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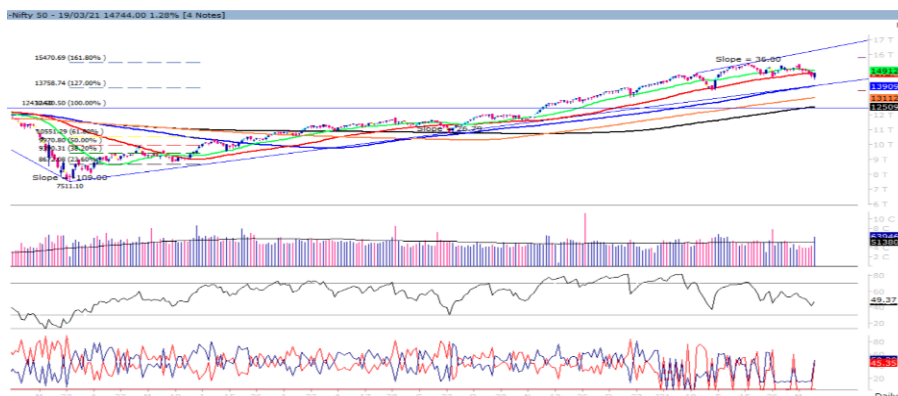
Monday, 22th Mar, 2021

Indian Indices	Last Price	(%) Chg
NSE	14744.00	1.28%
BSE	49858.24	1.30%
World Indices	Last Price	(%) Chg
Dow Jones	32627.97	-0.71
Nasdaq	13215.24	0.76
Nikkei	29248.90	-1.82
Hang Seng	28891.70	-0.36
FTSE	6708.71	-1.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1735.40	-0.36
Silver (\$/Ounce)	25.75	-2.17
Crude (\$/BBL)	64.46	-0.11
Aluminium spot (\$/mt)	2265.75	-0.46
Copper SPOT (\$/mt)	9055.25	-0.11
Lead Spot (\$/MT)	1974.50	-0.13
Natural gas \$/MMBtu	2.50	-1.42
Currency	Last Price	(%) Chg
USD-INR	72.46	-0.31
EUR-INR	86.23	-0.43
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.19	-0.13

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADNIPWR	92	93	FRETAIL	55	55
GODREJIN	515	524	--	--	--
GRASIM	1412	1415	--	--	--
ICRA	3349	3349	--	--	--
INTELLECT	674	694	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened down with a gap but smartly recovered from the day's low and momentum on the upside intensified as the day progressed which led Nifty to close in green. On the daily chart, we are observing that prices have closed marginally below the 50-day SMA (14748). In coming trading session if Nifty trades above 14790 level then it may test 14850 -14950 levels. On the downside, 14650 – 14550 levels may act as support for the day.

Broadly, we are of the opinion that prices needs to close above 50-day SMA (14748) for two consecutive sessions with good volumes for undertone to get on the positive side. Hence, one needs to be cautious at current level

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1507.03
Stock Futures	Net Buy	1496.17
Net Future Position	Net Buy	3003.20
Index Options	Net Buy	1036.68
Stock Options	Net Buy	102.33
Net Options Position	Net Buy	1139.01
FII In cash Segment	Net Buy	1418.43
DII In cash Segment	Net Buy	559.62
Net Cash Position	Net Buy	1978.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (19-03-2021)
DRREDDY	4653.76	4270.5
BRITANNIA	3613.25	3471.55
NESTLEIND	16906.9	16400
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PCG PORTFOLIO

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-MAR-2021	16000	55,292
NIFTY	25-MAR-2021	15500	53,080
NIFTY	25-MAR-2021	15000	47,959

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-MAR-2021	14500	57,555
NIFTY	25-MAR-2021	14000	47,372
NIFTY	25-MAR-2021	13000	34,471

Securities in Ban For Trade Date 22-03-2021

IDEA, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Mar-21	INFIBEAM	RAVI OMPRAKASH AGRAWAL	B	5500000	44.29
19-Mar-21	INFIBEAM	L7 HITECH PRIVATE LIMITED	S	5489298	44.29

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Mar-21	AFFLE	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	139019	5,351.46
19-Mar-21	AKZOINDIA	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	229855	2,200.49
19-Mar-21	ALOKINDS	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	25215483	19.91
19-Mar-21	BRIGADE	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1830446	250.03
19-Mar-21	CDSL	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1047918	608.57
19-Mar-21	CGPOWER	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	11186212	58.90
19-Mar-21	CREDITACC	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1568275	688.32
19-Mar-21	CYIENT	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1536306	660.13
19-Mar-21	EPL	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	2936779	211.15
19-Mar-21	ERIS	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	994897	578.27
19-Mar-21	FSL	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	5870451	111.49
19-Mar-21	HONAUT	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	70589	43,009.54
19-Mar-21	IBULHSGFIN	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	2429998	215.43
19-Mar-21	IEX	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	3093250	370.75
19-Mar-21	IIFL	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	6208217	301.83
19-Mar-21	INDIAMART	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	184193	8140.57
19-Mar-21	INTELLECT	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1528201	669.28
19-Mar-21	KOLTEPATIL	UNIFI CAPITAL PVT. LTD - BCAD	BUY	464072	216
19-Mar-21	LAXMIMACH	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	101831	6966.9
19-Mar-21	NBVENTURES	NAVA BHARAT VENTURES LIMITED	BUY	1270059	69.53
19-Mar-21	NH	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1470158	385.42
19-Mar-21	RATNAMANI	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	334361	1889.83
19-Mar-21	SONATSOFTW	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1324744	471.01
19-Mar-21	TANLA	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1112115	881.96
19-Mar-21	TATACHEM	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	5321023	746.1
19-Mar-21	VAIBHAVGBL	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	242499	3,922.13
19-Mar-21	WESTLIFE	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	1676852	470.77
19-Mar-21	ZENSARTECH	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	2137468	295.31
19-Mar-21	ZYDUSWELL	THE VANGUARD GROUP INC A/C VANGUARD EMERG.	BUY	393492	1,862.80
19-Mar-21	CYIENT	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	718688	659.68
19-Mar-21	IBULHSGFIN	ISHARES EMERGING MARKETS DIVIDEND ET	SELL	5650709	214.81
19-Mar-21	IBULHSGFIN	ISHARES EM DIVIDEND UCITS ETF	SELL	2714583	214.81
19-Mar-21	IIFL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	3057647	301.46
19-Mar-21	INTELLECT	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	755956	673.11
19-Mar-21	SONATSOFTW	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	609458	471.23
19-Mar-21	TATACHEM	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1877958	751.32

Note- Executed on 19th Mar 2021. Bulk Deal Buy/Sell done by fund house is considered

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