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Tuesday, 22th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	17117.60	-0.98
BSE	57292.49	-0.99
World Indices	Last Price	(%) Chg
Dow Jones	34552.99	-0.58
Nasdaq	13838.45	-0.40
Nikkei	27242.88	1.55
Hang Seng	21423.91	0.95
FTSE	7442.39	0.51
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1934.20	-0.46
Silver (\$/Ounce)	25.40	-0.84
Crude (\$/BBL)	118.24	10.88
Aluminium spot (\$/mt)	3515.00	3.96
Copper SPOT (\$/mt)	10245.00	-0.83
Zinc (\$/MT)	3920.00	2.46
Natural gas \$/MMBtu	4.96	-0.68
Currency	Last Price	(%) Chg
USD-INR	76.28	0.56
EUR-INR	84.20	0.33
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.785	0.007

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALRAM	499	521	FRETAIL	35	35
CUMMINS	1054	1075	--	--	--
DELTACRP	312	318	--	--	--
GNFC	148	153	--	--	--
GSFC	148	153	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling intensified as the day progressed which led nifty to close in red. On the daily chart, prices have closed below the **falling** 50-days SMA (17245). We maintain our stance that a consolidation or minor correction from current level cannot be ruled out. In coming trading session if Nifty for first hour trades below 17096 level then it may test 17000 – 16900 levels. On the upside, 17220 – 17330 level may act as resistance for the day.

At present, prices have close within the upward gap area (16837 to 17175) and there is high probability that the mention gap area is likely to act as support for the prices. Hence, one needs to adopt buy on decline strategy at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-551.37
Stock Futures	Net Sell	-1233.79
Net Future Position	Net Sell	-1785.16
Index Options	Net Buy	5226.88
Stock Options	Net Sell	-97.20
Net Options Position	Net Buy	5129.86
FII In cash Segment	Net Sell	-2962.12
DII In cash Segment	Net Buy	252.91
Net Cash Position	Net Sell	-2709.21

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Securities in Ban For Trade Date 22-03-2022

BALRAMCHINI, DELTACORP, IBULHSGFIN.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Mar-22	HGS	HINDUJA REALTY VENTURES LIMITED	BUY	600000	1,090.00
21-Mar-22	SATIN	GMO EMERGING MARKET FUND	BUY	819000	101.47
21-Mar-22	HGS	AASIA EXPORTS	SELL	600000	1,090.00
21-Mar-22	SHANKARA	SUKUMAR SRINIVAS	SELL	1000000	755.00

Bulk Deals (BSE)

N/A

 Note- Executed on 21th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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