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Friday, 21th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11312.20	-0.84
BSE	38220.39	-1.02
World Indices	Last Price	(%) Chg
Dow Jones	27739.73	0.17
Nasdaq	11264.95	1.06
Nikkei	22953.66	0.32
Hang Seng	24964.84	0.70
FTSE	6013.34	-1.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1955.20	0.45
Silver (\$/Ounce)	27.46	1.15
Crude (\$/BBL)	45.03	0.29
Aluminium spot (\$/mt)	1797.75	0.78
Copper SPOT (\$/mt)	6631.75	0.28
Lead Spot (\$/MT)	1988.55	0.15
Natural gas \$/MMBtu	2.35	0.04
Currency	Last Price	(%) Chg
USD-INR	75.16	0.35
EUR-INR	88.97	-0.47
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.00	-0.13

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
MCLEOD	20.5	20.5	--	--	--
ATUL	5751	5778	--	--	--
JINDAL	234	238	--	--	--
TATA CO	897	929	--	--	--
TARENT P	359	368	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened gap down and traded in a narrow range with negative bias throughout the day to close in red. At present, price still trade within supply zone, which is 11036 to 11433. In coming trading session if prices trade above 11370 levels then it is likely to test 11420 - 11450 levels. On the downside, 11250 - 11200 levels may act as support for the day.

On the daily chart we are observing "Doji" candlestick formation with downward gap area, which indicates consolidation will remain, continue. Broadly, we are of the opinion that if Nifty manages to close comfortably above the supply zone of 11036 to 11433 with good volumes then we could see levels of 11600 - 11800 levels in couple of weeks. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1696.62
Stock Futures	Net Sell	-964.69
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2661.31</b>
Index Options	Net Buy	2311.32
Stock Options	Net Sell	-14.73
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2296.59</b>
FII In cash Segment	Net Sell	-268.46
DII In cash Segment	Net Sell	-672.23
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-940.69</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11400	5,840,625
NIFTY	27-Aug-2020	11350	4,325,550
NIFTY	27-Aug-2020	11500	3,873,450

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11300	6,755,475
NIFTY	27-Aug-2020	11200	3,586,725
NIFTY	27-Aug-2020	11250	2,888,850

**Securities in Ban For Trade Date 21-08-2020**

ADANIENIT, AUROPHARMA, BANKBARODA, CANBK, CENTURYTEX, IBULHSGFIN, IDEA, JINDALSTEL, MANAPPURAM, MUTHOOTFIN, NATIONALUM, RBLBANK, SUNTV, VEDL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Aug-20	SEQUENT	CHAYADEEP VENTURES LLP	B	15699895	127.90
20-Aug-20	SEQUENT	AGNUS CAPITAL LLP	B	15700000	127.90
20-Aug-20	SEQUENT	K RAVISHANKAR	S	7899930	127.90
20-Aug-20	SEQUENT	ARUNKUMAR PILLAI	S	23499965	127.90

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Aug-20	ALANKIT	LTS INVESTMENT FUND LTD	BUY	1100000	17.63
20-Aug-20	VGUARD	SBI MUTUAL FUND	BUY	9496719	160.25
20-Aug-20	VGUARD	AXIS MUTUAL FUND	SELL	9496719	160.25

Note- Executed on 20<sup>th</sup> Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)