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Monday, 21th Nov 2022

Indian Indices	Last Price	(%) Chg
NSE	18307.65	-0.20
BSE	61663.48	-0.14
World Indices	Last Price	(%) Chg
Dow Jones	33745.69	0.59
Nasdaq	11146.06	0.01
Nikkei	27864.00	-0.13
Hang Seng	17555.00	-2.06
FTSE	7385.52	0.53
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1746.80	-0.43
Silver (\$/Ounce)	20.77	-1.05
Crude (\$/BBL)	79.52	-0.74
Aluminium spot (\$/mt)	2421.50	1.28
Copper SPOT (\$/mt)	8052.00	-0.72
Zinc (\$/MT)	3029.00	1.41
Natural gas \$/MMBtu	6.21	-2.42
Currency	Last Price	(%) Chg
USDINR	81.64	0.17
EURINR	84.29	-0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.30	0.36

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BNKINDIA	75	78	GLAXO	1320	1314
BHARTIARTL	837	852	JETAIRWAYS	77	74
ENGINESIND	78	82	PIRAMAL	789	785
EXIDE	184	188	VOLTAS	810	807
GODFREYPHL	1836	1913	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains which drag nifty to close in red. We maintain our stance that on the daily chart, we are observing series of narrow range body formation which indicates that markets are circumspect at current level. In coming trading session if nifty trades above 18360 level then it may test 18400 - 18510 levels. On the downside, 18200- 18110levels may act as support for the day.

We still continue to maintain our stance that, looking at the position of the short term moving averages and position of the momentum indicator viz. RSI we are of the opinion that we may see some consolidation or minor correction but eventually we are likely to head higher and touch all-time high of 18604 in couple of weeks. Hence, one should adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	85.00
Stock Futures	Net Sell	-95.64
Net Future Position	Net Sell	-10.64
Index Options	Net Buy	6045.17
Stock Options	Net Buy	399.03
Net Options Position	Net Buy	6444.2
FII In cash Segment	Net Sell	-751.2
DII In cash Segment	Net Buy	890.45
Net Cash Position	Net Buy	139.25

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Nov-2022	18,400	2,11,334
NIFTY	24-Nov-2022	19,000	1,83,311
NIFTY	24-Nov-2022	18,500	1,55,741

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Nov-2022	18,300	1,39,271
NIFTY	24-Nov-2022	18,000	1,33,540
NIFTY	24-Nov-2022	18,200	94,654

Securities in Ban For Trade Date 21-11-2022

BALRAMCHIN, BHEL, DELTACROP, GNFC, IBULHSGFIN, SUNTV

Bulk Deals (BSE)

NA

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Nov-22	HCC	IDBI TRUSTEESHIP SERVICES LTD	SELL	11000000	17.61
18-Nov-22	NYKAA	TPG GROWTH IV SF PTE LTD	SELL	54215250	184.55

Note- Executed on 18th Nov 2022. Bulk Deal Buy/Sell done by fund house is considered.

IPO LISTING

Company Name: " Five Star Buisness Finance Limited ", BSE CODE:543663 , NSE Symbol: FIVESTAR , Issue Price: Rs474 per share, Series: EQ.

Company Name: " Archeam Chemical Industries Limited ", BSE CODE:543657 , NSE Symbol: ACI, Issue Price: Rs407 per share, Series: EQ.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Websitewww.arihantcapital.com**mail Id**arihant.research@arihantcapital.com**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com