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Wednesday, 21<sup>st</sup> Jun 2023

Indian Indices	Last Price	(%) Chg
NSE	18816.70	0.33
BSE	63327.70	0.25
World Indices	Last Price	(%) Chg
Dow Jones	34053.87	-0.72
Nasdaq	13667.29	-0.16
Nikkei	33493.00	0.31
Hang Seng	19248.50	-0.51
FTSE	7569.31	-0.25
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1948.05	0.02
Silver (\$/Ounce)	23.18	-0.22
Crude (\$/BBL)	71.53	0.48
Aluminium spot (\$/mt)	2235.00	0.09
Copper SPOT (\$/mt)	8583.50	0.20
Zinc (\$/MT)	2390.00	0.80
Natural gas \$/MMBtu	2.49	0.28
Currency	Last Price	(%) Chg
USDINR	82.09	0.22
EURINR	89.68	0.25
Bond		
India 10 Yr Bond yield	7.05	0.09

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASHOKLEY	167	170	ZEEL	173	172
CARERATING	708	715	--	--	--
CHOLAHLDNG	917	950	--	--	--
CUMMINS	1903	1904	--	--	--
ECLERX	1751	1818	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened higher, traded with choppiness during the day but finally managed to close in green. On the daily chart, we are observing that prices breached the 10-days SMA (18708) by making a low of 18660 but managed to close well above it. In coming trading session if nifty trades above 18840 level then it is likely to test 18950–19050 levels. On the downside, 18700–18580 level may act as support for the day.

**We still continue to maintain or stance that looking at the major pattern of inverse head and shoulder formed above 17900 level suggests that market is heading to test all-time high or even head higher in couple of weeks. Hence, one needs to adopt positive approach at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	369.94
Stock Futures	Net Sell	-326.43
<b>Net Future Position</b>	<b>Net Buy</b>	<b>43.51</b>
Index Options	Net Sell	-26288.03
Stock Options	Net Buy	173.45
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-26114.58</b>
FII In cash Segment	Net Sell	-1942.62
DII In cash Segment	Net Buy	1972.51
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>29.89</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Jun-2023	19,000	2,34,733
NIFTY	22-Jun-2023	18,900	1,73,920
NIFTY	22-Jun-2023	18,800	1,69,217

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Jun-2023	18,700	2,48,841
NIFTY	22-Jun-2023	18,800	1,98,986
NIFTY	22-Jun-2023	18,600	1,57,377

**Securities in Ban For Trade Date: 21-06-2023**
**IBULHSGFIN, HAL, INDIACEM, DELTACORP, L&TFH, BHEL, HINDCOPPER**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jun-23	BALUFORGE	CATERFIELD GLOBAL DMCC	BUY	1895000	155.52
20-Jun-23	BALUFORGE	DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED	BUY	100	155.25
20-Jun-23	BALUFORGE	DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED	SELL	1927600	155.61
20-Jun-23	HDFCAMC	SBI MUTUAL FUND	BUY	3334825	1,873.00
20-Jun-23	HDFCAMC	ZULIA INVESTMENTS PTE. LIMITED.	BUY	1626667	1,873.00
20-Jun-23	HDFCAMC	SMALLCAP WORLD FUND INC	BUY	3,724,324	1,873.00
20-Jun-23	HDFCAMC	ABRDN INVESTMENT MANAGEMENT LIMITED	SELL	21,778,305	1,873.00
20-Jun-23	HDFCAMC	SOCIETE GENERALE	BUY	1,225,000	1,873.00
20-Jun-23	KIMS	GENERAL ATLANTIC SINGAPORE KH PTE LTD	SELL	4,068,698	1,710.00
20-Jun-23	KIMS	SBI MUTUAL FUND	BUY	4,068,698	1,710.00
20-Jun-23	THYROCARE	ARISAIG ASIA CONSUMER FUND LIMITED	SELL	2672707	488.18
20-Jun-23	THYROCARE	ICICI PRUDENTIAL MUTUAL FUND	BUY	303966	488.00
20-Jun-23	THYROCARE	ICICI PRUDENTIAL MUTUAL FUND	BUY	1184131	488
20-Jun-23	THYROCARE	ICICI PRUDENTIAL MUTUAL FUND	BUY	764947	488
20-Jun-23	TIMKEN	KUWAIT INVESTMENT AUTHORITY	BUY	507369	3100.3
20-Jun-23	TIMKEN	TIMKEN SINGAPORE PTE LIMITED	SELL	7600000	3107.75

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jun-23	ACI	SOCIETE GENERALE	BUY	642365	510.00
20-Jun-23	KBCGLOBAL	LTS INVESTMENT FUND LTD	BUY	4500000	3.20
20-Jun-23	ACCURACY	ANTARA INDIA EVERGREEN FUND LTD	SELL	950000	11.08
20-Jun-23	ACI	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	SELL	950000	510.87
20-Jun-23	JAMNAAUTO	SMALLCAP WORLD FUND INC	SELL	5905682	96.15

**Note- Executed on 20<sup>th</sup> Jun 2023. Bulk Deal Buy/Sell done by fund house is considered.**

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**[www.arihantcapital.com](http://www.arihantcapital.com)**mail Id**[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)