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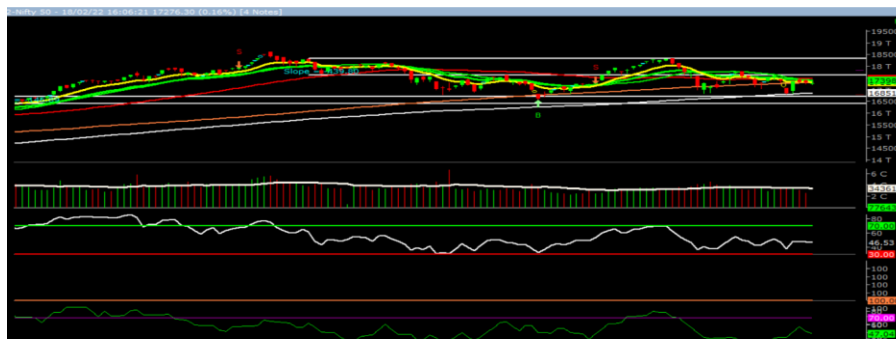
Monday, 21<sup>th</sup> Feb 2022

Indian Indices	Last Price	(%) Chg
NSE	17276.30	-0.16
BSE	57832.97	-0.10
World Indices	Last Price	(%) Chg
Dow Jones	34079.18	-0.68
Nasdaq	13548.07	-1.23
Nikkei	26926.01	-0.72
Hang Seng	24175.39	-0.63
FTSE	7513.62	-0.32
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1899.40	-0.02
Silver (\$/Ounce)	23.83	-0.72
Crude (\$/BBL)	93.19	0.24
Aluminium spot (\$/mt)	3298.00	0.92
Copper SPOT (\$/mt)	9950.50	0.22
Nickel Spot (\$/MT)	24736.50	3.56
Natural gas \$/MMBtu	4.69	5.78
Currency	Last Price	(%) Chg
USD-INR	74.70	-0.55
EUR-INR	84.83	-0.68
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.66	-0.16

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ALEMBIC	698	698
--	--	--	CADILAH	376	374
--	--	--	CUB	129	128
--	--	--	DBL	294	293
--	--	--	NCC	65	64

Source: BSE

### Market Technical Outlook



Nifty opened lower traded in a narrow range with extreme choppiness and witness selling pressure in the latter half of the session to close in red. We maintain our stance that on the daily chart, we are observing that prices are facing strong resistance at the 50-days SMA (17465) and have closed convincingly below it for three consecutive trading sessions. This suggests weakness. In coming trading session if Nifty for first hour trades above 17380 levels then it may test 17450 – 17470 levels. On the downside, 17150– 17060 levels may act as support for the day.

**Broadly, looking at the current price action we are of the opinion that 16837 the 200-days SMA now remains a break or a make level going forward.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	729.16
Stock Futures	Net Buy	483.02
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1212.18</b>
Index Options	Net Sell	-5069.24
Stock Options	Net Buy	27.68
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-5041.56</b>
FII In cash Segment	Net Sell	-2529.96
DII In cash Segment	Net Buy	1929.08
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-600.88</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

## Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (18-02-2022)
WIPRO	612.19	562.45
HINDUNILVR	2442.29	2312.55
TATASTEEL	1238.37	1190.8
DRREDDY	4873.1	4321.15
CIPLA	929.26	909.1
TATACONSUM	765.62	717.5
HDFC	2650.17	2441.15
BPCL	431.52	373.15
HDFCBANK	1520.96	1512.35
BRITANNIA	3649.95	3481.65
UPL	764.06	724.95
SHREECEM	27502.87	24349.55
INDUSINDBK	1005.96	955.35
ADANIPTS	736.07	727.5
ULTRACEMCO	7312.54	6916.6
DIVISLAB	4653.7	4353.4
KOTAKBANK	1856.43	1826.55
JSWSTEEL	683	632.85
BAJAJ-AUTO	3738.73	3632.15
NESTLEIND	18677.64	18009.3
HDFCLIFE	680.01	590.95
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Feb-2022	18000	1,43,070
NIFTY	24-Feb-2022	17500	96,183
NIFTY	24-Feb-2022	17800	77,464

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Feb-2022	17000	1,15,961
NIFTY	24-Feb-2022	16500	81,115
NIFTY	24-Feb-2022	16800	69,673

**Securities in Ban For Trade Date 21-02-2022**

ESCORTS, IBULHSGFIN, PNB.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Feb-22	INFRATRUST	TATA INVESTMENT CORPORATION LIMITED	B	4000000	98.00
18-Feb-22	INFRATRUST	RAPID HOLDINGS 2 PTE LIMITED	S	6400000	98.00

**Bulk Deals (NSE)**

N/A

 Note- Executed on 18<sup>th</sup> Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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