

Wednesday, 21st August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37328.01	-0.20
NSE	11017.00	-0.33
World Indices	Last Price	(%) Chg
Dow Jones	25962.44	-0.66
Nasdaq	7948.56	-0.68
Nikkei	20596.92	-0.39
Hang Seng	26215.76	-0.06
FTSE	7125.00	-0.90
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1513.60	-0.14
Silver (\$/Ounce)	17.06	-0.48
Crude (\$/BBL)	60.30	0.45
Aluminium spot (\$/mt)	1786.50	0.25
Copper SPOT (\$/mt)	5730.75	0.25
Lead Spot (\$/MT)	2054.00	-0.34
Natural gas \$/MMBtu	2.22	-0.05
Currency	Last Price	(%) Chg
USD-INR	71.76	0.38
EUR-INR	79.55	0.14
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.57	-0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GSKCONS	7984	7994	BIOCON	218	211
TRENT	475	479	BRITANN	2394	2372
--	--	--	KTKBANK	76.8	76.6
--	--	--	NCC	58.1	57.6
--	--	--	WOCKPH	275	273

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded with negative bias to close in red. On the daily chart, we are observing four consecutive narrow range body formations which suggest indecisiveness prevailing at current level. We still maintain our stance that Nifty is in a **lower-top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens down in the range of 11006 – 10982 then one can go long with a stop loss of 10960. On the upside Nifty may test 11038 – 11051 – 11073 levels.

News for stocks under our Fundamental coverage

M&M FINANCE	Mahindra Finance inks JV deal to acquire over 58% in Sri Lanka's Ideal Finance for LKR 2 bn (INR 80 cr).
BIOCON	Media reports suggest Temasek, Truenorth and CPPB to invest \$300mn in Biocom arm – Biocon Biologics. The deal is estimated to be valued at \$4bn which is higher than the total mkt cap of Biocon. This is likely to trigger a positive flow for Biocon in the near term.
DEEPAK NITRITE	ICRA upgraded company's long-term rating from A+ to AA-; outlook stable

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	503.79
Stock Futures	Net Sell	-561.97
Net Future Position	Net Sell	-58.18
Index Options	Net Buy	258.14
Stock Options	Net Buy	30.55
Net Options Position	Net Buy	288.69
FII In cash Segment	Net Buy	373.23
DII In cash Segment	Net Buy	296.41
Net Cash Position	Net Buy	669.64

Technical Levels for Nifty 50 Companies

Company	Closing 20-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	354.95	355.57	359.13	363.32	351.38	347.82
ASIAN PAINT	1595.15	1592.45	1602.20	1609.25	1585.40	1575.65
AXIS BANK	672.35	675.68	681.87	691.38	666.17	659.98
BAJAJ-AUTO	2742.95	2743.40	2768.25	2793.55	2718.10	2693.25
BAJAJ FINSV	7236.15	7297.72	7388.43	7540.72	7145.43	7054.72
BAJ FINANCE	3294.10	3287.92	3340.58	3387.07	3241.43	3188.77
BHARTIARTL	358.05	359.27	361.13	364.22	356.18	354.32
BPCL	342.25	343.42	347.73	353.22	337.93	333.62
CIPLA	2393.50	2411.50	2452.00	2510.50	2353.00	2312.50
COALINDIA	478.70	476.98	483.42	488.13	472.27	465.83
DRREDDY	195.30	196.40	198.40	201.50	193.30	191.30
EICHERMOT	2554.60	2544.85	2574.20	2593.80	2525.25	2495.90
GAIL	15895.75	16098.58	16367.17	16838.58	15627.17	15358.58
GRASIM	127.35	127.28	128.67	129.98	125.97	124.58
HCLTECH	729.25	729.12	738.38	747.52	719.98	710.72
HDFC	1084.00	1079.97	1094.83	1105.67	1069.13	1054.27
HDFC BANK	2090.10	2093.33	2111.67	2133.23	2071.77	2053.43
HEROMOTOCO	2220.60	2218.42	2229.98	2239.37	2209.03	2197.47
HINDALCO	2669.25	2659.55	2687.50	2705.75	2641.30	2613.35
HINDPETRO	179.40	179.85	181.90	184.40	177.35	175.30
HINDUNILVR	1843.40	1835.37	1857.73	1872.07	1821.03	1798.67
IBULHSGFIN	521.40	522.28	539.32	557.23	504.37	487.33
ICICIBANK	416.90	417.53	422.57	428.23	411.87	406.83
INDUSINDBK	1404.85	1414.97	1441.83	1478.82	1377.98	1351.12
INFRA TEL	255.55	255.48	258.57	261.58	252.47	249.38
INFY	792.75	791.53	799.22	805.68	785.07	777.38
IOC	124.20	124.57	125.73	127.27	123.03	121.87
ITC	246.50	247.97	250.48	254.47	243.98	241.47
JSWSTEEL	224.85	224.20	226.75	228.65	222.30	219.75
KOTAK BANK	1505.10	1499.67	1516.68	1528.27	1488.08	1471.07
LT	1342.50	1344.02	1354.03	1365.57	1332.48	1322.47
M&M	527.80	526.77	536.03	544.27	518.53	509.27
MARUTI	6190.95	6127.67	6296.28	6401.62	6022.33	5853.72
NTPC	117.95	118.52	119.68	121.42	116.78	115.62
ONGC	125.05	125.42	126.48	127.92	123.98	122.92
POWERGRID	206.05	207.53	209.42	212.78	204.17	202.28
RELIANCE	1275.95	1280.38	1288.17	1300.38	1268.17	1260.38
SBIN	283.70	283.92	287.18	290.67	280.43	277.17
SUNPHARMA	420.90	421.57	425.83	430.77	416.63	412.37
TATAMOTORS	123.85	122.55	126.10	128.35	120.30	116.75
TATASTEEL	358.25	357.75	362.35	366.45	353.65	349.05
TCS	2186.75	2186.08	2205.67	2224.58	2167.17	2147.58
TECHM	668.90	671.18	677.72	686.53	662.37	655.83
TITAN	1092.35	1087.88	1100.22	1108.08	1080.02	1067.68
ULTRACEMCO	4033.05	4077.82	4132.63	4232.22	3978.23	3923.42
UPL	539.90	539.97	544.93	549.97	534.93	529.97
VEDL	142.40	142.95	144.30	146.20	141.05	139.70
WIPRO	253.30	254.87	257.53	261.77	250.63	247.97
YES BANK	71.20	72.88	75.27	79.33	68.82	66.43
ZEEL	350.85	350.75	354.95	359.05	346.65	342.45

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-08-2019)
WIPRO	266.95	253.30
ZEEL	407.26	350.85
LT	1392.94	1342.50
ITC	282.41	246.50
TATASTEEL	497.55	358.25
SBIN	308.20	283.70
DRREDDY	2647.61	2554.60
GRASIM	833.69	729.25
TATAMOTORS	174.01	123.85
CIPLA	536.79	478.70
M&M	672.73	527.80
HINDALCO	205.62	179.40
BPCL	355.03	342.25
HEROMOTOCO	2739.07	2669.25
SUNPHARMA	442.12	420.90
BRITANNIA	2936.32	2393.50
IOC	145.15	124.20
AXISBANK	708.12	672.35
ONGC	152.70	125.05
VEDL	177.47	142.40
UPL	576.57	539.90
GAIL	164.81	127.35
EICHERMOT	20597.74	15895.75
INDUSINDBK	1539.27	1404.85
ADANI PORTS	374.97	354.95
ULTRACEMCO	4120.48	4033.05
TECHM	737.57	668.90
JSWSTEEL	284.21	224.85
NTPC	126.55	117.95
MARUTI	6861.59	6190.95
YESBANK	175.08	71.20
BAJAJ-AUTO	2808.33	2742.95
COALINDIA	238.85	195.30
INFRA TEL	278.23	255.55
IBULHSGFIN	718.05	521.40

Securities in Ban For Trade Date 21-08-2019

DHFL, IDBI.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Aug-19	Hind. Oil Exploration	FIDELITY FUNDS INDIA FOCUS FUND	BUY	668101	102.50
20-Aug-19	Mahanagar Gas Ltd.	HDFC MUTUAL FUND	BUY	578000	780.00
20-Aug-19	Mahanagar Gas Ltd.	GOLDMAN SACHS INDIA LIMITED	BUY	673330	780.00
20-Aug-19	Mahanagar Gas Ltd.	SBI LIFE INSURANCE COMPANY LTD	BUY	620400	780.00
20-Aug-19	Mahanagar Gas Ltd.	SOCIETE GENERALE	BUY	1282780	780.00
20-Aug-19	Sangam (India) Ltd.	SANGAM E-COM LIMITED	BUY	4797680	40.20
20-Aug-19	Mahanagar Gas Ltd.	BG ASIA PACIFIC HOLDINGS PTE LIMITED	SELL	9877780	780.00
20-Aug-19	Sangam (India) Ltd.	SANGAM BUSINESS CREDIT LIMITED	SELL	4800000	40.20

Bulk Deals (BSE)

N/A

Note- Executed on 20th Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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