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Tuesday, 20th Dec 2022

Indian Indices	Last Price	(%) Chg
NSE	18420.45	0.83
BSE	61806.19	0.76
World Indices	Last Price	(%) Chg
Dow Jones	32757.54	-0.49
Nasdaq	10546.03	-1.49
Nikkei	27311.50	0.27
Hang Seng	19251.50	-0.03
FTSE	7361.31	0.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1795.50	-0.12
Silver (\$/Ounce)	23.25	0.25
Crude (\$/BBL)	76.22	1.11
Aluminium spot (\$/mt)	2375.50	0.02
Copper SPOT (\$/mt)	8295.50	-0.05
Zinc (\$/MT)	3022.00	-0.41
Natural gas \$/MMBtu	5.85	0.24
Currency	Last Price	(%) Chg
USDINR	82.65	-0.06
EURINR	87.71	0.23
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.29	0.29

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIENT	4100	4105	AUROPHARM	438	435
BRITANNIA	4514	4535	MPHASIS	1925	1897
ENGINERSIND	86	88	NATCOPHARM	549	548
VGUARD	271	275	SINTEX	5.77	5.77
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Source: BSE

Market Technical Outlook



Nifty, opened higher and momentum on the upside intensified as the day progressed which led the indices to close near days high. On the daily chart, we are observing that prices have taken support at the upward sloping trendline (shown above in the graph) and formed a positive candle. This suggests that momentum on the upside is likely to continue. Incoming trading session if nifty trades above 18450 level then it may test 18550 – 18650 levels. On the downside, 18310 – 18200 may act as support for the day.

Broadly, looking at the current price action we are of the opinion that 18600 – 18700 supply zone now remains major hurdle any daily close above the mentioned supply zone would propel nifty to test 19000 – 19500 levels in couple of weeks. However, in such market stock specific activity is likely to continue

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1155.81
Stock Futures	Net Buy	1766.42
Net Future Position	Net Buy	2922.23
Index Options	Net Buy	3583.66
Stock Options	Net Buy	236.37
Net Options Position	Net Buy	3820.03
FII In cash Segment	Net Sell	-538.1
DII In cash Segment	Net Buy	687.38
Net Cash Position	Net Buy	149.28

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Dec-2022	19000	1,89,685
NIFTY	22-Dec-2022	18600	1,50,798
NIFTY	22-Dec-2022	18700	1,46,739

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Dec-2022	18400	1,74,250
NIFTY	22-Dec-2022	18000	1,31,868
NIFTY	22-Dec-2022	18400	1,29,376

Securities in Ban For Trade Date 20-12-2022

BALRAMCHIN, BHEL, DELTACROP, GNFC, IBULHSGFIN, IRCTC, PNB

Bulk Deals (BSE)

NA

Bulk Deals (NSE)

NA

Note- Executed on 19th Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.

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