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Tuesday, 21st July, 2020

Indian Indices	Last Price	(%) Chg
BSE	37418.99	1.08
NSE	11022.20	1.11
World Indices	Last Price	(%) Chg
Dow Jones	26680.67	0.03
Nasdaq	10767.09	2.51
Nikkei	22857.14	0.63
Hang Seng	25457.76	1.59
FTSE	6261.52	-0.46
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1818.25	0.06
Silver (\$/Ounce)	20.38	0.96
Crude (\$/BBL)	43.32	0.09
Aluminium spot (\$/mt)	1668.50	0.32
Copper SPOT (\$/mt)	6495.75	0.35
Lead Spot (\$/MT)	1836.75	0.41
Natural gas \$/MMBtu	1.64	0.24
Currency	Last Price	(%) Chg
USD-INR	74.83	-0.30
EUR-INR	85.75	-0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.80	-0.07

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLLTD	1014	1038	--	--	--
BRITANN	3983	3993	--	--	--
CADILA	374	384	--	--	--
DEN	99	99	--	--	--
COROMA	797	802	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded with positive bias in a narrow range throughout the day to close in green. On the daily chart we are witnessing that prices have closed above 200-day SMA (10869) for second consecutive trading session. This suggests that momentum on the upside is likely to continue. In coming trading session if prices trade above 11040 level then it is likely to test 11150 - 11230 levels. On the downside, 10900- 10800 may act as support for the day.

We maintain our stance that the prices have closed above the 200-daysSMA (10869) for two consecutive trading session. Hence, there is high probability that Nifty may test 11300 – 11433 levels in couple of weeks. Hence, cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-68.11
Stock Futures	Net Sell	-275.02
Net Future Position	Net Sell	-343.13
Index Options	Net Sell	-299.02
Stock Options	Net Sell	-22.11
Net Options Position	Net Sell	-321.13
FII In cash Segment	Net Buy	1709.97
DII In cash Segment	Net Sell	-1521.99
Net Cash Position	Net Buy	187.98

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 20-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	317.3	315.45	320.55	323.8	312.2	307.1
ASIAN PAINT	1751.6	1743.07	1765.88	1780.17	1728.78	1705.97
AXIS BANK	434	435.37	441.43	448.87	427.93	421.87
BAJAJ-AUTO	3002.55	2998.85	3023.7	3044.85	2977.7	2952.85
BAJAJ FINSV	6620.15	6545.05	6710.1	6800.05	6455.1	6290.05
BAJ FINANCE	3441.5	3403.98	3491.47	3541.43	3354.02	3266.53
BHARTIARTL	575.75	575.28	582.97	590.18	568.07	560.38
BPCL	437.3	440.13	445.17	453.03	432.27	427.23
BRITANNIA	3982.65	3927.62	4048.03	4113.42	3862.23	3741.82
CIPLA	674.35	679.18	686.02	697.68	667.52	660.68
COALINDIA	133	133.1	134.5	136	131.6	130.2
DRREDDY	4092.1	4106.17	4139.93	4187.77	4058.33	4024.57
EICHER MOT	19187.65	19078.22	19389.43	19591.22	18876.43	18565.22
GAIL	100.2	100.57	101.33	102.47	99.43	98.67
GRASIM	603.15	602.63	611.92	620.68	593.87	584.58
HCLTECH	648.6	642.48	658.12	667.63	632.97	617.33
HDFC	1806.05	1817.02	1833.03	1860.02	1790.03	1774.02
HDFC BANK	1133.05	1136.7	1149.25	1165.45	1120.5	1107.95
HEROMOTOCO	2860.15	2825.27	2908.33	2956.52	2777.08	2694.02
HINDALCO	160.9	161.17	162.68	164.47	159.38	157.87
HINDUNILVR	2330.95	2324.95	2349.3	2367.65	2306.6	2282.25
ICICIBANK	363	361.53	367.82	372.63	356.72	350.43
INDUSINDBK	528.75	530.68	539.72	550.68	519.72	510.68
INFRA TEL	203.15	201.87	210.28	217.42	194.73	186.32
INFY	934.3	928.68	950.62	966.93	912.37	890.43
IOC	88.3	87.65	89.15	90	86.8	85.3
ITC	192.7	193.47	194.58	196.47	191.58	190.47
JSW STEEL	206.8	206.55	209.1	211.4	204.25	201.7
KOTAK BANK	1319.05	1321.58	1334.17	1349.28	1306.47	1293.88
LT	919.6	922.17	929.33	939.07	912.43	905.27
M&M	594	591.25	600.35	606.7	584.9	575.8
MARUTI	5867.5	5871.83	5931.67	5995.83	5807.67	5747.83
NESTLE IND	17247	17229.2	17387.8	17528.6	17088.4	16929.8
NTPC	87.15	87.68	88.37	89.58	86.47	85.78
ONGC	80.3	80.25	81.3	82.3	79.25	78.2
POWERGRID	163.5	163.37	164.38	165.27	162.48	161.47
RELIANCE	1919.9	1917.18	1934.72	1949.53	1902.37	1884.83
SBIN	190.75	190.92	193.08	195.42	188.58	186.42
SHREECEM	22266.1	22224.43	22441.57	22617.03	22048.97	21831.83
SUN PHARMA	483.8	489.1	496.6	509.4	476.3	468.8
TATAMOTORS	105.05	105.08	106.32	107.58	103.82	102.58
TATA STEEL	352.4	351.23	355.87	359.33	347.77	343.13
TCS	2207.9	2208.53	2226.27	2244.63	2190.17	2172.43
TECHM	622.85	615.77	633.03	643.22	605.58	588.32
TITAN	1001.7	1000.07	1014.13	1026.57	987.63	973.57
ULTRACEMCO	3865.1	3860.68	3894.42	3923.73	3831.37	3797.63
UPL	453.65	449.65	460	466.35	443.3	432.95
VEDL	108.1	108.72	109.78	111.47	107.03	105.97
WIPRO	270.8	267.78	276.57	282.33	262.02	253.23
ZEEL	154.75	155.98	157.77	160.78	152.97	151.18

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-07-2020)
ZEEL	221.5	154.75
LT	1140.03	919.6
ITC	211.84	192.7
TATASTEEL	366.25	352.4
SBIN	254.57	190.75
GRASIM	662.57	603.15
TATAMOTORS	130.16	105.05
HDFC	2038.31	1806.05
HINDALCO	165.56	160.9
ICICIBANK	435.14	363
IOC	107.77	88.3
AXISBANK	587.52	434
ONGC	102.45	80.3
TITAN	1098.15	1001.7
VEDL	121	108.1
UPL	488.62	453.65
GAIL	108.89	100.2
INDUSINDBK	957.48	528.75
BAJFINANCE	3482.83	3441.5
ADANIPOINTS	345.2	317.3
POWERGRID	180.02	163.5
ULTRACEMCO	3959.85	3865.1
KOTAKBANK	1480.89	1319.05
TECHM	671.94	622.85
JSWSTEEL	220.74	206.8
NTPC	104.99	87.15
MARUTI	6301.45	5867.5
BAJAJFINSV	7424.21	6620.15
COALINDIA	168.96	133
INFRADEL	219.67	203.15
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11200	2,705,100
NIFTY	23-Jul-2020	11000	2,088,750
NIFTY	23-Jul-2020	11500	1,791,150

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	10800	2,759,625
NIFTY	23-Jul-2020	10700	2,578,800
NIFTY	23-Jul-2020	10600	2,506,950

Securities in Ban For Trade Date 21-07-2020

ADANIENT, BHEL, CANBK, CENTURYTEX, GLENMARK, IDEA, L&TFH, M&MFIN, NATIONALUM, SUNTV.

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jul-20	PVR-RE	NIPPON INDIA RETIREMENT FUND WEALTH CREATION SCHEME	BUY	20000	222.00
20-Jul-20	PVR-RE	SUNDARAM BNP PARBAS MUTUAL FUND	BUY	35000	224.00
20-Jul-20	PVR-RE	SOCIETE GENERALE	BUY	25641	224.00
20-Jul-20	QUICKHEAL	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED	SELL	329911	118.87

Note- Executed on 20th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com