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Monday, 21<sup>st</sup> Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19310.15	-0.28
BSE	64948.66	-0.31
World Indices	Last Price	(%) Chg
Dow Jones	34500.66	0.07
Nasdaq	13290.78	-0.20
Nikkei	31748.88	0.94
Hang Seng	17785.52	-0.92
FTSE	7262.43	-0.65
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1921.65	0.27
Silver (\$/Ounce)	22.88	0.66
Crude (\$/BBL)	81.42	0.94
Aluminium spot (\$/mt)	2152.50	0.73
Copper SPOT (\$/mt)	8297.00	0.69
Zinc (\$/MT)	2317.00	0.74
Natural gas \$/MMBtu	2.59	0.78
Currency	Last Price	(%) Chg
USDINR	83.15	0.03
EURINR	90.38	0.02
Bond		
India 10 Yr Bond yield	7.21	-0.51

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BFUTILITIES	592	624	UPL	578	577
CGPOWER	430	432	--	--	--
DR.REDDY	5872	5979	--	--	--
EMAMI	528	533	--	--	--
ESCORT	2842	2873	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower and traded in a narrow range throughout the day with negative bias to close in red. We continue to maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices are trading within the mentioned zone. Further, we are seeing that the rising 50-day SMA (19302) is acting as support for the prices. On the daily chart we are witnessing four consecutive narrow range body formation which has managed to closed above the 50-days (SMA). In coming trading session if nifty trades above 19380 level then it may test 19450– 19560 levels. On the downside, 19250 – 19170 levels may act as support.

**We continue to maintain our stance that looking at current price action, it is evident that a close below 19300level on daily closing period remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1071.06
Stock Futures	Net Sell	-2124.91
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1053.85</b>
Index Options	Net Sell	-499.18
Stock Options	Net Buy	64.68
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-434.5</b>
FII In cash Segment	Net Sell	-266.98
DII In cash Segment	Net Buy	339.18
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>72.2</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Aug-2023	19,400	2,34,797
NIFTY	24-Aug-2023	19,500	1,45,919
NIFTY	24-Aug-2023	19,600	1,24,823

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Aug-2023	19,300	1,45,822
NIFTY	24-Aug-2023	19,200	1,26,813
NIFTY	24-Aug-2023	19,250	1,07,259

**Securities in Ban For Trade Date: 21-08-2023**

CHAMBLFERT, DELTACORP, GRANULES, IBULHSGFIN, INDIACEM, PNB, ZEEL, GNFC, SAIL, HINDCOPPER, MANAPPURAM

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Aug-23	GMM	PFAUDLER INC	SELL	6094817	1,352.10
18-Aug-23	GMM	ATREIDES INVESTMENTS B.V.	BUY	412194	1,350.00
18-Aug-23	GMM	INFINITY PARTNERS	BUY	328805	1,350.00
18-Aug-23	GMM	GERANIUM INVESTMENTS LIMITED	BUY	3709766	1,350.00
18-Aug-23	GSLSU	SOCIETE GENERALE	BUY	250000	177.00
18-Aug-23	LANCER	FOUR S ENTERPRISES	SELL	344,998	220.71
18-Aug-23	REPRO	MORGAN STANLEY ASIA (SINGAPORE) PTE.	BUY	164,903	800.00
18-Aug-23	SWSOLAR	KHURSHED YAZDI DARUVALA	SELL	1,000,000	345.04

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Aug-23	CONCORDBIO	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	899037	900.05
18-Aug-23	TFCILTD	CRONY VYAPAR PVT LTD	BUY	854589	99.79
18-Aug-23	UGROCAP	FOUNDERS COLLECTIVE FUND	BUY	1000000	305.00
18-Aug-23	SJS	ASHISH KACHOLIA	SELL	180489	640.01
18-Aug-23	SWSOLAR	KHURSHED YAZDI DARUVALA	SELL	1000000	345.34

Note- Executed on 18<sup>th</sup> Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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