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Friday, 21st Apr 2023

Indian Indices	Last Price	(%) Chg
NSE	17624.45	0.03
BSE	59632.35	0.11
World Indices	Last Price	(%) Chg
Dow Jones	33786.62	-0.33
Nasdaq	12059.56	-0.80
Nikkei	28607.00	-0.11
Hang Seng	20271.50	0.01
FTSE	7902.61	0.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2013.85	-0.26
Silver (\$/Ounce)	25.33	-0.14
Crude (\$/BBL)	77.27	-0.13
Aluminium spot (\$/mt)	2427.00	0.04
Copper SPOT (\$/mt)	8874.00	-0.11
Zinc (\$/MT)	2767.50	-0.16
Natural gas \$/MMBtu	2.20	0.78
Currency	Last Price	(%) Chg
USDINR	82.15	-0.18
EURINR	90.14	0.04
Bond		
India 10 Yr Bond yield	7.22	-0.07

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJAJAUTO	4325	4329	MARICO	472	463
CARBORUNIV	1046	1048	ORIENTELEC	226	221
GMRINFRA	44	45	--	--	--
ITC	400	403	--	--	--
NCC	113	114	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher traded in a narrow range throughout the day with mild positive bias to close on a flat note. On the daily chart, we are observing that prices have tested the 200-days SMA (17595) by making a low of 17584 but has close above it. Hence, the 200-days SMA (17595) is now a make or break level. We maintain our earlier stance that in coming trading session if nifty trades below 17580 level then it is likely to test 17510– 17420 levels. On the upside, 17720– 17840 levels may act as resistance for the day.

We continue to maintain our stance that time-wise or price-wise consolidation or minor pullback cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	475.72
Stock Futures	Net Buy	913.22
Net Future Position	Net Buy	1388.94
Index Options	Net Sell	-8131.39
Stock Options	Net Buy	157.93
Net Options Position	Net Sell	-7973.46
FII In cash Segment	Net Sell	-1169.32
DII In cash Segment	Net Buy	832.72
Net Cash Position	Net Sell	-336.6

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-04-2023)
INFY	1502.31	1223.4
WIPRO	398.5	362.85
RELIANCE	2474.58	2346.05
HINDUNILVR	2567.52	2492.6
SBIN	552.07	544.8
CIPLA	1030.26	904
TATACONSUM	764.59	703.4
ADANIENT	2940.25	1842.9
M&M	1255.49	1218.6
HEROMOTOCO	2669.21	2448.55
ASIANPAINT	3065.82	2843.85
APOLLOHOSP	4362.03	4348.4
EICHERMOT	3282.25	3246.95
BAJFINANCE	6555.72	5912.7
ADANI PORTS	768.51	666.1
DIVISLAB	3383.03	3203.1
TCS	3256.33	3104.8
TECHM	1053.02	1021.8
MARUTI	8725.08	8714.65
BAJAJFINSV	1495.29	1332.1
SBILIFE	1216.15	1128.85
HDFCLIFE	543.35	530.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Apr-2023	18,500	2,46,857
NIFTY	27-Apr-2023	17,700	2,05,369
NIFTY	27-Apr-2023	18,000	1,25,484

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Apr-2023	17,700	1,54,102
NIFTY	27-Apr-2023	17,000	1,47,888
NIFTY	27-Apr-2023	17,600	1,12,519

Securities in Ban For Trade Date: 21-04-2023

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Apr-23	PNB-RE	NIPPON INDIA MUTUAL FUND	BUY	500000	133.00
20-Apr-23	PNB-RE	GOLDMAN SACHS INVESTMENTS MAURITIUS I LIMITED	SELL	500000	133.00

Note- Executed on 20th Apr 2023. Bulk Deal Buy/Sell done by fund house is considered.

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