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Thursday, 21<sup>st</sup> May, 2020

Indian Indices	Last Price	(%) Chg
BSE	30818.61	2.06
NSE	9066.55	2.11
World Indices	Last Price	(%) Chg
Dow Jones	24575.90	1.52
Nasdaq	9375.78	2.08
Nikkei	20573.76	-0.10
Hang Seng	24291.77	-0.44
FTSE	6067.10	1.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1745.60	-0.37
Silver (\$/Ounce)	17.86	-0.95
Crude (\$/BBL)	35.86	0.31
Aluminium spot (\$/mt)	1515.75	0.12
Copper SPOT (\$/mt)	5448.25	0.06
Lead Spot (\$/MT)	1695.75	0.18
Natural gas \$/MMBtu	1.76	-0.45
Currency	Last Price	(%) Chg
USD-INR	75.73	0.09
EUR-INR	82.90	-0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.04	0.10

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIRTEL	594	611	ABB	775	755
--	--	--	BANKBAR	36.7	36.0
--	--	--	CHOLAFIN	231	227
--	--	--	DBCORP	60.3	59.0
--	--	--	HAVELLS	469	447

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note and momentum on the upside intensified as the day progressed which led the nifty to close in green. On the daily chart, we are observing that prices have come near to the 50-day SMA (9151). Any close above 9150 would intensify the upside momentum. In coming trading session if Nifty for first hour holds 8890 level then it may test 9150 – 9250 levels. On the flipside if it breaks 8890 then 8850 - 8700 levels may act support for the day.

**We still maintain our stance that Nifty has breached the higher-top higher-bottom formation. Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	216.41
Stock Futures	Net Buy	156.45
<b>Net Future Position</b>	<b>Net Buy</b>	<b>372.86</b>
Index Options	Net Sell	-396.07
Stock Options	Net Buy	64.67
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-331.40</b>
FII In cash Segment	Net Sell	-1466.52
DII In cash Segment	Net Buy	2373.19
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>906.67</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 20-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	323.75	320.03	328.52	333.28	315.27	306.78
ASIAN PAINT	1500.05	1502.23	1511.82	1523.58	1490.47	1480.88
AXIS BANK	362.50	359.60	369.20	375.90	352.90	343.30
BAJAJ-AUTO	2557.75	2538.55	2599.65	2641.55	2496.65	2435.55
BAJAJ FINSV	4702.05	4654.45	4787.45	4872.85	4569.05	4436.05
BAJFINANCE	2042.80	2012.60	2090.20	2137.60	1965.20	1887.60
BHARTIARTL	594.05	598.22	607.83	621.62	584.43	574.82
BPCL	308.90	304.12	316.18	323.47	296.83	284.77
BRITANNIA	3127.85	3131.23	3155.62	3183.38	3103.47	3079.08
CIPLA	620.65	613.47	631.53	642.42	602.58	584.52
COALINDIA	123.25	123.42	124.98	126.72	121.68	120.12
DRREDDY	3910.20	3844.45	3995.75	4081.30	3758.90	3607.60
EICHERMOT	13675.10	13447.70	14027.40	14379.70	13095.40	12515.70
GAIL	86.25	84.83	88.37	90.48	82.72	79.18
GRASIM	536.85	527.60	548.20	559.55	516.25	495.65
HCLTECH	526.75	523.47	531.93	537.12	518.28	509.82
HDFC	1627.00	1604.00	1663.00	1699.00	1568.00	1509.00
HDFCBANK	857.10	851.10	870.00	882.90	838.20	819.30
HEROMOTOCO	2023.60	2027.58	2063.82	2104.03	1987.37	1951.13
HINDALCO	120.80	119.67	123.08	125.37	117.38	113.97
HINDUNILVR	1990.85	1991.95	2008.90	2026.95	1973.90	1956.95
ICICIBANK	305.65	303.80	310.10	314.55	299.35	293.05
INDUSINDBK	357.30	359.65	368.50	379.70	348.45	339.60
INFRA TEL	200.85	204.77	213.53	226.22	192.08	183.32
INFY	669.55	667.40	675.15	680.75	661.80	654.05
IOC	74.10	73.50	75.10	76.10	72.50	70.90
ITC	175.75	174.58	178.17	180.58	172.17	168.58
JSWSTEEL	171.05	170.78	173.27	175.48	168.57	166.08
KOTAK BANK	1160.10	1151.03	1187.07	1214.03	1124.07	1088.03
LT	835.00	825.33	850.67	866.33	809.67	784.33
M&M	405.05	399.48	419.27	433.48	385.27	365.48
MARUTI	4891.95	4852.48	4959.47	5026.98	4784.97	4677.98
NESTLEIND	16303.40	16349.78	16548.57	16793.73	16104.62	15905.83
NTPC	92.90	91.87	94.43	95.97	90.33	87.77
ONGC	78.00	77.60	78.90	79.80	76.70	75.40
POWERGRID	158.45	158.28	160.82	163.18	155.92	153.38
RELIANCE	1433.70	1424.52	1456.03	1478.37	1402.18	1370.67
SBIN	153.40	153.27	155.38	157.37	151.28	149.17
SHREECEM	19411.65	19304.38	20257.71	21103.78	18458.32	17504.98
SUNPHARMA	455.75	450.48	463.72	471.68	442.52	429.28
TATAMOTORS	83.45	82.85	85.00	86.55	81.30	79.15
TATASTEEL	283.20	279.10	288.10	293.00	274.20	265.20
TCS	1953.60	1949.40	1967.10	1980.60	1935.90	1918.20
TECHM	519.20	518.23	525.77	532.33	511.67	504.13
TITAN	848.70	840.43	862.27	875.83	826.87	805.03
ULTRACEMCO	3528.50	3521.12	3607.23	3685.97	3442.38	3356.27
UPL	356.55	350.38	364.77	372.98	342.17	327.78
VEDL	88.55	89.12	89.98	91.42	87.68	86.82
WIPRO	184.95	184.35	186.50	188.05	182.80	180.65
ZEEL	153.55	152.52	155.68	157.82	150.38	147.22

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (20-05-2020)
INFY	729.61	669.55
WIPRO	232.70	184.95
ZEEL	256.74	153.20
LT	1231.65	835.00
ITC	223.43	175.75
HCLTECH	541.29	526.75
HINDUNILVR	2040.70	1990.85
TATASTEEL	376.21	283.65
SBIN	278.17	153.60
GRASIM	691.31	536.85
TATAMOTORS	134.99	83.45
M&M	499.83	405.05
HDFC	2106.41	1627.00
HINDALCO	173.54	120.80
BPCL	425.07	308.90
ICICIBANK	448.60	305.65
HDFCBANK	1141.97	857.10
HEROMOTOCO	2346.24	2023.60
ASIANPAINT	1715.94	1500.05
IOC	116.96	74.10
AXISBANK	642.47	362.50
ONGC	112.25	78.00
TITAN	1128.49	853.95
VEDL	129.71	88.55
UPL	516.63	357.95
GAIL	115.33	86.25
SHREECEM	20290.47	19411.65
EICHERMOT	18215.43	13675.10
INDUSINDBK	1149.86	357.30
BAJFINANCE	3627.28	2042.80
ADANIPORTS	352.50	323.75
POWERGRID	187.24	158.45
ULTRACEMCO	4026.22	3545.35
TCS	2068.89	1952.20
KOTAKBANK	1519.70	1160.10
TECHM	696.86	520.00
JSWSTEEL	227.59	171.20
NTPC	110.83	92.70
MARUTI	6380.92	4891.95
BAJAJ-AUTO	2854.43	2557.75
BAJAJFINSV	7774.06	4702.05
COALINDIA	181.92	123.25
INFRATEL	226.70	200.85

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	9200	1641075
NIFTY	21-May-2020	9300	1584300
NIFTY	21-May-2020	9100	1441275

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	8800	1696275
NIFTY	21-May-2020	8900	1649925
NIFTY	21-May-2020	9000	1611225

**Securities in Ban For Trade Date 21-05-2020**

IDEA

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-May-20	Reliance Industries RE	SOCIETE GENERALE	BUY	3258300	182.06
20-May-20	Reliance Industries RE	THE BANK OF NEWYORK - GDR	SELL	10254269	187.31

Note- Executed on 20<sup>th</sup> May 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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### Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)