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Wednesday, 22nd March, 2020

Indian Indices	Last Price	(%) Chg
BSE	30636.71	-3.20
NSE	8981.45	-3.03
World Indices	Last Price	(%) Chg
Dow Jones	23018.88	-2.67
Nasdaq	8263.23	-3.48
Nikkei	19050.33	-1.20
Hang Seng	23643.64	-0.63
FTSE	5641.03	-2.96
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1708.30	1.21
Silver (\$/Ounce)	14.92	0.33
Crude (\$/BBL)	18.71	-3.21
Aluminium spot (\$/mt)	1493.25	0.13
Copper SPOT (\$/mt)	5021.75	-0.10
Lead Spot (\$/MT)	1652.50	-0.66
Natural gas \$/MMBtu	1.82	0.11
Currency	Last Price	(%) Chg
USD-INR	77.02	0.57
EUR-INR	83.35	0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.21	0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DIVISLAB	2406	2473	ABFRL	127	125
DRREDDY	4015	4046	--	--	--
SUNPHAR	471	490	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened down with a gap in wake of weak global clue, traded in narrow range with negative bias to close in red. On the daily chart, we are observing downward gap area in the range of 9230 to 9044. Normally downward gap area does act as resistance going forward. In coming trading session if Nifty trades below 8917 then it is likely to test 8800 – 8700 levels. On the upside 9044 – 9230 levels may act as resistance for the day.

At present, 8821 holds significance and any daily close below 8821 would derailed the higher-top higher- bottom formation on the daily chart. Hence, one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1070.57
Stock Futures	Net Sell	-683.51
Net Future Position	Net Sell	-1754.08
Index Options	Net Sell	-110.39
Stock Options	Net Buy	0.46
Net Options Position	Net Sell	-109.93
FII In cash Segment	Net Sell	-2095.23
DII In cash Segment	Net Sell	-68.46
Net Cash Position	Net Sell	-2163.69

Technical Levels for Nifty 50 Companies

Company	Closing 21-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	265.20	265.23	269.57	273.93	260.87	256.53
ASIAN PAINT	1726.00	1726.65	1753.30	1780.60	1699.35	1672.70
AXIS BANK	420.65	424.52	436.08	451.52	409.08	397.52
BAJAJ-AUTO	2323.25	2324.23	2353.47	2383.68	2294.02	2264.78
BAJAJ FINSV	4595.05	4639.68	4704.37	4813.68	4530.37	4465.68
BAJ FINANCE	2099.75	2131.58	2178.17	2256.58	2053.17	2006.58
BHARTIARTL	500.50	494.48	509.82	519.13	485.17	469.83
BPCL	355.25	359.27	365.43	375.62	349.08	342.92
BRITANNIA	2863.25	2834.25	2935.35	3007.45	2762.15	2661.05
CIPLA	592.10	590.63	611.27	630.43	571.47	550.83
COALINDIA	139.00	139.47	141.13	143.27	137.33	135.67
DRREDDY	4016.40	3962.08	4102.12	4187.83	3876.37	3736.33
EICHERMOT	13495.00	13643.33	13836.67	14178.33	13301.67	13108.33
GAIL	82.50	82.70	86.70	90.90	78.50	74.50
GRASIM	509.55	510.12	516.73	523.92	502.93	496.32
HCLTECH	455.70	456.17	464.48	473.27	447.38	439.07
HDFC	1669.70	1671.87	1692.63	1715.57	1648.93	1628.17
HDFC BANK	921.65	921.22	934.43	947.22	908.43	895.22
HEROMOTOCO	1827.55	1808.15	1858.30	1889.05	1777.40	1727.25
HINDALCO	107.10	108.87	111.93	116.77	104.03	100.97
HINDUNILVR	2317.40	2325.80	2369.60	2421.80	2273.60	2229.80
ICICIBANK	331.85	335.35	342.70	353.55	324.50	317.15
INDUSINDBK	400.85	409.93	423.87	446.88	386.92	372.98
INFRA TEL	163.05	161.35	166.70	170.35	157.70	152.35
INFY	633.20	635.83	643.87	654.53	625.17	617.13
IOC	83.00	84.10	85.70	88.40	81.40	79.80
ITC	179.60	179.98	183.92	188.23	175.67	171.73
JSW STEEL	159.60	160.27	163.73	167.87	156.13	152.67
KOTAK BANK	1130.15	1136.72	1148.43	1166.72	1118.43	1106.72
LT	870.35	879.98	896.97	923.58	853.37	836.38
M&M	332.05	334.87	346.23	360.42	320.68	309.32
MARUTI	5001.10	5005.63	5126.77	5252.43	4879.97	4758.83
NESTLE IND	17015.35	16985.12	17270.23	17525.12	16730.23	16445.12
NTPC	97.30	97.08	98.62	99.93	95.77	94.23
ONGC	69.35	69.10	71.00	72.65	67.45	65.55
POWERGRID	162.65	163.60	165.05	167.45	161.20	159.75
RELIANCE	1237.35	1217.78	1271.57	1305.78	1183.57	1129.78
SBIN	184.75	185.32	187.63	190.52	182.43	180.12
SHREECEM	18828.45	18688.55	19139.90	19451.35	18377.10	17925.75
SUN PHARMA	473.15	476.03	487.82	502.48	461.37	449.58
TATAMOTORS	74.65	75.55	77.10	79.55	73.10	71.55
TATA STEEL	265.95	270.07	276.88	287.82	259.13	252.32
TCS	1737.65	1753.32	1778.93	1820.22	1712.03	1686.42
TECHM	512.95	512.95	520.00	527.05	505.90	498.85
TITAN	936.70	943.78	955.12	973.53	925.37	914.03
ULTRACEMCO	3403.25	3416.43	3456.82	3510.38	3362.87	3322.48
UPL	345.95	347.30	351.55	357.15	341.70	337.45
VEDL	78.45	77.25	80.70	82.95	75.00	71.55
WIPRO	178.05	177.25	180.70	183.35	174.60	171.15
ZEEL	129.25	131.95	135.30	141.35	125.90	122.55

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-04-2020)
INFY	737.55	633.00
WIPRO	241.29	178.30
RELIANCE	1348.92	1251.50
ZEEL	276.46	129.30
LT	1296.39	875.00
ITC	233.63	179.50
HCLTECH	542.15	455.05
TATASTEEL	396.52	266.10
SBIN	296.86	185.00
GRASIM	732.34	510.95
TATAMOTORS	142.84	74.45
M&M	525.06	330.00
HDFC	2163.80	1665.10
HINDALCO	182.08	107.05
BPCL	428.00	357.20
ICICIBANK	457.76	329.80
HDFCBANK	1170.53	919.00
HEROMOTOCO	2394.01	1835.00
BRITANNIA	2920.18	2860.00
IOC	124.19	82.95
AXISBANK	679.30	419.65
ONGC	120.30	68.90
TITAN	1158.62	936.40
VEDL	138.14	77.90
UPL	544.21	346.00
GAIL	121.31	82.20
SHREECEM	20530.92	18828.45
EICHERMOT	18699.18	13490.00
INDUSINDBK	1253.82	400.80
BAJFINANCE	3767.97	2099.00
ADANIPTS	364.54	265.10
POWERGRID	191.90	162.20
ULTRACEMCO	4140.03	3406.00
TCS	2093.71	1737.75
KOTAKBANK	1546.62	1128.00
TECHM	713.33	512.15
JSWSTEEL	237.62	159.40
NTPC	115.03	97.15
MARUTI	6498.57	5009.95
BAJAJ-AUTO	2876.90	2325.00
BAJAJFINSV	8094.13	4595.10
COALINDIA	192.15	140.30
INFRATEL	235.11	163.90

Securities in Ban For Trade Date 22-04-2020

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Apr-2020	9500	1366500
NIFTY	23-Apr-2020	9100	1175625
NIFTY	23-Apr-2020	9300	1144500

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Apr-2020	8000	1073250
NIFTY	23-Apr-2020	8700	978300
NIFTY	23-Apr-2020	8500	931800

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Apr-20	Paisalo Digital Limited	HESHIKA GROWTH FUND	BUY	450000	169.50
21-Apr-20	Paisalo Digital Limited	PLUTUS TERRA INDIA FUND	SELL	450000	169.50
21-Apr-20	Shriram Trans Fin Co. Ltd	MFS INSTITUTIONAL TRUSTS (CANADA)-MFS INTERNATIONAL EQUITY FUND	SELL	1248477	606.65

Note- Executed on 21st Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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