

Thursday, 21st November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40651.64	0.45
NSE	11999.10	0.49
World Indices		
Dow Jones	27821.09	-0.40
Nasdaq	8526.73	-0.51
Nikkei	22872.03	-1.19
Hang Seng	26459.08	-1.62
FTSE	7262.49	-0.84
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1472.80	-0.09
Silver (\$/Ounce)	17.10	-0.09
Crude (\$/BBL)	62.29	-0.18
Aluminium spot (\$/mt)	1746.75	0.22
Copper SPOT (\$/mt)	5848.25	-0.11
Lead Spot (\$/MT)	1980.75	-0.23
Natural gas \$/MMBtu	2.58	0.74
Currency	Last Price	(%) Chg
USD-INR	71.86	0.16
EUR-INR	79.51	0.06
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.45	-0.22

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BPCL	544	548	BAJAJELE	310	308
AIRTEL	437	452	BLUEDA	2199	2119
DIVISLAB	1759	1797	CHENPET	136	135
DLF	212	218	ORIENTE	186	184
GRANUL	129	133	WABAG	163	160

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded in a narrow range with positive bias to close in green. On the daily chart we are observing a Doji candlestick pattern which suggests indecisiveness prevailing at current level. We still maintain our stance that one need to adopt cautiously positive approach at current level.

In coming trading session if Nifty opens in the range of 11971 - 11954 then, go long, with a stop loss of 11920 for a target of 12015 – 12043 - 12075 levels.

News for stocks

ZEEL (BLOCK DEAL)	The Subhash Chandra-led Essel Group will sell 16.5% of its 22.37% promoter stake in flagship firm Zee Entertainment (Zee) at Rs 277/share via block deal.
CANARA BANK	Ministry of Finance gave in-principle approval to proposed amalgamation of Syndicate Bank into Canara Bank.
TATA MOTORS	Moody's has assigned a B1 rating to JLR's 500 mn euro proposed notes.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-818.32
Stock Futures	Net Sell	-42.76
Net Future Position	Net Sell	-861.08
Index Options	Net Buy	140.36
Stock Options	Net Sell	-79.20
Net Options Position	Net Buy	61.16
FII In cash Segment	Net Buy	566.52
DII In cash Segment	Net Buy	183.41
Net Cash Position	Net Buy	749.93

Technical Levels for Nifty 50 Companies

Company	Closing 20-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	366.70	369.27	374.53	382.37	361.43	356.17
ASIAN PAINT	1723.50	1729.27	1743.08	1762.67	1709.68	1695.87
AXIS BANK	748.75	747.95	754.65	760.55	742.05	735.35
BAJAJ-AUTO	3162.40	3153.93	3177.37	3192.33	3138.97	3115.53
BAJAJ FINSV	9079.25	9108.08	9156.17	9233.08	9031.17	8983.08
BAJ FINANCE	4138.55	4149.32	4171.23	4203.92	4116.63	4094.72
BHARTIARTL	437.30	441.12	449.13	460.97	429.28	421.27
BPCL	544.60	538.22	554.38	564.17	528.43	512.27
BRITANNIA	3116.30	3103.77	3147.53	3178.77	3072.53	3028.77
CIPLA	482.60	478.32	487.98	493.37	472.93	463.27
COALINDIA	203.05	202.17	204.88	206.72	200.33	197.62
DRREDDY	2838.65	2815.87	2886.73	2934.82	2767.78	2696.92
EICHERMOT	21489.80	21543.93	21692.87	21895.93	21340.87	21191.93
GAIL	124.50	124.55	125.30	126.10	123.75	123.00
GRASIM	789.65	790.55	800.10	810.55	780.10	770.55
HCLTECH	1132.80	1132.00	1138.50	1144.20	1126.30	1119.80
HDFC	2200.95	2205.23	2216.72	2232.48	2189.47	2177.98
HDFC BANK	1273.35	1274.43	1281.87	1290.38	1265.92	1258.48
HEROMOTOCO	2470.50	2463.93	2491.57	2512.63	2442.87	2415.23
HINDALCO	190.75	191.62	192.98	195.22	189.38	188.02
HINDUNILVR	2026.50	2032.13	2047.22	2067.93	2011.42	1996.33
ICICIBANK	495.00	495.17	497.83	500.67	492.33	489.67
INDUSINDBK	1469.30	1450.02	1498.03	1526.77	1421.28	1373.27
INFRA TEL	240.90	246.23	254.97	269.03	232.17	223.43
INFY	713.00	711.00	717.00	721.00	707.00	701.00
IOC	130.90	131.65	133.50	136.10	129.05	127.20
ITC	250.70	249.57	252.43	254.17	247.83	244.97
JSWSTEEL	248.70	248.98	252.02	255.33	245.67	242.63
KOTAK BANK	1599.45	1606.48	1616.77	1634.08	1589.17	1578.88
LT	1380.80	1379.83	1394.32	1407.83	1366.32	1351.83
M&M	560.45	562.13	566.77	573.08	555.82	551.18
MARUTI	7152.75	7138.25	7232.50	7312.25	7058.50	6964.25
NESTLEIND	14228.65	14166.72	14350.93	14473.22	14044.43	13860.22
NTPC	117.05	116.90	117.75	118.45	116.20	115.35
ONGC	133.70	133.73	135.22	136.73	132.22	130.73
POWERGRID	196.10	195.75	197.50	198.90	194.35	192.60
RELIANCE	1547.65	1554.42	1565.63	1583.62	1536.43	1525.22
SBIN	328.80	328.80	332.50	336.20	325.10	321.40
SUNPHARMA	450.00	444.82	465.78	481.57	429.03	408.07
TATAMOTORS	167.40	167.93	169.67	171.93	165.67	163.93
TATASTEEL	398.70	401.50	405.70	412.70	394.50	390.30
TCS	2108.55	2112.68	2130.87	2153.18	2090.37	2072.18
TECHM	771.40	766.78	777.62	783.83	760.57	749.73
TITAN	1162.85	1162.25	1168.10	1173.35	1157.00	1151.15
ULTRACEMCO	4114.05	4106.35	4137.70	4161.35	4082.70	4051.35
UPL	552.85	551.92	557.43	562.02	547.33	541.82
VEDL	141.45	141.88	143.37	145.28	139.97	138.48
WIPRO	248.90	249.68	250.97	253.03	247.62	246.33
YES BANK	65.85	64.77	67.53	69.22	63.08	60.32
ZEEL	307.00	299.88	317.12	327.23	289.77	272.53

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.00	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4280.00	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9140.00	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.00	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	545.00	2.54%
Century Textile and Industries Ltd	25-Nov-16	326.00	650.00	99.39%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.00	24.96%
Dabur India	22-Oct-19	466.00	487.00	4.51%
DLF Ltd	10-Apr-19	194.30	215.00	10.65%
Emami Limited	26-Jun-19	290.35	355.00	22.27%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3774.00	139.94%
HDFC Bank Limited	10-Nov-16	639.00	1285.00	101.10%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.00	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509.00	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.00	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1399.00	21.14%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	173.00	45.13%
Mahanagar Gas	15-Nov-19	1029.00	1040.00	1.07%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.00	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	326.00	13.71%
Rites Ltd.	19-Dec-18	226.96	303.00	33.50%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	567.90	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	725.00	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339.00	168.16%

Securities in Ban For Trade Date 21-11-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-11-2019)
INFY	748.59	713.00
WIPRO	267.71	248.90
ZEEL	358.41	307.00
LT	1397.34	1380.80
ITC	272.61	250.70
TATASTEEL	449.50	398.70
GRASIM	802.02	789.65
CIPLA	514.82	482.60
M&M	614.39	560.45
HINDALCO	196.17	190.75
HEROMOTOCO	2633.17	2470.50
IOC	144.71	130.90
ONGC	148.04	133.70
VEDL	161.24	141.45
UPL	598.47	552.85
GAIL	151.42	124.50
INDUSINDBK	1480.25	1469.30
ADANI PORTS	381.35	366.70
ULTRACEMCO	4184.93	4114.05
TCS	2117.04	2108.55
JSWSTEEL	259.17	248.70
NTPC	125.48	117.05
YESBANK	135.36	65.85
COALINDIA	223.62	203.05
INFRA TEL	271.24	240.90

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Nov-19	GREYCELLS	LTS INVESTMENT FUND LTD	S	180000	27.00
20-Nov-19	GREYCELLS	KRISMA INVESTMENTS PRIVATE LIMITED	B	181000	27.00
20-Nov-19	INDIGRID	SEB ASIENFOND EXKL JAPAN	B	2838969	96.00
20-Nov-19	INDIGRID	D B FUND MAURITIUS LIMITED	S	2838969	96.00
20-Nov-19	INTLCONV	I G E (INDIA) PRIVATE LIMITED	B	385000	26.92
20-Nov-19	PFOCUS	AUGUSTA INVESTMENTS I PTE LTD	B	29,241,817	48.50
20-Nov-19	PFOCUS	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) LIMITED	S	29,241,817	48.50

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Nov-19	Ingersoll Rand Ltd.	INGERSOLL - RAND INDUSTRIAL US INC	BUY	23360000	621.30
20-Nov-19	Ingersoll Rand Ltd.	INGERSOLL RAND COMPANY	SELL	23360000	621.30

Note- Executed on 20th Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-Nov-19	12000	2147100
NIFTY	21-Nov-19	12100	1834500
NIFTY	21-Nov-19	12200	1377750

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-Nov-19	11900	2506875
NIFTY	21-Nov-19	11800	2210925
NIFTY	21-Nov-19	12000	2037225

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