                         | 22-Jul-20 | 4150.00                  | 5239.00        | 26.24%  |
| Phoenix Mills Limited          | 07-Jul-19 | 655.15                   | 979.00         | 49.43%  |
| PI Industries                  | 17-Sep-20 | 2012.10                  | 2070           | 2.87%   |
| Pidilite Industries Limited    | 04-Oct-16 | 681.60                   | 1661.00        | 143.69% |
| Raymond                        | 25-Sep-20 | 263.55                   | 293.00         | 11.17%  |
| RBL Bank                       | 25-Sep-20 | 164.95                   | 185.00         | 12.16%  |
| Reliance                       | 22-Apr-20 | 1351.00                  | 2369.35        | 75.38%  |
| Rites Ltd.                     | 19-Dec-18 | 226.96                   | 331.00         | 45.84%  |
| SBI Card                       | 16-Jul-20 | 719.00                   | 868.00         | 20.72%  |
| SBI Life                       | 20-May-20 | 715.00                   | 895.00         | 20.11%  |
| Solara                         | 25-Sep-20 | 954.90                   | 1255.00        | 31.43%  |
| Sun Pharma                     | 07-Aug-20 | 525.00                   | 564.75         | 7.57%   |
| Syngene                        | 24-Sep-20 | 565.70                   | 588.00         | 3.94%   |
| Tata Chemicals Limited         | 24-Dec-19 | 296.89                   | 345.90         | 16.51%  |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60                  | 2885.00        | 114.56% |
| Tata Consumer                  | 29-Jun-17 | 149.15                   | 591.95         | 296.88% |
| Torent Pharma                  | 04-Aug-20 | 2727.95                  | 2934.00        | 7.55%   |
| Trent Ltd.                     | 19-Dec-18 | 348.40                   | 804.07         | 130.97% |
| Ultratech Cement Ltd.          | 19-Dec-18 | 4084.60                  | 4904.95        | 20.08%  |
| Voltas Ltd.                    | 27-Mar-18 | 613.90                   | 741.00         | 20.70%  |
| Whirlpool Of India Ltd.        | 07-Dec-16 | 872.25                   | 2555.00        | 192.92% |
| Zee Entertainment              | 22-Nov-19 | 345.00                   | 362.00         | 4.93%   |

**PCG PORTFOLIO**

| Company                                 | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| Ajanta Pharma Ltd.                      | 16-Sep-20 | 1526.10                  | 1655.80        | 8.50%   |
| Alkem Laboratories Ltd.                 | 16-Sep-20 | 2823.80                  | 2987.90        | 5.81%   |
| Biocon Ltd.                             | 16-Sep-20 | 438.65                   | 478.00         | 8.97%   |
| Cipla Ltd.                              | 16-Sep-20 | 752.60                   | 829.00         | 10.15%  |
| Fine Organic Industries Ltd.            | 16-Sep-20 | 3070.95                  | 3095.95        | 0.81%   |
| Hatsun Agro Products Ltd.               | 16-Sep-20 | 840.15                   | 868.00         | 3.31%   |
| P I Industries Ltd.                     | 16-Sep-20 | 2052.80                  | 2080.00        | 1.33%   |
| Reliance Industries Ltd.                | 16-Sep-20 | 2324.55                  | 2336.00        | 0.49%   |
| Infosys Ltd.                            | 18-Sep-20 | 1002.15                  | 1154.30        | 15.18%  |
| Central Depository Services (India) Ltd | 23-Sep-20 | 479.60                   | 506.00         | 5.50%   |
| Larsen & Toubro Infotech Ltd            | 23-Sep-20 | 2448.45                  | 3512.70        | 43.47%  |
| Divi's Laboratories Ltd                 | 28-Sep-20 | 3097.15                  | 3269.90        | 5.58%   |
| Poly Medicare Ltd                       | 28-Sep-20 | 458.10                   | 508.80         | 11.07%  |
| Coromandel International Ltd            | 29-Sep-20 | 793.25                   | 801.90         | 1.09%   |
| Coforge Ltd                             | 01-Oct-20 | 2335.80                  | 2760.00        | 18.16%  |
| Tata Consultancy Services Ltd           | 05-Oct-20 | 2705.80                  | 2885.00        | 6.62%   |
| --                                      | --        | --                       | --             | --      |
| --                                      | --        | --                       | --             | --      |
| --                                      | --        | --                       | --             | --      |
| --                                      | --        | --                       | --             | --      |



**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

N/A

Note- Executed on 19<sup>th</sup> Oct 2020. Bulk Deal Buy/Sell done by fund house is considered

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