

Tuesday, Nov 20th, 2018

Indian Indices	Close	(%) Chg
BSE	35774.88	0.90
NSE	10763.40	0.76

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25017.44	-1.56
Nasdaq	7028.48	-3.03
Nikkei (8:35 am)	21633.64	-0.86
Hang Seng (8:35 am)	26023.76	-1.32
FTSE	7000.89	-0.19

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1222.60	-0.22
Silver (\$/Ounce)	14.36	-0.26
Crude (\$/bbl)	57.14	-0.10

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	71.64	-0.39
EUR-INR	81.84	0.47

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.791	-0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Atul	3543	3584	Care	1016	1000
Divislabs	1558	1577	GPPL	97	96
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Source: BSE

Market Technical Outlook

On 19/11/2018 markets opened up with a gap and traded with positive bias throughout the day to close in green. On the sectoral front Realty, Metal, Auto and FMCG ended with decent gains whereas Oil & Gas ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1327/Declines = 1275).

Pattern Formation: On the Daily Chart we are observing that prices have marginally closed above the 200-day SMA.

Outlook: The current price action suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10780 then it may test 10830 - 10860 levels. On the downside, 10730 - 10660 levels may act as support for the day.

We maintain our stance that one needs to adopt cautiously positive approach at current levels.

Key Events 20-11-2018

Countries	Events
India	Nov 20: CPI for rural and farm labourers for October Nov 20-23: Foreign tourist arrivals for October
China	--
Europe	ECOFIN Meetings
Japan	--
UK	Inflation Report Hearings
US	Building Permits, Housing Starts

Ratings for stocks under our coverage

Company	CMP	Target	Call
City Union Bank	164	202	Buy
Axis Bank	620	697	Accumulate
Hero MotoCorp	2962	3296	Hold

News for stocks under our coverage

Yes Bank	Yes Bank's independent (non-executive) director Rental Chandrashekar resigned from the bank's board with immediate effect, citing personal reasons.
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FII and DII Cash Activities 19-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4750.06	3646.70	1103.36
DII Activity (Rs in cr)	2894.59	3204.85	-310.26

FII Derivative Statistics 19-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	46526	3257.69	36720	2396.99	860.71	453346	34946.50	33755.85	3.53
INDEX OPTIONS	940531	56145.68	969633	57891.22	-1745.55	1066507	78536.88	75779.10	3.64
STOCK FUTURES	204806	11275.75	204054	11241.50	34.25	1429002	84408.07	83787.26	0.74
STOCK OPTIONS	129829	7210.86	131038	7316.45	-105.59	168760	10141.53	9948.59	1.94
Total	1321692	77889.98	1341445	78846.16	-956.18	3117615	208032.99	203270.80	2.34

- Open Interest of derivative segment increased to Rs 208032.99 vs Rs 203270.80 cr.
- FII's net buyers in index futures to the amount of Rs 860.71 cr and in index options net sellers to the amount of Rs 1745.55 cr.
- Put-Call Ratio at 1.08 vs 1.05 (Bearish)

Securities in Ban For Trade Date 20-11-2018

ADANIEN, ADANIPOWER, JETAIRWAYS, PCJEWELLER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Nov-18	INDINFR	L & T TRANSPORTATION INFRASTRUCTURE	B	2000000	99.15
19-Nov-18	INDINFR	KOTAK MAHINDRA MUTUAL FUND AC KOTAK MEDIUM TERM FUND	S	2000000	99.15

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Nov-18	Talwalkar Fitness	BIRLA MUTUAL FUND	SELL	390845	45.22

Note- Executed on 19th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 19-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	351	348	354	358	345	339
ASIAN PAINT	1312	1316	1326	1341	1301	1291
AXIS BANK	616	615	622	627	610	603
BAJAJ-AUTO	2680	2686	2702	2724	2664	2648
BAJAJ FINSV	5726	5714	5777	5829	5662	5599
BAJ FINANCE	2361	2378	2405	2450	2333	2306
BHARTIARTL	337	332	344	351	324	312
BPCL	323	321	326	329	318	314
CIPLA	528	529	535	541	523	517
COALINDIA	264	264	265	266	263	262
DRREDDY	2529	2521	2553	2577	2497	2466
EICHER MOT	24897	24988	25249	25601	24636	24374
GAIL	335	336	342	350	329	323
GRASIM	849	847	864	879	832	815
HCLTECH	1040	1032	1051	1061	1022	1004
HDFC	1899	1893	1913	1927	1879	1859
HDFC BANK	2014	2012	2023	2031	2004	1993
HEROMOTOCO	2981	2981	2999	3017	2963	2945
HINDALCO	234	234	238	241	231	227
HINDPETRO	244	243	249	253	238	232
HINDUNILVR	1701	1695	1713	1725	1683	1665
IBULHSGFIN	734	747	763	793	717	700
ICICIBANK	362	365	368	375	359	355
INDUSINDBK	1538	1521	1558	1578	1501	1464
INFRA TEL	260	260	262	264	258	255
INFY	652	654	659	667	647	642
IOC	143	142	145	147	140	138
ITC	285	282	288	291	279	274
JSWSTEEL	337	336	340	343	333	330
KOTAK BANK	1175	1176	1188	1200	1164	1152
LT	1417	1411	1426	1436	1402	1386
M&M	781	778	787	792	773	765
MARUTI	7412	7384	7477	7543	7318	7225
NTPC	153	153	154	156	152	151
ONGC	155	155	156	158	153	151
POWERGRID	190	189	191	192	188	186
RELIANCE	1150	1144	1157	1165	1137	1124
SBIN	288	289	292	297	285	282
SUNPHARMA	532	528	536	541	523	515
TATAMOTORS	185	183	187	189	181	177
TATASTEEL	582	580	586	590	576	570
TCS	1902	1891	1918	1934	1875	1848
TECHM	733	731	737	741	726	720
TITAN	921	921	927	933	915	909
ULTRACEMCO	4032	4010	4068	4105	3974	3916
UPL	775	773	780	784	769	763
VEDL	211	211	214	216	208	205
WIPRO	333	330	338	344	324	316
YES BANK	205	202	209	213	197	190
ZEEL	447	445	452	457	440	433

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10798.90	10.99%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%
Ambuja Cement	06-Nov-18	206.00	221.65	7.60%

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Websitewww.arihantcapital.com**mail Id**research@arihantcapital.com**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com