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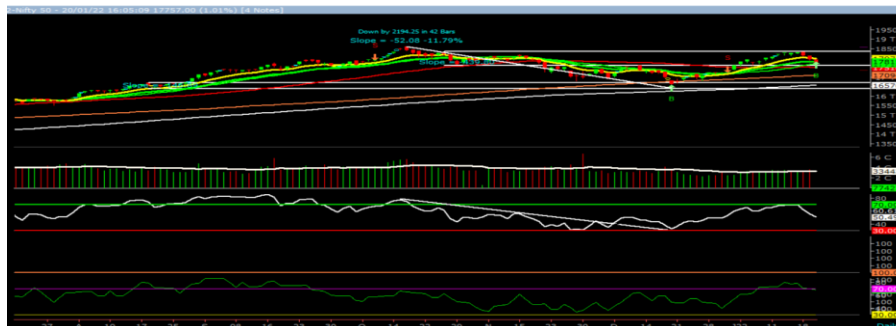
Friday, 21th Jan 2022

Indian Indices	Last Price	(%) Chg
NSE	17757.00	-1.01
BSE	59464.62	-1.06
World Indices	Last Price	(%) Chg
Dow Jones	34715.39	-0.89
Nasdaq	14154.02	-1.30
Nikkei	27377.44	-1.42
Hang Seng	24973.48	0.08
FTSE	7585.01	-0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1840.50	-0.11
Silver (\$/Ounce)	24.43	-1.18
Crude (\$/BBL)	86.63	-1.98
Aluminium spot (\$/mt)	3111.00	1.98
Copper SPOT (\$/mt)	10072.50	2.35
Nickel Spot (\$/MT)	24030.50	3.79
Natural gas \$/MMBtu	3.87	1.71
Currency	Last Price	(%) Chg
USD-INR	74.55	0.09
EUR-INR	84.56	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.60	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2394	2415	IGL	435	433
ADANITRN	2025	2068	--	--	--
BALARAM	453	459	--	--	--
RAYMOND	789	801	--	--	--
TATALEX	7448	7525	--	--	--

Source: BSE

Market Technical Outlook



Nifty for second consecutive trading session opened on a subdued note but witnessed selling in the latter half of the session that led nifty to close in red. On the daily chart, we are observing three bear candle with lower lows this suggests weakness. In coming trading session if nifty for first hour trades below 17648 level then it may test 17550 - 17450 levels. On the upside, 17850 - 17950 levels may act as resistance level.

We still maintain our stance that looking at the current pattern formation on the daily chart, it is evident that corrective move from current level cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2102.83
Stock Futures	Net Sell	-2464.48
Net Future Position	Net Sell	-4567.31
Index Options	Net Buy	7075.37
Stock Options	Net Sell	-128.48
Net Options Position	Net Buy	6946.89
FII In cash Segment	Net Sell	-4679.84
DII In cash Segment	Net Buy	769.26
Net Cash Position	Net Sell	-3910.58

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-01-2022)
HINDUNILVR	2453.94	2261.8
TATASTEEL	1214.59	1206.7
DRREDDY	4934.6	4591.55
CIPLA	925.63	882.35
TATACONSUM	760.98	723.45
HDFC	2651.51	2569.3
BPCL	435.71	393.05
HDFCBANK	1513.37	1509
HEROMOTOCO	2769.24	2709.45
BRITANNIA	3663.29	3605.15
AXISBANK	736.4	728.9
SHREECEM	27973.52	26072.35
INDUSINDBK	1001.92	877.2
ADANIPTS	739.58	738
DIVISLAB	4613.32	4329.75
BAJAJ-AUTO	3754.68	3308.75
HDFCLIFE	687.55	649.45
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jan-2022	18000	1,53,342
NIFTY	27-Jan-2022	18500	1,17,509
NIFTY	27-Jan-2022	17900	82,552

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jan-2022	18000	84,665
NIFTY	27-Jan-2022	17000	80,162
NIFTY	27-Jan-2022	17500	67,897

Securities in Ban For Trade Date 21-01-2022

BHEL, ESCORTS, GRANUELS, IBULHSGFIN, IDEA.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jan-22	IBULHSGFIN	JHUNJHUNWALA RAKESH	BUY	3500000	219.00
20-Jan-22	IBULHSGFIN	RARE ENTERPRISES	SELL	3500000	219.00
20-Jan-22	MITCON	EMERGING INDIA GROWTH FUND	SELL	80000	75.40
20-Jan-22	VIVIMEDLAB	SBICAP TRUSTEE COMPANY LIMITED	SELL	600000	21.83

Bulk Deals (BSE)

N/A

Note- Executed on 20th Jan 2022. Bulk Deal Buy/Sell done by fund house is considered

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