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Tuesday, 21st March, 2020

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE | 31648.00 | 0.19 |
| NSE | 9261.85 | -0.05 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 23650.44 | -2.44 |
| Nasdaq | 8560.73 | -1.03 |
| Nikkei | 19358.77 | -1.58 |
| Hang Seng | 23718.92 | -2.51 |
| FTSE | 5812.83 | 0.45 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1704.40 | -0.40 |
| Silver (\$/Ounce) | 15.46 | -0.99 |
| Crude (\$/BBL) | 25.65 | 0.31 |
| Aluminium spot (\$/mt) | 1495.00 | -0.63 |
| Copper SPOT (\$/mt) | 5117.00 | -1.11 |
| Lead Spot (\$/MT) | 1669.25 | -0.82 |
| Natural gas \$/MMBtu | 1.95 | 1.51 |
| Currency | Last Price | (%) Chg |
| USD-INR | 76.62 | 0.09 |
| EUR-INR | 83.15 | 0.20 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.20 | -2.17 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BIOCON | 537 | 367 | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led the nifty to close marginally in red. On the daily chart, we are observing two narrow range body formations which suggest indecisiveness prevailing at current level. In coming trading session if Nifty trades above 9395 level then it is likely to test 9500 – 9550 levels. On the downside, the gap area of 9053 to 9091 may act as support for the day.

Since daily chart is maintaining a higher- top higher- bottom formation, one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Buy | 245.14 |
| Stock Futures | Net Sell | -465.77 |
| Net Future Position | Net Sell | -220.63 |
| Index Options | Net Sell | -104.71 |
| Stock Options | Net Sell | -44.16 |
| Net Options Position | Net Sell | -148.87 |
| FII In cash Segment | Net Sell | -265.89 |
| DII In cash Segment | Net Sell | -788.87 |
| Net Cash Position | Net Sell | -1054.76 |

Technical Levels for Nifty 50 Companies

| Company | Closing 20-04-2020 | Buy/Sell Trigger | Resistance 1 | Resistance 2 | Support 1 | Support 2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 270.50 | 270.18 | 273.82 | 277.13 | 266.87 | 263.23 |
| ASIAN PAINT | 1730.45 | 1731.58 | 1757.52 | 1784.58 | 1704.52 | 1678.58 |
| AXIS BANK | 455.95 | 463.55 | 475.85 | 495.75 | 443.65 | 431.35 |
| BAJAJ-AUTO | 2378.30 | 2381.67 | 2411.63 | 2444.97 | 2348.33 | 2318.37 |
| BAJAJ FINSV | 4882.25 | 4897.57 | 5074.68 | 5267.12 | 4705.13 | 4528.02 |
| BAJFINANCE | 2308.25 | 2306.25 | 2347.50 | 2386.75 | 2267.00 | 2225.75 |
| BHARTIARTL | 490.30 | 494.97 | 503.03 | 515.77 | 482.23 | 474.17 |
| BPCL | 368.40 | 367.50 | 373.80 | 379.20 | 362.10 | 355.80 |
| BRITANNIA | 2833.00 | 2832.93 | 2864.87 | 2896.73 | 2801.07 | 2769.13 |
| CIPLA | 585.40 | 588.27 | 596.53 | 607.67 | 577.13 | 568.87 |
| COALINDIA | 144.20 | 145.70 | 148.40 | 152.60 | 141.50 | 138.80 |
| DRREDDY | 3844.75 | 3860.00 | 3909.70 | 3974.65 | 3795.05 | 3745.35 |
| EICHERMOT | 14214.45 | 14358.37 | 14656.43 | 15098.42 | 13916.38 | 13618.32 |
| GAIL | 87.40 | 88.40 | 90.00 | 92.60 | 85.80 | 84.20 |
| GRASIM | 521.65 | 531.32 | 543.23 | 564.82 | 509.73 | 497.82 |
| HCLTECH | 470.00 | 465.70 | 477.90 | 485.80 | 457.80 | 445.60 |
| HDFC | 1727.70 | 1713.03 | 1752.67 | 1777.63 | 1688.07 | 1648.43 |
| HDFCBANK | 944.85 | 946.93 | 958.87 | 972.88 | 932.92 | 920.98 |
| HEROMOTOCO | 1805.85 | 1824.28 | 1861.52 | 1917.18 | 1768.62 | 1731.38 |
| HINDALCO | 116.45 | 119.12 | 122.48 | 128.52 | 113.08 | 109.72 |
| HINDUNILVR | 2336.55 | 2359.18 | 2397.37 | 2458.18 | 2298.37 | 2260.18 |
| ICICIBANK | 361.30 | 365.73 | 374.47 | 387.63 | 352.57 | 343.83 |
| INDUSINDBK | 456.70 | 463.57 | 474.13 | 491.57 | 446.13 | 435.57 |
| INFRA TEL | 159.30 | 162.57 | 166.73 | 174.17 | 155.13 | 150.97 |
| INFY | 653.30 | 651.10 | 663.20 | 673.10 | 641.20 | 629.10 |
| IOC | 87.55 | 87.60 | 89.45 | 91.35 | 85.70 | 83.85 |
| ITC | 180.70 | 183.38 | 187.27 | 193.83 | 176.82 | 172.93 |
| JSWSTEEL | 167.50 | 172.20 | 178.30 | 189.10 | 161.40 | 155.30 |
| KOTAK BANK | 1177.75 | 1191.50 | 1210.75 | 1243.75 | 1158.50 | 1139.25 |
| LT | 915.60 | 923.20 | 935.40 | 955.20 | 903.40 | 891.20 |
| M&M | 355.85 | 359.10 | 364.20 | 372.55 | 350.75 | 345.65 |
| MARUTI | 5331.35 | 5395.10 | 5510.20 | 5689.05 | 5216.25 | 5101.15 |
| NESTLEIND | 16976.40 | 17132.07 | 17334.13 | 17691.87 | 16774.33 | 16572.27 |
| NTPC | 98.90 | 97.20 | 101.00 | 103.10 | 95.10 | 91.30 |
| ONGC | 74.00 | 74.48 | 75.17 | 76.33 | 73.32 | 72.63 |
| POWERGRID | 165.50 | 165.62 | 169.08 | 172.67 | 162.03 | 158.57 |
| RELIANCE | 1243.80 | 1234.27 | 1266.53 | 1289.27 | 1211.53 | 1179.27 |
| SBIN | 192.50 | 193.30 | 196.55 | 200.60 | 189.25 | 186.00 |
| SHREECEM | 18996.90 | 19089.07 | 19246.78 | 19496.67 | 18839.18 | 18681.47 |
| SUNPHARMA | 473.40 | 466.32 | 482.08 | 490.77 | 457.63 | 441.87 |
| TATAMOTORS | 80.45 | 79.78 | 84.07 | 87.68 | 76.17 | 71.88 |
| TATASTEEL | 286.40 | 288.83 | 292.57 | 298.73 | 282.67 | 278.93 |
| TCS | 1818.65 | 1817.05 | 1831.60 | 1844.55 | 1804.10 | 1789.55 |
| TECHM | 524.85 | 522.92 | 533.83 | 542.82 | 513.93 | 503.02 |
| TITAN | 975.50 | 971.57 | 986.13 | 996.77 | 960.93 | 946.37 |
| ULTRACEMCO | 3516.55 | 3525.53 | 3561.02 | 3605.48 | 3481.07 | 3445.58 |
| UPL | 354.75 | 359.12 | 365.43 | 376.12 | 348.43 | 342.12 |
| VEDL | 81.45 | 82.90 | 85.00 | 88.55 | 79.35 | 77.25 |
| WIPRO | 181.10 | 183.42 | 186.68 | 192.27 | 177.83 | 174.57 |
| ZEEL | 140.65 | 142.67 | 147.73 | 154.82 | 135.58 | 130.52 |

(Source – IRIS)

| Guru Call: From the expert's desk | | | | |
|--|-----------|--------------------------|----------------|---------|
| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
| Aditiya Birla Capital | 22-Nov-19 | 95.75 | 115.35 | 20.47% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 1916.70 | 79.45% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 2560.00 | 184.90% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 4923.40 | 116.79% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 9950.00 | 191.21% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3950.00 | 163.49% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| Bharat Petroleum Corporation Ltd. | 23-Oct-19 | 531.50 | 549.00 | 3.29% |
| Century Textile and Industries Ltd | 25-Nov-16 | 326.00 | 656.90 | 101.50% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 678.45 | 13.59% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1642.60 | 25.01% |
| Container Corporation | 22-Nov-19 | 577.00 | 603.00 | 4.51% |
| Dabur India | 22-Oct-19 | 466.00 | 525.00 | 12.66% |
| DLF Ltd | 10-Apr-19 | 194.30 | 265.90 | 36.85% |
| Emami Limited | 26-Jun-19 | 290.35 | 357.70 | 23.20% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Godrej Properties Ltd. | 19-Dec-18 | 685.30 | 1189.25 | 73.54% |
| Grasim Industries Ltd. | 31-May-17 | 1132.50 | 1331.00 | 17.53% |
| Havells India Ltd. | 8-Dec-17 | 525.75 | 806.85 | 53.47% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2499.90 | 45.34% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1305.50 | 104.30% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 646.40 | 33.26% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2308.20 | 78.83% |
| ICICI Bank Ltd. | 6-Apr-18 | 278.65 | 552.20 | 98.17% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 537.30 | 42.97% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1440.40 | 24.72% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 847.00 | 73.71% |
| Kansai Nerolac Paints | 16-Dec-19 | 529.85 | 551.00 | 3.99% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 1740.00 | 111.65% |
| Mahindra & Mahindra Ltd. | 5-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 194.80 | 63.42% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1246.20 | 21.11% |
| Marico Ltd. | 4-Apr-18 | 325.00 | 404.00 | 24.31% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 16835.15 | 73.03% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| Phoenix Mills Limited | 7-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 4-Oct-16 | 681.60 | 1661.00 | 143.69% |
| Prestige Estates Projects Limited | 6-Jun-19 | 286.70 | 426.00 | 48.59% |
| Nam-India | 25-Nov-18 | 377.00 | 452.90 | 20.13% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| RBL Bank | 22-Nov-19 | 334.00 | 391.20 | 17.13% |
| State Bank Of India | 28-Aug-18 | 308.00 | 373.80 | 21.36% |
| Shipping Corporation | 22-Nov-19 | 64.00 | 65.95 | 3.05% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 339.70 | 14.42% |
| Tata Consumer | 29-Jun-17 | 149.15 | 408.00 | 173.55% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1344.60 | 2296.20 | 70.77% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 794.00 | 127.90% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 4904.95 | 20.08% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 741.00 | 20.70% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872.25 | 2555.00 | 192.92% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (20-04-2020) |
|------------|----------|----------------------|
| INFY | 738.08 | 653.30 |
| WIPRO | 241.83 | 180.80 |
| RELIANCE | 1349.13 | 1243.80 |
| ZEEL | 277.53 | 140.00 |
| LT | 1299.77 | 915.60 |
| ITC | 234.13 | 180.95 |
| HCLTECH | 542.57 | 469.90 |
| TATASTEEL | 397.74 | 286.40 |
| SBIN | 297.72 | 192.00 |
| GRASIM | 734.39 | 521.65 |
| TATAMOTORS | 143.27 | 80.10 |
| M&M | 526.63 | 355.85 |
| HDFC | 2166.31 | 1727.70 |
| HINDALCO | 182.59 | 116.45 |
| BPCL | 428.17 | 367.90 |
| ICICIBANK | 458.30 | 361.30 |
| HDFCBANK | 1172.11 | 944.85 |
| HEROMOTOCO | 2397.70 | 1805.85 |
| BRITANNIA | 2919.54 | 2833.00 |
| IOC | 124.55 | 87.55 |
| AXISBANK | 681.14 | 455.95 |
| ONGC | 120.79 | 74.00 |
| TITAN | 1160.48 | 975.50 |
| VEDL | 138.64 | 81.50 |
| UPL | 545.67 | 354.75 |
| GAIL | 121.67 | 87.35 |
| SHREECEM | 20546.08 | 18996.90 |
| EICHERMOT | 18727.49 | 14214.45 |
| INDUSINDBK | 1258.99 | 457.80 |
| BAJFINANCE | 3775.57 | 2300.00 |
| ADANIPTS | 365.29 | 270.50 |
| POWERGRID | 192.13 | 165.50 |
| ULTRACEMCO | 4145.99 | 3516.55 |
| TCS | 2096.29 | 1818.60 |
| KOTAKBANK | 1548.43 | 1177.75 |
| TECHM | 714.36 | 524.10 |
| JSWSTEEL | 238.21 | 167.50 |
| NTPC | 115.25 | 98.90 |
| MARUTI | 6505.92 | 5331.35 |
| BAJAJ-AUTO | 2879.62 | 2378.30 |
| BAJAJFINSV | 8113.21 | 4882.25 |
| COALINDIA | 192.75 | 144.30 |
| INFRATEL | 235.65 | 159.30 |

Securities in Ban For Trade Date 21-04-2020

NIL

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 23-Apr-2020 | 10000 | 1416375 |
| NIFTY | 23-Apr-2020 | 9500 | 1188525 |
| NIFTY | 23-Apr-2020 | 9700 | 944325 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 23-Apr-2020 | 9000 | 1363125 |
| NIFTY | 23-Apr-2020 | 8500 | 1081350 |
| NIFTY | 23-Apr-2020 | 8000 | 1035600 |

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 20th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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