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Monday, 21th June, 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 15683.35 | -0.05 |
| BSE | 52344.45 | 0.04 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 33290.08 | -1.58 |
| Nasdaq | 14030.38 | -0.92 |
| Nikkei | 27980.87 | -3.39 |
| Hang Seng | 28550.81 | -0.87 |
| FTSE | 7017.47 | -1.90 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1774.20 | 0.29 |
| Silver (\$/Ounce) | 25.98 | 0.04 |
| Crude (\$/BBL) | 74.09 | 0.79 |
| Aluminium spot (\$/mt) | 2383.25 | -0.03 |
| Copper SPOT (\$/mt) | 9138.00 | -0.08 |
| Lead Spot (\$/MT) | 2159.50 | 0.22 |
| Natural gas \$/MMBtu | 3.21 | -0.25 |
| Currency | Last Price | (%) Chg |
| USD-INR | 74.02 | -0.28 |
| EUR-INR | 88.19 | -0.45 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.00 | -0.22 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| COFORGE | 3992 | 4045 | -- | -- | -- |
| CRISIL | 2566 | 2597 | -- | -- | -- |
| ASIANPNT | 3049 | 3075 | -- | -- | -- |
| CYEINT | 862 | 886 | -- | -- | -- |
| JKBANK | 32 | 33 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened higher, witnessed selling pressure in the first half of the session but recovered sharply in the latter half of the session to close marginally in red. On the daily chart we are observing that prices on intraday basis breached 20-daySMA (15582) but managed to close above it. In coming trading session if Nifty for first hour trades below 15450 level then it may test 15380 – 15280 levels. On the upside 15780 – 15850 levels may act as resistance for the day.

We still maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -101.42 |
| Stock Futures | Net Sell | -221.27 |
| Net Future Position | Net Sell | -322.69 |
| Index Options | Net Sell | -425.49 |
| Stock Options | Net Buy | 386.17 |
| Net Options Position | Net Sell | -39.32 |
| FII In cash Segment | Net Buy | 2680.57 |
| DII In cash Segment | Net Buy | 446.20 |
| Net Cash Position | Net Buy | 3126.77 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Aarti drugs | 21-Aug-20 | 783.00 | 1026.95 | 31.16% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 172.25 | 4.77% |
| Aegis Logistics | 11-Sep-20 | 204.05 | 318.95 | 56.31% |
| Ajanta Pharma | 04-Aug-20 | 1661.05 | 1878.00 | 13.06% |
| Alkem | 08-Jul-20 | 2427.00 | 3551.50 | 46.33% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 2873.45 | 169.02% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3242.00 | 260.80% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Consumer Care Ltd | 03-Feb-21 | 255.80 | 284.00 | 11.02% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 5822.20 | 156.37% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 10579.00 | 209.62% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3950.00 | 163.49% |
| Bajaj-Auto | 12-Jun-20 | 2782.00 | 4361.40 | 56.77% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| Berger Paints India Ltd | 07-Dec-20 | 672.20 | 822.95 | 22.43% |
| Bharti Airtel Limited | 03-Dec-20 | 479.90 | 623.00 | 29.82% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 509.20 | 85.84% |
| CAMS | 08-Oct-20 | 1334.90 | 2023.30 | 51.57% |
| CDSL | 17-Sep-20 | 485.90 | 592.90 | 22.02% |
| Ceat Limited | 28-Jan-21 | 1541.05 | 1763.00 | 14.40% |
| Century Textile and Industries Ltd | 25-Nov-16 | 326.00 | 656.90 | 101.50% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 54.70 | 20.88% |
| Chola finance | 25-Sep-20 | 238.70 | 550.75 | 130.73% |
| Chola Holding | 23-Sep-20 | 391.80 | 607.00 | 54.93% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 878.90 | 47.15% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1676.00 | 27.55% |
| Crompton Greaves Consumer | 11-Jun-20 | 225.00 | 456.00 | 102.67% |
| Dabur India | 22-Oct-19 | 466.00 | 552.55 | 18.57% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 429.60 | 5.02% |
| Divislab | 04-Aug-20 | 2641.00 | 3914.95 | 48.24% |
| DLF Ltd | 10-Apr-19 | 194.30 | 328.20 | 68.91% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5512.65 | 21.69% |
| Emami Limited | 26-Jun-19 | 290.35 | 519.95 | 79.08% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 410.00 | 11.17% |
| Fortis | 14-Jul-20 | 127.00 | 182.10 | 43.39% |
| Galaxy Surface | 01-Jul-20 | 1557.00 | 2380.90 | 52.92% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 808.35 | 27.50% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Godrej Properties Ltd | 04-Dec-20 | 1200.30 | 1546.00 | 28.80% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 731.00 | 50.71% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 537.90 | 43.13% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 498.80 | 6.89% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Indusindbnk | 08-Jun-20 | 451.00 | 1096.50 | 143.13% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1392.80 | 185.64% |
| Ipca Lab | 11-Aug-20 | 2099.00 | 2460.00 | 17.20% |
| Jk Cement | 19-Jun-20 | 1378.00 | 2915.00 | 111.54% |
| JK Lakshmi Cement | 03-Jul-20 | 276.00 | 390.00 | 41.30% |
| Justdial | 07-Oct-20 | 385.60 | 766.00 | 98.65% |
| Jyoti lab | 05-Aug-20 | 132.90 | 166.00 | 24.91% |
| Kansai Nerolac Paints | 16-Dec-19 | 529.85 | 680.00 | 28.34% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 105.20 | 25.16% |
| LIC Housing Finance Limited | 06-Jan-21 | 408.30 | 487.40 | 19.37% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1246.20 | 21.11% |
| Mahindra & Mahindra Fin. Services Ltd. | 08-Dec-20 | 175.25 | 224.30 | 27.99% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 194.80 | 63.42% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 433.95 | 33.52% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5988.85 | 8329.00 | 39.08% |
| Nam-India | 25-Nov-18 | 377.00 | 452.90 | 20.13% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18844.00 | 93.68% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| PEL | 02-Sep-20 | 1246.25 | 1931.95 | 55.02% |
| Pfizer | 22-Jul-20 | 4150.00 | 5900.00 | 42.17% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 1842.00 | 170.25% |
| Polycab India Ltd | 06-Jan-21 | 1176.10 | 1364.00 | 15.98% |
| Raymond | 25-Sep-20 | 263.55 | 382.65 | 45.19% |
| RBL Bank | 25-Sep-20 | 164.95 | 274.30 | 66.29% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 1095.25 | 52.33% |
| SBI Life | 20-May-20 | 715.00 | 954.50 | 33.50% |
| State Bank of India | 03-Feb-21 | 335.95 | 427.70 | 27.31% |
| Sun Pharma | 07-Aug-20 | 525.00 | 654.40 | 24.65% |
| Suprajit Engineering Ltd. | 08-Feb-21 | 244.30 | 285.05 | 16.68% |
| Syngene | 24-Sep-20 | 565.70 | 644.55 | 13.94% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 638.90 | 115.20% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 3339.80 | 148.39% |
| Tata Consumer | 29-Jun-17 | 149.15 | 645.70 | 332.92% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 844.90 | 142.51% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 6589.00 | 61.31% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 1132.00 | 84.39% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2787.00 | 219.52% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (18-06-2021) |
|------------|---------|----------------------|
| HEROMOTOCO | 3096.67 | 2891.35 |
| MARUTI | 7145.16 | 6959.35 |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |

PCG PORTFOLIO

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| Ajanta Pharma Ltd. | 16-Sep-20 | 1526.10 | 1655.80 | 8.50% |
| Alkem Laboratories Ltd. | 16-Sep-20 | 2823.80 | 2987.90 | 5.81% |
| Biocon Ltd. | 16-Sep-20 | 438.65 | 478.00 | 8.97% |
| Cipla Ltd. | 16-Sep-20 | 752.60 | 829.00 | 10.15% |
| Fine Organic Industries Ltd. | 16-Sep-20 | 3070.95 | 3095.95 | 0.81% |
| Hatsun Agro Products Ltd. | 16-Sep-20 | 840.15 | 868.00 | 3.31% |
| P I Industries Ltd. | 16-Sep-20 | 2052.80 | 2080.00 | 1.33% |
| Reliance Industries Ltd. | 16-Sep-20 | 2324.55 | 2336.00 | 0.49% |
| Infosys Ltd. | 18-Sep-20 | 1002.15 | 1154.30 | 15.18% |
| Central Depository Services (India) Ltd | 23-Sep-20 | 479.60 | 506.00 | 5.50% |
| Larsen & Toubro Infotech Ltd | 23-Sep-20 | 2448.45 | 3512.70 | 43.47% |
| Divi's Laboratories Ltd | 28-Sep-20 | 3097.15 | 3269.90 | 5.58% |
| Poly Medicure Ltd | 28-Sep-20 | 458.10 | 508.80 | 11.07% |
| Coromandel International Ltd | 29-Sep-20 | 793.25 | 801.90 | 1.09% |
| Coforge Ltd | 01-Oct-20 | 2335.80 | 2760.00 | 18.16% |
| Tata Consultancy Services Ltd | 05-Oct-20 | 2705.80 | 2885.00 | 6.62% |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|--------------|--------------|-----------------------------------|
| NIFTY | 24-June-2021 | 16000 | 59,591 |
| NIFTY | 24-June-2021 | 15800 | 53,617 |
| NIFTY | 24-June-2021 | 16500 | 52,773 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|--------------|--------------|-----------------------------------|
| NIFTY | 24-June-2021 | 15000 | 67,732 |
| NIFTY | 24-June-2021 | 15500 | 50,726 |
| NIFTY | 24-June-2021 | 14500 | 43,403 |

Securities in Ban For Trade Date 21-06-2021

ADANI PORTS, BHEL, PNB, SUNTV

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|----------|
| 18-Jun-21 | CAMS | THE VANGUARD GROUP INC A/C VANGUARD EMERGING | BUY | 348311 | 2,781.82 |
| 18-Jun-21 | KNRCON | SBI MUTUAL FUND | BUY | 4763679 | 223.00 |
| 18-Jun-21 | SBICARD | MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI | BUY | 5409522 | 1,002.00 |
| 18-Jun-21 | SBICARD | CA ROVER HOLDINGS | SELL | 18415924 | 1,002.01 |
| 18-Jun-21 | SBICARD | CA ROVER HOLDINGS | SELL | 19000000 | 1,002.38 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|-----------|----------|
| 18-Jun-21 | CAPACITE | RAHUL RAMNATH KATYAL | S | 1000000 | 202.00 |
| 18-Jun-21 | CAPACITE | ASUTOSH TRADE LINKS | S | 1189153 | 202.00 |
| 18-Jun-21 | CAPACITE | ROHIT RAMNATH KATYAL | S | 1304144 | 202.00 |
| 18-Jun-21 | CAPACITE | THINK INDIA OPPORTUNITIES MASTER FUND LP | B | 3493297 | 202.00 |
| 18-Jun-21 | HKG | TCG FUNDS-FUND 2 | B | 152500 | 58.00 |
| 18-Jun-21 | HKG | TCG FUNDS FUND 1 | B | 672,500 | 58.00 |
| 18-Jun-21 | MERCATOR | K INDIA OPPORTUNITIES FUND LIMITED CLASS S | B | 8,159,363 | 1.82 |
| 18-Jun-21 | MERCATOR | KITARA PIIN 1101 | S | 8,159,363 | 1.82 |
| 18-Jun-21 | SBICARD | CA ROVER HOLDINGS | S | 5,000,000 | 1,003.27 |
| 18-Jun-21 | SBICARD | CA ROVER HOLDING | S | 5,584,076 | 1,002.00 |

Note- Executed on 18th June 2021. Bulk Deal Buy/Sell done by fund house is considered

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