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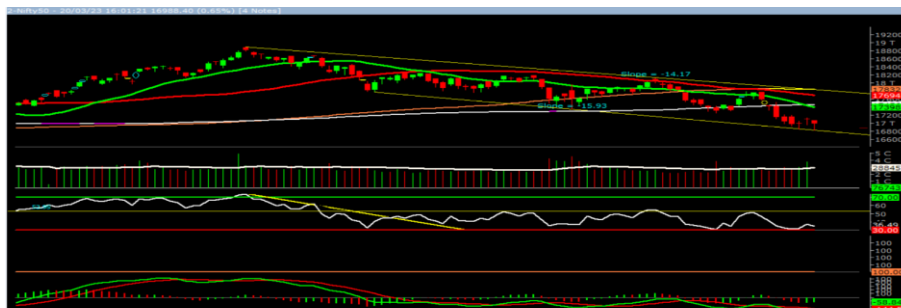
Tuesday, 21st Mar 2023

Indian Indices	Last Price	(%) Chg
NSE	16988.40	-0.65
BSE	57628.95	-0.62
World Indices	Last Price	(%) Chg
Dow Jones	32244.58	1.20
Nasdaq	11675.54	0.39
Nikkei	--	--
Hang Seng	19136.00	-0.18
FTSE	7403.85	0.93
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1985.05	0.11
Silver (\$/Ounce)	22.67	0.11
Crude (\$/BBL)	67.01	-1.19
Aluminium spot (\$/mt)	2282.50	-0.15
Copper SPOT (\$/mt)	8663.50	-0.57
Zinc (\$/MT)	2880.00	-0.48
Natural gas \$/MMBtu	2.24	0.31
Currency	Last Price	(%) Chg
USDINR	82.57	0.05
EURINR	88.35	0.39
Bond		
India 10 Yr Bond yield	7.33	-0.29

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GODREJCP	960	963	ABAN	37	36
MARKSANS	71	73	ADVENZYMES	239	232
--	--	--	BATA	1409	1381
--	--	--	BAYERCROP	3986	3949
--	--	--	BIOCON	202	199

Source: BSE

Market Technical Outlook



Nifty, opened lower in wake of weak global clue made a new 52week low of 16828 from where some recovery was seen in the final hour of the trade to close in red. On the daily chart, we are observing a bullish hammer at the strong demand zone of 16900 – 16800. The bullish implication of the said pattern would be activated once nifty trades and close above 17066 level. In such scenario nifty may test 17180 – 17270 levels. On the downside, 16890 – 16770 levels may act as support for the day. **We still maintain our stance that prices are trading below the rising 200-days SMA (17495). Hence, one needs to adopt cautious approach at current level.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1996.41
Stock Futures	Net Sell	-2220.19
Net Future Position	Net Sell	-4216.60
Index Options	Net Sell	-8420.14
Stock Options	Net Buy	191.81
Net Options Position	Net Sell	-8228.33
FII In cash Segment	Net Sell	-2545.87
DII In cash Segment	Net Buy	2876.64
Net Cash Position	Net Buy	330.77

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-03-2023)
INFY	1511.24	1403.65
WIPRO	405.79	367.15
RELIANCE	2505.18	2201.25
HINDUNILVR	2539.07	2511.2
TATASTEEL	105.52	104.5
SBIN	545.38	519.2
GRASIM	1615.55	1592.8
TATAMOTORS	426.81	410.75
CIPLA	1035.55	866.7
TATACONSUM	767.16	702.6
ADANIENT	2976.13	1804.95
M&M	1241.64	1167.65
HINDALCO	418.78	385.75
ICICIBANK	851.3	836.45
HEROMOTOCO	2688.17	2339.35
ASIANPAINT	3058.1	2855.15
UPL	725.36	708.1
EICHERMOT	3252.02	2952
INDUSINDBK	1091.15	1002.3
BAJFINANCE	6541.57	5550.8
BHARTIARTL	760.07	754.8
ADANIPORTS	773.87	666.75
DIVISLAB	3438.94	2800.2
TCS	3268.32	3143.3
KOTAKBANK	1817.85	1699.65
JSWSTEEL	672.41	668.15
MARUTI	8674.51	8219.6
BAJAJFINSV	1485.68	1245.4
NESTLEIND	19093.36	18937.85
COALINDIA	218.6	217.05
SBILIFE	1216.03	1074.1
HDFCLIFE	549.93	465.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Mar-2023	17,200	1,59,108
NIFTY	23-Mar-2023	17,800	1,25,946
NIFTY	23-Mar-2023	17,300	1,21,975

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Mar-2023	16,900	93,458
NIFTY	23-Mar-2023	17,000	89,256
NIFTY	23-Mar-2023	16,800	85,938

Securities in Ban For Trade Date: 21-03-2023

BIOCON,IBULHSGFIN

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Mar-23	PVR	ICICI PRUDENTIAL MUTUAL FUND	B	641300	1,559.35
20-Mar-23	PVR	SBI MUTUAL FUND	B	1469650	1,559.35
20-Mar-23	PVR	SOCIETE GENERALE - ODI	B	328351	1,559.35
20-Mar-23	PVR	BERRY CREEK INVESTMENT LTD	S	2439301	1,559.35

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Mar-23	GOYALALUM	WHITE FIELDS INVESTMENTS FUND SCSP	BUY	170000	315.80
20-Mar-23	HDFCAMC	SBI MUTUAL FUND	BUY	4733788	1,600.00
20-Mar-23	SHREMINVIT	ROHIT KAPADIA	BUY	4200000	114.00
20-Mar-23	SHREMINVIT	KAIRUS SHAVAK DADACHANJI A/C NON -DISCRETIONARY	BUY	9000000	114.00
20-Mar-23	UTIAMC	PPFAS MUTUAL FUND	BUY	1122643	636.00
20-Mar-23	HDFCAMC	GQG PARTNERS EMERGING MARKETS EQUITY FUND	SELL	2478905	1,600.85
20-Mar-23	SHREMINVIT	SHREM INFRA STRUCTURE PRIVATE LIMITED	SELL	15600000	114.00

 Note- Executed on 20th Mar 2023. Bulk Deal Buy/Sell done by fund house is considered.

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