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Wednesday, 21^h Sep 2022

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17816.25 | 1.10 |
| BSE | 59719.74 | 0.98 |
| World Indices | | |
| Dow Jones | 30706.23 | -1.01 |
| Nasdaq | 11425.05 | -0.95 |
| Nikkei | 27314.50 | -1.35 |
| Hang Seng | 18517.00 | -0.48 |
| FTSE | 7192.66 | -0.61 |
| Commodity | | |
| GOLD(\$/ounce) | 1672.15 | 0.06 |
| Silver (\$/Ounce) | 19.31 | 0.70 |
| Crude (\$/BBL) | 84.20 | 0.31 |
| Aluminium spot (\$/mt) | 2249.00 | -0.09 |
| Copper SPOT (\$/mt) | 7713.50 | -0.52 |
| Zinc (\$/MT) | 3126.00 | -0.46 |
| Natural gas \$/MMBtu | 7.79 | 0.62 |
| Currency | Last Price | (%) Chg |
| USDINR | 79.72 | 0.04 |
| EURINR | 79.77 | -0.11 |
| Bond | | |
| India 10 Yr Bond yield | 7.296 | 0.26 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ADANIENT | 3835 | 3883 | -- | -- | -- |
| ADANIPORT | 969 | 987 | -- | -- | -- |
| AIAENGIN | 2821 | 2686 | -- | -- | -- |
| AMBUJACEM | 574 | 585 | -- | -- | -- |
| BFUTILITIES | 462 | 489 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened up with a gap made a high of 17919 from where some profit booking was witnessed which led nifty to close in green. We still maintain our stance that there is a negative divergence in the RSI. However, prices have started trading above the 20-day SMA (17689). In coming trading session if nifty for first hour trades above 17890 level then it may test 18000 – 18050 levels. On the downside, 17700 – 17600 levels may act as support for the day.

At present, prices have started trading above the 20-day SMA (17689) one needs to adopt cautiously positive approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 1844.03 |
| Stock Futures | Net Buy | 1187.6 |
| Net Future Position | Net Buy | 3031.63 |
| Index Options | Net BUY | 1510.82 |
| Stock Options | Net BUY | 58.36 |
| Net Options Position | Net BUY | 1569.18 |
| FII In cash Segment | Net Buy | 1196.19 |
| DII In cash Segment | Net BUY | 131.94 |
| Net Cash Position | Net Buy | 1328.13 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 22-Sep-2022 | 18,000 | 1,33,608 |
| NIFTY | 22-Sep-2022 | 18,200 | 1,15,890 |
| NIFTY | 22-Sep-2022 | 18,500 | 1,03,893 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 22-Sep-2022 | 17,000 | 1,62,123 |
| NIFTY | 22-Sep-2022 | 17,600 | 1,11,345 |
| NIFTY | 22-Sep-2022 | 17,500 | 1,01,800 |

Securities in Ban For Trade Date 21-09-2022

INDIACEM, PVR, RBLBANK, DELTACORP, ESCORT.

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---------------------------------|-----------|----------|----------|
| 20-Sep-22 | BESTAGRO | QUANT MUTUAL FUND | BUY | 322000 | 1,239.04 |
| 20-Sep-22 | TFCILTD | EPITOME TRADING AND INVESTMENTS | BUY | 60189 | 62.32 |
| 20-Sep-22 | BESTAGRO | RAJ KUMAR | SELL | 525000 | 1,240.90 |
| 20-Sep-22 | TFCILTD | EPITOME TRADING AND INVESTMENTS | SELL | 505058 | 62.40 |

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--------------------------------------|-----------|-----------|----------|
| 20-Sep-22 | BESTAGRO | QUANT MUTUAL FUND | B | 178000 | 1,222.60 |
| 20-Sep-22 | BESTAGRO | RAJ KUMAR | S | 275000 | 1,210.68 |
| 20-Sep-22 | HPAL | 3 SIGMA GLOBAL FUND | S | 140000 | 403.42 |
| 20-Sep-22 | TFCILTD | GEETA CHETAN SHAH | B | 500000 | 62.40 |
| 20-Sep-22 | TFCILTD | CITRINE FUND LIMITED | B | 2102028 | 61.96 |
| 20-Sep-22 | TFCILTD | TAMAKA CAPITAL (MAURITIUS) LIMITED | S | 2,421,502 | 62.18 |
| 20-Sep-22 | TFCILTD | INDIA OPPORTUNITIES III PTE. LIMITED | S | 8,061,597 | 62.25 |
| 20-Sep-22 | VERITAS | SWAN ENERGY LIMITED | B | 901,250 | 113.00 |
| 20-Sep-22 | VERITAS | NITI NITINKUMAR DIDWANIA | S | 901,250 | 113.00 |

 Note- Executed on 20th Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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