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Monday, 21st Dec, 2020

Indian Indices	Last Price	(%) Chg
NSE	13760.55	0.14
BSE	46960.69	0.15
World Indices	Last Price	(%) Chg
Dow Jones	30179.05	-0.41
Nasdaq	12755.64	-0.07
Nikkei	26603.60	-0.60
Hang Seng	26464.55	-0.13
FTSE	6529.18	-0.33
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1902.90	0.74
Silver (\$/Ounce)	26.84	3.08
Crude (\$/BBL)	50.59	-3.20
Aluminium spot (\$/mt)	2032.75	-1.17
Copper SPOT (\$/mt)	7941.50	-0.68
Lead Spot (\$/MT)	1995.00	-1.82
Natural gas \$/MMBtu	2.70	0.04
Currency	Last Price	(%) Chg
USD-INR	73.57	--
EUR-INR	89.69	-0.52
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.95	0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	1107	1150	--	--	--
ASIANPNT	2601	2635	--	--	--
BAJAJELEC	632	637	--	--	--
BERGER	708	719	--	--	--
BIRLASOFT	207	217	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened on a subdued note trade in a narrow range with positive bias to close in green. On the daily chart, we are observing series of narrow range body. This suggests that markets are cautiously positive at current level. In coming trading session if nifty trades above 13780 levels then it may test 13900 - 14000 level. On the downside, 13600 - 13500 levels may act as support for the day.

At present the prices have tested the 127%Fib levels (13758 shown above in the graph) and have closed marginally above it. However, if Nifty closes above the mentioned level with good volumes for two to three trading sessions then nifty is likely to head towards Fib161.8% (15470 shown above in the graph) in couple of months. Hence, one needs to adopt positive approach towards the market.

Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-196.51
Stock Futures	Net Sell	-391.55
Net Future Position	Net Sell	-588.06
Index Options	Net Buy	2394.05
Stock Options	Net Sell	-48.41
Net Options Position	Net Buy	2345.64
FII In cash Segment	Net Buy	2720.95
DII In cash Segment	Net Sell	-2424.61
Net Cash Position	Net Buy	296.34

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
JK Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

PCG PORTFOLIO

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Dec-2020	14000	3,361,500
NIFTY	24-Dec-2020	13800	2,216,400
NIFTY	24-Dec-2020	14500	2,091,750

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Dec-2020	13700	2,369,550
NIFTY	24-Dec-2020	13500	2,211,900
NIFTY	24-Dec-2020	13000	1,983,450

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-12-2020)
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Securities in Ban For Trade Date 21-12-2020

CANBK, PNB, SAIL, SUNTV

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Dec-20	AFFLE	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	392138	3,755.00
18-Dec-20	AFFLE	THE NOMURA TRUST AND BANKING CO. LTD AS THE TRUSTEE OF NOMURA INDIAN STOCK MOTHER FUND	BUY	251420	3,755.00
18-Dec-20	AFFLE	EMPLOYEES PROVIDENT FUND BOARD MANAGED BY NOMURA ASSET MANAGEMENT MALAYSIA SDN BHD	BUY	134090	3,755.00
18-Dec-20	APLAPOLLO	ROHAN GUPTA	BUY	1125000	770.00
18-Dec-20	APTECHT	PARAM CAPITAL	BUY	304021	146.56
18-Dec-20	LEMONTREE	IVY ICON SOLUTIONS LLP	BUY	16194924	41.24
18-Dec-20	MAJESCO	C J SHAH & CO	BUY	515000	967.00
18-Dec-20	MAJESCO	LUCKY HOLDINGS PRIVATE LIMITED	BUY	263685	972.36
18-Dec-20	MINDSPACE	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDEXFD A SERIES OF V I E I F	BUY	5119600	321.88
18-Dec-20	AFFLE	AFFLE HOLDINGS PTE LTD	SELL	1166000	3,756.44
18-Dec-20	APLAPOLLO	APL INFRASTRUCTURE PVT. LTD.	SELL	1125000	770.00
18-Dec-20	APTECHT	PARAM CAPITAL	SELL	13429	149.53
18-Dec-20	COMPINFO	KITARA INDIA MICRO CAP GROWTH FUND	SELL	400000	15.27
18-Dec-20	INDTERRAIN	MALABAR INDIA FUND LIMITED	SELL	215000	35.54

18-Dec-20	LEMONTREE	SPANK MANAGEMENT SERVICES PRIVATE LIMITED	SELL	13500000	41.26
18-Dec-20	LEMONTREE	PATANJALI GOVIND KESWANI	SELL	9000000	41.43
18-Dec-20	MAJESCO	GIRIJA SUDHAKAR RAM	SELL	300000	966.4
18-Dec-20	MAJESCO	KETAN MEHTA	SELL	300000	967
18-Dec-20	MAJESCO	ASHANK DATTA DESAI	SELL	424600	966.81
18-Dec-20	MARSHALL	INDERJIT KAUR	SELL	90000	14.1
18-Dec-20	SNOWMAN	ADANI LOGISTICS LIMITED	SELL	1514628	56.54

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Dec-20	AUBANK	WESTBRIDGE AIF I	B	5950000	911.37
18-Dec-20	AUBANK	REDWOOD INVESTMENT LTD	S	13702614	910.55
18-Dec-20	LEMONTREE	WF ASIAN RECONNAISSANCE FUND LIMITED	B	4800000	41.25
18-Dec-20	LEMONTREE	PACIFIC HORIZON INVESTMENT TRUST PLC	B	7846947	41.25
18-Dec-20	LEMONTREE	PATANJALI GOVIND KESWANI	S	18500000	41.28
18-Dec-20	MJCO	BALAJI AGENCIES	B	620,000	967.36
18-Dec-20	MJCO	THIRD ALPHA LLP	B	300,000	961.10
18-Dec-20	MJCO	GIRIJA SUDHAKAR RAM	S	300,000	961.10
18-Dec-20	MJCO	KETAN BANSILAL MEHTA	S	650,000	967.14
18-Dec-20	MJCO	SUNDAR RADHAKRISHNAN	S	200,000	965.11
18-Dec-20	MJCO	ASHANK DATTA DESAI	S	869551	965.77
18-Dec-20	UNIPHOS	CHEMICALS NERKA CHEMICALS PRIVATE LTD	B	900000	63.70
18-Dec-20	UNIPHOS	ARUN CHANDRASEN ASHAR	S	800000	63.7
18-Sep-20	ESSELPRO	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	B	3750000	256.3
18-Sep-20	ESSELPRO	DSP MUTUAL FUND	B	1872913	256.3
18-Sep-20	ESSELPRO	DSP MUTUAL FUND	B	2230484	256.3
18-Sep-20	ESSELPRO	EMERGING MARKETS EQUITY FUND	B	3951968	256.3
18-Sep-20	ESSELPRO	NEUBERGER BERMAN EQUITY FUNDS A/C NEUBERGER BERMAN EMERGING MARKETS EQ FUND	B	2716697	256.3
18-Sep-20	KPITTECH	ANUPAMA KISHOR PATIL	B	1400000	100.01
18-Sep-20	VALIANTORG	GOLDMAN SACHS INDIA FUND LIMITED	B	106502	2749
18-Sep-20	VALIANTORG	NIPPON INDIA MUTUAL FUND	B	200000	2749.02
18-Sep-20	VALIANTORG	NIPPON INDIA MUTUAL FUND	B	90000	2749.02

Note- Executed on 18th Dec 2020. Bulk Deal Buy/Sell done by fund house is considered

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