

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/3HbUtQV> and <https://bit.ly/2YFpdbn>

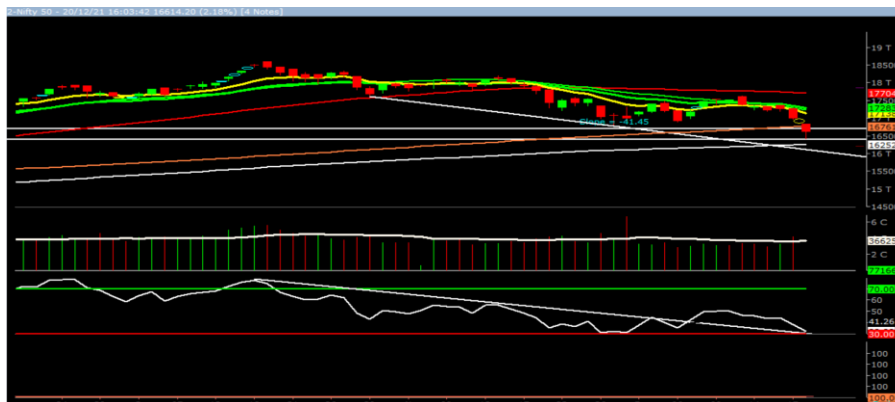
Tuesday, 21<sup>th</sup> Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	16614.20	-2.18
BSE	55822.01	-2.09
World Indices	Last Price	(%) Chg
Dow Jones	34932.16	-1.23
Nasdaq	14980.94	-1.24
Nikkei	24496.82	2.00
Hang Seng	22751.62	0.03
FTSE	7198.03	-0.99
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1791.20	-0.19
Silver (\$/Ounce)	22.23	-0.27
Crude (\$/BBL)	72.09	0.80
Aluminium spot (\$/mt)	2676.50	0.42
Copper SPOT (\$/mt)	9482.75	0.28
Lead Spot (\$/MT)	2300.00	-0.24
Natural gas \$/MMBtu	3.85	0.34
Currency	Last Price	(%) Chg
USD-INR	75.73	-0.34
EUR-INR	85.45	0.10
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.43	0.37

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	CUB	134	129
--	--	--	COLPAL	1417	1393
--	--	--	DCBBNK	80	78
--	--	--	EXIDE	155	152
--	--	--	LUPIN	874	854

Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global clue and momentum on the downside intensified as the day progressed which led the nifty to close in red. On the daily chart, we are observing downward gap area in the range of 16966 to 16840. Normally, downward gap area does act as resistance for the prices going forward. This suggests further downside. In coming trading session if Nifty for first hour trades below 16523 level then it may test 16420 – 16330 levels. On the upside, the gap area of 16966 to 16840 may act as resistance for the day.

**We maintain our stance that one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1163.44
Stock Futures	Net Buy	738.52
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-424.92</b>
Index Options	Net Sell	-871.02
Stock Options	Net Sell	-553.96
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-1424.98</b>
FII In cash Segment	Net Sell	-3565.36
DII In cash Segment	Net Buy	2764.02
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-801.34</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (20-12-2021)
ITC	216.46	212.4
HINDUNILVR	2442.85	2269.1
TATASTEEL	1167.21	1072.95
DRREDDY	4899.94	4560.7
CIPLA	911.63	893.8
TATACONSUM	748.25	709.55
HDFC	2642.23	2550.3
BPCL	442.37	360
HDFCBANK	1515.21	1425.65
HEROMOTOCO	2849.7	2356.65
BRITANNIA	3647.91	3471.9
IOC	110.85	108.75
AXISBANK	738.8	674.35
UPL	729.74	708.3
SHREECEM	28093.85	25470.35
EICHERMOT	2625.01	2406.45
INDUSINDBK	1015.82	846.1
ADANIPTS	736.62	701.7
DIVISLAB	4491.48	4408.45
KOTAKBANK	1846.78	1742.5
JSWSTEEL	654.72	642.6
BAJAJ-AUTO	3802.33	3105.2
COALINDIA	151.04	140.7
HDFCLIFE	693.02	633.6

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	17300	1,38,843
NIFTY	23-Dec-2021	17500	1,26,295
NIFTY	23-Dec-2021	17300	1,22,302

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	16000	74,986
NIFTY	23-Dec-2021	15500	59,030
NIFTY	23-Dec-2021	15400	49,302

**Securities in Ban For Trade Date 21-12-2021**

ESCORTS, IBULHSFGFIN.

**IPO Listing Today**

Company Name: CE INFO SYSTEMS LIMITED BSE Code: 543425, NSE Symbol: MAPMYINDIA, Issue Price: Rs 1033 per share, Series: EQ

**Bulk Deals (NSE)**

Deal Date	Scrp Name	Client Name	Deal Type	Quantity	Price
20-Dec-21	SHRIRAMPSS	NOMURA INDIA INVESTMENT FUND MOTHER FUND - THE MTBJ AC NOMURA	BUY	2000000	95.53

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Dec-21	63MOONS	RAJIV SANWARMAL AGARWAL	B	232250	177.30
20-Dec-21	CCL	IMCO EMERGING MARKETS PUBLIC EQUITY LP	B	694026	399.20
20-Dec-21	CCL	ONTARIO PENSION BOARD	S	694026	399.20
20-Dec-21	CENTUM	HDFC MUTUAL FUND	B	400000	548.60
20-Dec-21	CENTUM	HDFC MUTUAL FUND	S	400000	548.60
20-Dec-21	GREENPLY	HDFC MUTUAL FUND	B	1,182,877	200.60
20-Dec-21	GREENPLY	HDFC MUTUAL FUND	S	1,182,877	200.60
20-Dec-21	MMFL	HDFC MUTUAL FUND	B	290,699	692.50
20-Dec-21	MMFL	HDFC MUTUAL FUND	S	290,699	692.50
20-Dec-21	SOLARA	IMCO EMERGING MARKETS PUBLIC EQUITY LP	B	183,474	1,077.95
20-Dec-21	SOLARA	ONTARIO PENSION BOARD	S	183474	1,077.95
20-Dec-21	SUPRAJIT	IMCO EMERGING MARKETS PUBLIC EQUITY LP	B	756583	415.25
20-Dec-21	SUPRAJIT	ONTARIO PENSION BOARD	S	756583	415.25
20-Sep-21	ROSSARI	GOLDMAN SACHS INDIA FUND LIMITED	S	666135	1478.65
20-Sep-21	SOLIDCO	NEW INDIA ASSURANCE CO LTD	S	25000	41.55

**Note- Executed on 20<sup>th</sup> Dec 2021. Bulk Deal Buy/Sell done by fund house is considered**

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

**Arihant Capital Markets Ltd**  
 #1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)