

Friday, 22nd -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	35898.35	0.40
NSE	10789.85	0.51
World Indices	Last Price	(%) Chg
Dow Jones	25850.63	-0.40
Nasdaq	7459.71	-0.39
Nikkei	21374.77	-0.42
Hang Seng	28474.48	-0.54
FTSE	7167.39	-0.85
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1330.00	-1.33
Silver (\$/Ounce)	15.84	-2.11
Crude (\$/BBL)	66.93	-0.22
Aluminium spot (\$/mt)	1897.25	-0.45
Copper SPOT (\$/mt)	6362.50	-0.21
Lead Spot (\$/MT)	2059.25	-0.52
Natural gas \$/MMBtu	2.69	1.93
Currency	Last Price	(%) Chg
USD-INR	71.27	0.18
EUR-INR	80.89	0.27
Bond		
India 10 Yr Bond yield	7.54	0.03

#### Market Technical Outlook

On 21/02/2019 markets opened higher and traded with positive bias throughout the day to close in green. On the sectorial front Metal, Consumer Durable and Healthcare ended on the gainers side whereas IT and Teck ended with marginal losses. The advance decline ratio was in favour of advancing counter (Advances= 1583 Declines= 969).

**Pattern Formation:** On the Daily Chart prices have taken good support on the lower trendline of the channel and now are moving higher to test the 200-day SMA (10860).

**Outlook:** The current price action on the daily chart suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10820 level then it is likely to test 10850 - 10900 levels. On the downside, 10750 - 10680 may act as support for the day.

**We maintain our stance that looking at the bullish morning star pattern we are of the opinion that prices are likely to test the 200-day SMA (10860).**

#### Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Marico	337	464	Buy
Ashok Leyland	81	91	Accumulate
Manappuram	114	124	Hold

#### News for stocks under our Fundamental coverage

<b>TCS</b>	Tata Consultancy Services (TCS) has partnered with Nanoheal, a predictive workspace automation platform provider, to offer enterprises cognitive, self-healing end-user device management solutions.
<b>TataMotor</b>	Tata Motors is aiming large business from electric buses after the company bagged orders for supplying 255 units to various state transport unions across the country. The company's commercial vehicles business is looking for substantial growth and currently it has a market share of 45% in the segment.
<b>NTPC</b>	NTPC shuts down 500 MW unit at Kaniha plant in Odisha.

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BATA	1284	1288	TVS	464.2	456
TECHM	820.4	840.1	--	--	--
UPL	826.2	832.6	--	--	--
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Source: BSE

#### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-472.37
Stock Futures	Net Buy	300.88
<b>Net Future Position</b>	<b>Net Sell</b>	<b>171.49</b>
Index Options	Net Buy	1563.24
Stock Options	Net Sell	-160.74
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1402.50</b>
FII In cash Segment	Net Buy	55.48
DII In cash Segment	Net Buy	202.10
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>257.58</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 21-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	356	355	360	364	351	347
ASIANPAINT	1398	1399	1407	1416	1389	1381
AXISBANK	697	700	704	711	693	688
BAJAJ-AUTO	2814	2799	2845	2877	2767	2720
BAJAJFINSV	6169	6124	6265	6362	6027	5886
BAJFINANCE	2655	2636	2679	2703	2612	2569
BHARTIARTL	310	308	313	316	305	300
BPCL	335	333	340	344	328	322
CIPLA	546	545	549	552	541	537
COALINDIA	214	214	215	217	213	212
DRREDDY	2586	2571	2622	2657	2535	2485
EICHERMOT	20447	20444	20638	20829	20253	20059
GAIL	332	331	338	343	325	318
GRASIM	748	742	758	768	731	715
HCLTECH	1053	1053	1062	1071	1044	1034
HDFC	1891	1884	1902	1913	1873	1854
HDFCBANK	2116	2110	2126	2136	2100	2083
HEROMOTOCO	2641	2627	2672	2702	2596	2551
HINDALCO	194	194	196	197	193	191
HINDPETRO	223	222	225	228	219	216
HINDUNILVR	1755	1750	1763	1771	1741	1728
IBULHSGFIN	684	672	700	717	656	628
ICICIBANK	351	351	355	360	347	342
INDUSINDBK	1472	1474	1492	1513	1453	1434
INFRATEL	313	312	318	324	307	301
INFY	733	733	739	744	728	722
IOC	131	130	132	133	129	127
ITC	275	275	276	278	274	273
JSWSTEEL	277	276	280	282	274	271
KOTAKBANK	1289	1290	1297	1304	1283	1276
LT	1284	1280	1295	1307	1269	1254
M&M	634	632	638	643	627	621
MARUTI	6802	6799	6882	6963	6718	6634
NTPC	136	137	138	140	135	134
ONGC	147	147	149	151	145	142
POWERGRID	182	182	183	184	181	180
RELIANCE	1247	1245	1260	1273	1232	1216
SBIN	268	269	270	272	267	265
SUNPHARMA	430	428	434	437	424	419
TATAMOTORS	170	168	172	174	166	163
TATASTEEL	499	497	504	510	492	485
TCS	1914	1917	1937	1960	1894	1874
TECHM	821	823	837	854	807	792
TITAN	1043	1040	1048	1053	1034	1026
ULTRACEMCO	3631	3615	3670	3709	3576	3521
UPL	826	826	833	840	819	811
VEDL	165	164	167	169	161	158
WIPRO	375	374	377	380	371	368
YESBANK	215	216	218	221	213	211
ZEEL	447	447	454	462	439	432

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

**Securities in Ban For Trade Date 22-2-2019**

ADANIENT, ADANIPOWER, ALBK, IDBI, JETAIRWAYS, KSCL, PCJEWELLER, RELCAPITAL, RPOWER, RELINFRA.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Feb-19	HGS	FIDELITY FUNDS - ASIAN SMALLER COMPANIES POOL	B	156189	591.00
21-Feb-19	PURVA	GHI HSP LTD	S	1500000	71.65
21-Feb-19	PURVA	GOTHIC HSP CORPORATION	B	1500000	71.65

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Feb-19	ANI Integrated Serv Ltd.	SAINT CAPITAL FUND	BUY	60000	72.50
21-Feb-19	Hinduja Global Sols Ltd	FIDELITY FUNDS - ASIAN SMALLER COMPANIES POOL	BUY	120950	591.00

 Note- Executed on 21<sup>st</sup> Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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