

To join our research group on TELEGRAM, please click on the links - https://bit.ly/34zPV5g and https://bit.ly/3mvi2bY

Friday, 20th Nov, 2020

Indian Indices	Last Price	(%) Chg
NSE	12771.70	-1.29
BSE	43559.96	-1.31
World Indices	Last Price	(%) Chg
Dow Jones	29483.23	0.15
Nasdaq	11904.71	0.87
Nikkei	25466.65	-0.65
Hang Seng	26448.70	0.35
FTSE	6334.35	-0.80
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1862.30	0.04
Silver (\$/Ounce)	24.11	0.26
Crude (\$/BBL)	44.25	0.11
Aluminium spot (\$/mt)	1994.50	0.34
Copper SPOT (\$/mt)	7099.55	0.14
Lead Spot (\$/MT)	1980.05	0.41
Natural gas \$/MMBtu	2.61	0.81
Currency	Last Price	(%) Chg
USD-INR	74.28	0.06
EUR-INR	87.84	-0.30
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.87	-0.03

52 Wk High (A group)		52 Wk Low (A group)			
Company	Close Price	52 Wk High	Company Close Price		52 Wk Low
AMARAJA	836	849			
APOLLO	2298	2414	-		
ASHOKLEY	94	97			
BAJAJELC	559	582			
DIVISLAB	3434	3499			

Source: BSE



Nifty, opened lower witness upside momentum in the first hour of the session. However, the recovery was short lived and selling in the latter half of the session dragged Nifty down to close in red. On the daily chart, we are observing a spinning top candlestick pattern which gives small clue that the prior up move is losing breath. In coming trading session if Nifty trades above 12970 levels then it may test 13100 - 13200 levels. On the downside, 12600 -12550 may act as support for the day. Broadly, the trend remains up but a consolidation or minor correction from current level cannot be ruled out. Hence, one should adopt buy on decline strategy.

Foreign Institutional Investments (FII's) Activities				
Name of Segment	Net Buyer/seller	Rs In Cr		
Index Futures	Net Sell	-737.65		
Stock Futures	Net Sell	-1526.01		
Net Future Position	Net Sell	-2263.66		
Index Options	Net Buy	2225.69		
Stock Options	Net Buy	47.38		
Net Options Position	Net Buy	2273.07		
FII In cash Segment	Net Buy	1180.61		
DII In cash Segment	Net Sell	-2854.94		
Net Cash Position	Net Sell	-1674.33		





Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
Jk Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%



Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

PCG PORTFOLIO						
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%		
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%		
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%		
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%		
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%		
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%		
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%		
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%		
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%		
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%		
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%		
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%		
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%		
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%		
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%		
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%		
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%		



Weekly Expiry Mos	t Active Nifty Call Option		
Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Nov-2020	13000	3,432,300
NIFTY	26-Nov-2020	12900	2,986,425
NIFTY	26-Nov-2020	13200	2,064,675

Weekly Expiry Mo	st Active Nifty Put Option		
Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Nov-2020	12500	2,685,600
NIFTY	26-Nov-2020	12700	2,401,275
NIFTY	26-Nov-2020	12800	2,250,525

NIFTY 50 STOCKS BELOW 200SMA		
SCRIP NAME	SMA 200	CLOSING (19-11-2020)
HINDUNILVR	2153.86	2130.75
IOC	87.07	84.7
ONGC	78.75	72.15
UPL	447.58	416.5
GAIL	94.88	93.65
BHARTIARTL	510.99	468.55
NTPC	93.22	89.8
COALINDIA	137.44	122.05
-		

Securities in Ban For Trade Date 20-11-2020

BANKBARODA, BHEL, CANBK, DLF, IBULHSGFIN, IDEA, L&TFH, PNB, RBLBANK, SAIL, SUNTV

IPO Listing Today

Company Name: Gland Pharma Limited, BSE Code: 543245, NSE Symbol: GLAND, Issue Price: Rs 1500 per share, Series: EQ

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Nov-20	HSIL	HSIL LIMITED	BUY	360936	104.63
19-Nov-20	MHRIL	UNIFI CAPITAL PRIVATE LIMITED	BUY	1550000	183.00
19-Nov-20	VIKASECO	ALBULA INVESTMENT FUND LTD	BUY	5000000	6.10
19-Nov-20	HSCL	HIMADRI CREDIT AND FINANCE LTD	SELL	5424423	42.59
19-Nov-20	MHRIL	PPFAS MUTUAL FUND	SELL	2130236	183.04



Bulk Deals (BSE)

Note- Executed on 19th Nov 2020. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.

Contact

Website

mail Id

INH000002764

SMS: 'Arihant' to 56677

www.arihantcapital.com

arihant.research@arihantcapital.com

Arihant is Forbes Asia's '200 Best under a \$Billion' Company 'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com