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Monday, 21th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	17287.05	1.84
BSE	57863.93	1.84
World Indices	Last Price	(%) Chg
Dow Jones	34754.93	0.80
Nasdaq	13893.84	2.05
Nikkei	--	--
Hang Seng	21457.24	0.21
FTSE	7404.73	0.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1926.50	-0.86
Silver (\$/Ounce)	25.21	-1.58
Crude (\$/BBL)	110.94	4.03
Aluminium spot (\$/mt)	3498.00	3.55
Copper SPOT (\$/mt)	10403.50	1.57
Zinc (\$/MT)	3878.00	1.37
Natural gas \$/MMBtu	4.93	-1.14
Currency	Last Price	(%) Chg
USD-INR	75.86	-0.54
EUR-INR	64.07	-0.84
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.77	-0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CHOLA	720	723	FRETAIL	38	38
GNFC	768	768	--	--	--
SUNPHRM	911	913	--	--	--
TITAN	2708	2720	--	--	--
TRENT	1264	1283	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded in a narrow range with positive bias to close in green. The upward gap area is in the range of 16987 to 17175. Normally, upward gaps do act as support for the prices. On the daily chart, prices have closed above the falling 50-days SMA (17261). Hence a consolidation from current level cannot be ruled out. In coming trading session if Nifty for first hour trades above 17344 levels then it may test 17450 – 17530 levels. On the downside, 17200 - 17100 levels may act as support for the day.

Since, on the daily chart, prices have formed an upward gap area with higher volumes and even the momentum oscillator RSI is gaining momentum. This suggests that market has formed an intermediate bottom at 15671 level and this markets becomes a buy on dips market. Hence, one needs to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	4303.71
Stock Futures	Net Buy	823.15
Net Future Position	Net Buy	5126.86
Index Options	Net Buy	6041.14
Stock Options	Net Buy	91.88
Net Options Position	Net Buy	6133.02
FII In cash Segment	Net Buy	2800.14
DII In cash Segment	Net Sell	-678.45
Net Cash Position	Net Buy	2121.69

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Securities in Ban For Trade Date 21-03-2022
IBULHSGFIN
Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Mar-22	ANGELONE	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	1548032	1,607.83
17-Mar-22	BIRLACORPN	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	534917	1,099.90
17-Mar-22	BSE	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	801385	2,852.42
17-Mar-22	BSE	BNP PARIBAS ARBITRAGE	BUY	132	2,966.17
17-Mar-22	CAMS	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	480902	2,375.46
17-Mar-22	CENTURYPLY	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	1491869	677.49
17-Mar-22	CHEMPLASTS	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	1661293	591.23
17-Mar-22	GNFC	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	2998241	754.47
17-Mar-22	GRINDWELL	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	1073772	1,838.08
17-Mar-22	KIMS	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	430461	1,317.44
17-Mar-22	KNRCON	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	2285706	284.02
17-Mar-22	MASTEK	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	326410	3,069.69
17-Mar-22	NATIONALUM	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	15395487	116.88
17-Mar-22	NIITLTD	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	1559423	473.77
17-Mar-22	NUVOCO	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	1813317	377.81
17-Mar-22	ROUTE	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	506137	1556.7
17-Mar-22	SAREGAMA	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	147376	4392.12
17-Mar-22	UTIAMC	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	2513225	926.99
17-Mar-22	VESUVIUS	HDFC MUTUAL FUND	BUY	387773	980.15
17-Mar-22	VIPIND	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	1276892	633.21
17-Mar-22	VTL	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	462192	2643.51
17-Mar-22	YESBANK	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	BUY	369873766	12.99
17-Mar-22	ANGELONE	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	592297	1615.45
17-Mar-22	BSE	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	258147	2836.19
17-Mar-22	BSE	BNP PARIBAS ARBITRAGE	SELL	268817	2824.8
17-Mar-22	GNFC	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1165505	758.53

17-Mar-22	GRINDWELL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	588352	1,835.96
17-Mar-22	MASTEK	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	151334	3,064.38
17-Mar-22	NIITLTD	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	715082	473.31
17-Mar-22	SUNDARMFN	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK	SELL	2278300	1,845.35
17-Mar-22	UTIAMC	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1047233	923.06
17-Mar-22	UTTAMSTL	UTTAM EXPORTS PRIVATE LIMITED	SELL	1994522	5.48
17-Mar-22	VESUVIUS	HDFC MUTUAL FUND	SELL	388000	980.15
17-Mar-22	YESBANK	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	175648290	12.99

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Mar-22	AEPL	NNM SECURITIES PVT LTD	B	350000	52.00
17-Mar-22	AEPL	INDIACREDIT RISK MANAGEMENT LLP	S	350000	52.00
17-Mar-22	DEEPIND	ANTARA INDIA EVERGREEN FUND LTD	S	500000	170.15

Note- Executed on 17th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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