

Wednesday, 20th November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40469.70	0.46
NSE	11940.10	0.47
World Indices		
Dow Jones	27934.02	-0.36
Nasdaq	8570.66	0.24
Nikkei	23119.59	-0.74
Hang Seng	26913.73	-0.63
FTSE	7323.80	0.22
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1474.20	-0.01
Silver (\$/Ounce)	17.11	-0.05
Crude (\$/BBL)	60.93	0.03
Aluminium spot (\$/mt)	1738.25	0.13
Copper SPOT (\$/mt)	5871.75	-0.17
Lead Spot (\$/MT)	1997.50	0.14
Natural gas \$/MMBtu	2.52	0.20
Currency	Last Price	(%) Chg
USD-INR	71.76	-0.19
EUR-INR	79.50	-0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.47	-0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	2115	2149	BAJAJELE	309	308
BAJAJFIN	9160	9188	BLUEDA	2143	2140
BHARTIA	439	445	--	--	--
CHOLA	323	333	--	--	--
LALPATH	1649	1698	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart we are observing three consecutive narrow range body formations which suggest that market are circumspect at current level. We maintain our stance that one need to adopt cautiously positive approach at current level.

In coming trading session if Nifty opens in the range of 11921 - 11892 then, go long, with a stop loss of 11870 for a target of 11958 – 11969 - 11987 levels.

News for stocks

SEPTEMBER TRAI DATA	(i) Reliance Jio has added 6.98 mn mobile users (ii) Bharti Airtel has lost 2.38 mn mobile users (iii) Vodafone Idea has lost 2.58 mn mobile users.
YES BANK	Divergence in gross NPAs as of March 31, 2019 was at Rs 3,277 crore and divergence in net NPAs at Rs 2,299 crore. Bank intends to convene board meeting by end of November to finalise capital raising.
SHREE CEMENT	Company has approved floor price for QIP at Rs 19,806.5 per share.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-62.99
Stock Futures	Net Sell	-214.58
Net Future Position	Net Sell	-277.57
Index Options	Net Buy	1048.56
Stock Options	Net Buy	105.57
Net Options Position	Net Buy	1154.13
FII In cash Segment	Net Sell	-915.37
DII In cash Segment	Net Buy	262.35
Net Cash Position	Net Sell	-653.02

Technical Levels for Nifty 50 Companies

Company	Closing 19-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	364.05	364.58	367.62	371.18	361.02	357.98
ASIAN PAINT	1721.35	1729.28	1740.07	1758.78	1710.57	1699.78
AXIS BANK	747.80	741.00	757.00	766.20	731.80	715.80
BAJAJ-AUTO	3161.05	3151.55	3181.00	3200.95	3131.60	3102.15
BAJAJ FINSV	9152.80	9136.03	9205.77	9258.73	9083.07	9013.33
BAJ FINANCE	4135.75	4148.05	4169.85	4203.95	4113.95	4092.15
BHARTIARTL	439.35	435.48	449.52	459.68	425.32	411.28
BPCL	518.95	518.12	522.73	526.52	514.33	509.72
BRITANNIA	3120.35	3129.57	3149.13	3177.92	3100.78	3081.22
CIPLA	472.10	469.72	479.88	487.67	461.93	451.77
COALINDIA	199.60	199.72	201.18	202.77	198.13	196.67
DRREDDY	2743.00	2742.65	2760.80	2778.60	2724.85	2706.70
EICHERMOT	21747.35	21657.17	21890.13	22032.92	21514.38	21281.42
GAIL	125.10	124.68	126.22	127.33	123.57	122.03
GRASIM	786.15	783.88	795.77	805.38	774.27	762.38
HCLTECH	1134.65	1135.60	1142.55	1150.45	1127.70	1120.75
HDFC	2212.10	2217.68	2233.17	2254.23	2196.62	2181.13
HDFC BANK	1271.90	1269.33	1277.57	1283.23	1263.67	1255.43
HEROMOTOCO	2468.95	2484.02	2504.93	2540.92	2448.03	2427.12
HINDALCO	192.35	192.33	194.02	195.68	190.67	188.98
HINDUNILVR	2037.75	2042.60	2055.20	2072.65	2025.15	2012.55
ICICIBANK	493.50	495.12	500.38	507.27	488.23	482.97
INDUSINDBK	1392.75	1392.10	1409.65	1426.55	1375.20	1357.65
INFRA TEL	250.55	246.03	264.37	278.18	232.22	213.88
INFY	712.85	710.62	716.23	719.62	707.23	701.62
IOC	133.00	132.78	133.82	134.63	131.97	130.93
ITC	249.30	249.97	251.13	252.97	248.13	246.97
JSWSTEEL	247.90	248.45	250.30	252.70	246.05	244.20
KOTAK BANK	1623.80	1623.02	1631.88	1639.97	1614.93	1606.07
LT	1365.75	1368.48	1375.47	1385.18	1358.77	1351.78
M&M	560.65	565.10	570.55	580.45	555.20	549.75
MARUTI	7045.45	7077.48	7122.97	7200.48	6999.97	6954.48
NESTLEIND	14117.10	14112.87	14216.13	14315.17	14013.83	13910.57
NTPC	117.35	117.48	118.17	118.98	116.67	115.98
ONGC	133.25	133.72	134.63	136.02	132.33	131.42
POWERGRID	195.45	193.88	197.57	199.68	191.77	188.08
RELIANCE	1509.75	1496.55	1528.10	1546.45	1478.20	1446.65
SBIN	330.40	328.10	334.10	337.80	324.40	318.40
SUNPHARMA	425.90	425.80	430.00	434.10	421.70	417.50
TATAMOTORS	167.75	168.87	170.63	173.52	165.98	164.22
TATASTEEL	401.75	405.53	411.07	420.38	396.22	390.68
TCS	2108.80	2122.82	2140.63	2172.47	2090.98	2073.17
TECHM	763.15	760.38	768.77	774.38	754.77	746.38
TITAN	1163.20	1161.37	1169.63	1176.07	1154.93	1146.67
ULTRACEMCO	4100.15	4105.13	4125.02	4149.88	4080.27	4060.38
UPL	551.25	548.70	559.30	567.35	540.65	530.05
VEDL	141.70	142.00	143.60	145.50	140.10	138.50
WIPRO	250.40	249.75	251.80	253.20	248.35	246.30
YES BANK	64.15	64.82	66.58	69.02	62.38	60.62
ZEEL	285.85	287.37	292.23	298.62	280.98	276.12

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.00	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4280.00	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9140.00	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.00	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	545.00	2.54%
Century Textile and Industries Ltd	25-Nov-16	326.00	650.00	99.39%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.00	24.96%
Dabur India	22-Oct-19	466.00	487.00	4.51%
DLF Ltd	10-Apr-19	194.30	215.00	10.65%
Emami Limited	26-Jun-19	290.35	355.00	22.27%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3774.00	139.94%
HDFC Bank Limited	10-Nov-16	639.00	1285.00	101.10%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.00	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509.00	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.00	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1399.00	21.14%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	173.00	45.13%
Mahanagar Gas	15-Nov-19	1029.00	1040.00	1.07%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.00	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	326.00	13.71%
Rites Ltd.	19-Dec-18	226.96	303.00	33.50%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	567.90	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	725.00	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339.00	168.16%

Securities in Ban For Trade Date 20-11-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA		
SCRIP NAME	SMA 200	CLOSING (19-11-2019)
INFY	748.68	712.85
WIPRO	267.78	250.4
ZEEL	359.04	285.85
LT	1396.95	1365.75
ITC	272.74	249.3
TATASTEEL	449.83	401.75
GRASIM	801.98	786.15
CIPLA	514.96	472.1
M&M	615.07	560.65
HINDALCO	196.24	192.35
HEROMOTOCO	2634.8	2468.95
IOC	144.74	133
ONGC	148.09	133.25
VEDL	161.5	141.7
UPL	598.25	551.25
GAIL	151.64	125.1
INDUSINDBK	1480.38	1392.75
ADANI PORTS	381.45	364.05
POWERGRID	195.88	195.45
ULTRACEMCO	4183.61	4100.15
TCS	2115.88	2108.8
JSWSTEEL	259.33	247.9
NTPC	125.48	117.35
YESBANK	136.02	64.15
COALINDIA	223.73	199.6
INFRA TEL	271.42	250.55

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Nov-19	LEMONTREE	WF ASIAN RECONNAISSANCE FUND LIMITED	B	8083708	59.49
19-Nov-19	SUNTECK	ESKAY INFRASTRUCTURE DEVELOPMENT PRIVATE LIMITED	B	1275022	393.25
19-Nov-19	SUNTECK	MATRABHAV TRUST	B	2565000	393.25
19-Nov-19	SUNTECK	PARIPURNA TRUST	S	1275000	393.25
19-Nov-19	SUNTECK	ASTHA TRUST .	S	2565000	393.25

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Nov-19	Lemon Tree Hotels Ltd	WF ASIAN RECONNAISSANCE FUND LIMITED	BUY	6014249	59.50
19-Nov-19	Cerebra Int Tech Ltd	VALEO GLOBAL FUND	SELL	634022	24.82
19-Nov-19	SBI Life Insurance Co Ltd	CA EMERALD INVESTMENTS	SELL	30000000	938.83

Note- Executed on 19th Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-Nov-19	12000	2285925
NIFTY	21-Nov-19	12100	1498500
NIFTY	21-Nov-19	12200	1365150

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-Nov-19	11900	2538675
NIFTY	21-Nov-19	11800	2105025
NIFTY	21-Nov-19	11500	1551825

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